

Alma Roadmap – Completed – 2022 H2

Metadata Management

Authority Control – Exclude Heading From Linking

What's New	Highlights	Impact
<p>Catalogers are able to control whether specific bibliographic headings are automatically linked to authorities or not</p> <p>More information can be found in Authority Control – Exclude Heading from Linking</p>	<ul style="list-style-type: none"> The cataloger is able to exclude a heading from the metadata editor An excluded heading is not linked by automated processes but can still be linked manually from the metadata editor 	<p>Perform catalog maintenance tasks more accurately with less effort</p>

Enhanced External Resource Search

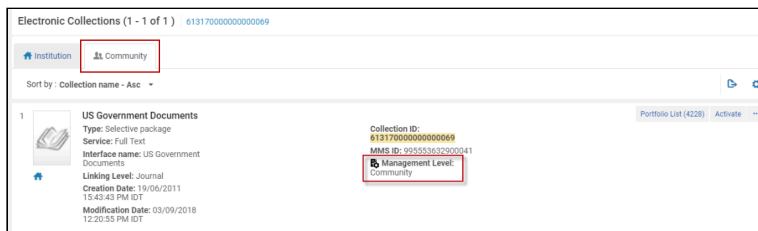
What's New	Highlights	Impact
<p>Improved external resource search infrastructure and capabilities</p>	<ul style="list-style-type: none"> The search gateway infrastructure is improved in order to better handle different languages and special characters Improvements to the ongoing setup and management of external search targets 	<ul style="list-style-type: none"> Better integration with 3rd party systems Easier administration and configuration of external search targets

Electronic Resource Management

Management Level Indication for Community Zone Collections

What's New	Highlights	Impact
<p>A new "Management level" indicator on Community Zone collections is set to inform the user who is responsible for the management of the collection</p> <p>To learn more, watch the Management Level Indication for Community Zone Collections video</p>	<p>Here are the 5 Management Level options:</p> <ul style="list-style-type: none"> Managed by: Ex Libris Managed by: 	<p>The new collection Management Level indicators on Community Zone collections are set to provide better transparency for the community to understand how and by whom each collection is maintained</p>

What's New	Highlights	Impact
	<p>Community</p> <ul style="list-style-type: none"> • Not maintained (The vendor no longer supports this collection) • Pending deletion (the deletion date will be added next to this value) • Contributed by the institution 	



Delete Portfolios from Community Managed Collections

What's New	Highlights	Impact
<p>A new addition enables users to Delete portfolios from five community managed collections</p> <p>Currently, there are five Community Zone collections categorized as 'Managed by Community':</p> <ol style="list-style-type: none"> 1. Free E- Journals 2. Miscellaneous EJournals 3. Miscellaneous Free eBooks 4. Miscellaneous eBooks 5. U.S. Government Documents <p>For these collections, users can Create and Edit Community Zone portfolios and can now also Delete these portfolios.</p>	<p>The option to delete a portfolio is added in two places:</p> <ol style="list-style-type: none"> 1. On the Community Zone portfolio. 2. Enhancement to the existing Delete action on Institution Zone portfolios that are activated from Community managed collections. 	<p>The option to delete portfolios from community managed collections enables full community independence on these collections and their content.</p>

What's New	Highlights	Impact
<p>To learn more, see Option to Delete Portfolios from Community Zone Collections Which are Managed by the Community.</p>		

Enhanced Indicators for Community Zone Records

What's New	Highlights	Impact
<p>Two new indicators were added to Community Zone collections. These indicators reflect information regarding the usage of the community and the region these collections are most active.</p> <p>To learn more, see Usage Reflection for Community Zone Collections.</p>	<p>Each Community Zone Collection now has two new indicators:</p> <ol style="list-style-type: none"> Usage - how many times the Community Zone collection/portfolio was activated. Region - From which region this collection was activated from. <p>There are three main regions:</p> <ul style="list-style-type: none"> Asia Pacific Europe, Middle East, and Africa North America & Latin America 	<p>Adding these two pieces of information enables users (that browse the Community Zone in order to activate resources) to better understand which resource is most suitable for activation.</p>

1886 - Bibliothèque numérique patrimoniale de l'Université Bordeaux Montaigne
 Collection ID: 01483000000001171 Management Level: 01 Libris
 MMS ID: 091811799700041
 Type: Selective package
 Service: Full Text
 Interface name: Université Bordeaux Montaigne
 Listing Level: Book
 Creation Date: 06/06/2018 19:50
 Modification Date: 11/28/2022 01:05

Portfolio List (1254) Activate

Asia Pacific: 1
 Europe, Middle East and Africa: 18
 North America & Latin America: 13
 Total Activations: 32

The total number of institutions that have activated this electronic collection from all regions.

Physical Resource Management

Collection Retention

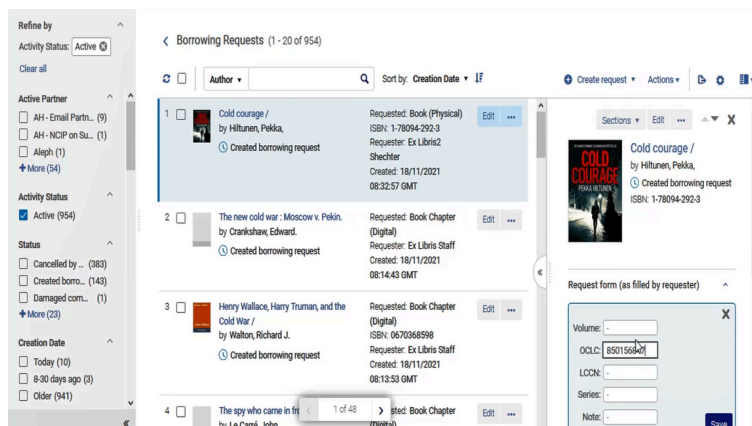
What's New	Highlights	Impact
<p>The inventory operator is able to manage physical items that are part of retention programs</p> <p>More information can be found in Updating Item-Level Information, or in the Commit to Retain an Item for a Collaborative Collection Alma Highlights video.</p>	<ul style="list-style-type: none"> • Ability to mark an item to be retained with its relevant information • The system does not allow the withdrawal of items that are marked as 'committed to retain' • Ability to update retain fields in a batch process for a group of items • Ability to access and retain information via items search, analytics, and API's 	<p>The inventory operator is able to efficiently manage items that are under retention agreements</p>

Fulfillment & Resource Sharing

Resource Sharing Task Lists – Enhanced UX

What's New	Highlights	Impact
<p>New resource-sharing task lists</p> <p>More information can be found in the Workflow Simplification document and in the 'New UI for Resource-Sharing Task Lists for Borrowing Requests and Lending Requests' section in the Alma 2022 Release Notes</p>	<p>The new task lists are redesigned to leverage new layout UX concepts such as a right pane work area, inline handling of note and patron queries, and multiple facet selection.</p>	<p>More efficient work for the resource-sharing staff and a quicker turnaround time for patrons.</p>

Below is a capture of the UI.



DARA Request Workflow Recommendations

What's New	Highlights	Impact
DARA identifies resource requests that are taking a long time to process. More information can be found in DARA – Data Analysis Recommendation Assistant	DARA provides recommendations to review resource requests that are 'in process' for a long time, in order to review them and consider alternatives	Quicker workflows provide better services to end users

Alma Analytics

New System Events Subject Area

What's New	Highlights	Impact
A renewed "System Events" subject area To learn more, see System Events	<ul style="list-style-type: none"> Specifically tailored for Alma community users Improved performance 	Faster auditing and event reports creation

Enhanced User Experience: Improved User Interface Creating Reports

What's New	Highlights	Impact
Creating reports with an upgraded Oracle Analytics Server, version 6.4, for an enhanced UX and new features To learn more about new features in OAS 6.4, watch this webinar	<ul style="list-style-type: none"> Improved Oracle Analytics Server (OAS) home page search Data Visualization with a new look and feel (better handling of white space, softer color palette, etc.) Annotations on canvases (Data Visualization), and much more 	Library managers and analysts have more tools and capabilities for data-driven decisions with smoother workflows

NLM Classification in Analytics

What's New	Highlights	Impact
Alma analytics supports the Library of Medicine classification Details can be found in the November 2022 Release Notes	<ul style="list-style-type: none"> It is possible to create Analytic reports based on NLM Classification Report dimensions are similar to LoC and Dewey Classification system reports 	Users who work with NLM Classification are able to create reports in Alma Analytics

Consortia

Restrict Editing Bibliographic Metadata Fields

What's New	Highlights	Impact
<p>The consortia central office is able to control which bibliographic metadata fields can be edited by Network Zone members</p> <p>For more information, please see Restrict Editing Bibliographic Records</p>	<p>The consortia central office is able to configure the Network Zone bibliographic record fields that are restricted from editing by Network Zone members</p>	<p>The consortia office is able to maintain the quality of Network Zone Bibliographic records by preventing unwanted edits of specific fields</p>

General Publishing Network Zone - Option to Exclude Member's Local Bibliographic Records

What's New	Highlights	Impact
<p>When publishing consortia records from the Network Zone it is possible to exclude local records that are managed by members</p>	<p>For each General Publishing profile in the Network Zone, the central office is able to indicate whether to include/exclude members' local records</p>	<p>Better control of the ability to share/not share the consortia's private records with a third party</p>

Cost/Usage for Network Zone Shared Electronic Resources

What's New	Highlights	Impact
<p>Consortia members can create cost/usage analytic reports for electronic resources that are managed in the Network Zone and purchased in the Institution Zone</p>	<p>The Alma Analytics E-Inventory subject area includes Cost Usage data for e-inventory managed in the Network Zone and available for the member</p>	<p>Better analysis capabilities for centrally managed resources by members</p>

Digital Resource Management

IIIF V3 Support

What's New	Highlights	Impact
<p>Support advanced services of IIIF API v3, also including delivery of a wider range of file formats via the Universal Viewer</p> <p>For further details: Universal Viewer for Alma Digital Now</p>	<ul style="list-style-type: none">• Upgrade IIIF manifest to Presentation API v3	<p>Expand the range of content to be delivered via IIIF services</p>

What's New	Highlights	Impact
Supports Non Image Files - YouTube	<ul style="list-style-type: none">• Upgrade Universal Viewer• Support delivery of non-image sequences via IIIF, such as PDFs, audio-visual and more	



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