

2023 Knowledge Day

ABOUT EX LIBRIS KNOWLEDGE DAYS

Ex Libris Knowledge Day is an opportunity to take your understanding of the Ex Libris suite of products to the next level. You've gone through implementation, you've been using the product, now it's time to really fine-tune your workflows or explore ways to maximize your use of Ex Libris products at your library.



OPTIMIZE YOUR EXPERIENCE

Ex Libris products provide an amazing array of configuration options, and at Knowledge Day you'll learn how to utilize those features at your institution. We want you to come away with a concrete understanding of how to implement or optimize your workflows, be able to run reports that enable you to mine valuable intelligence from your library systems, and gain a greater understanding of system configurations that enable you to support your institution's goals.

LEARN FROM EXPERTS

Our instructors are all Ex Libris employees who are experts in their areas of work. You'll get the content you want, delivered by the people who know this software inside and out: our trainers, implementers, and support staff.

DETAILS

Thursday September 14th, 2023
KU Leuven University, Belgium

Track	Slot	Session Title and Description	Presenter and Moderator	Resources
Alma	1	<p>Cloud Apps</p> <p>This session will show how Cloud Apps can add new features beyond core Ex Libris functionality, integrate with other systems, and provide shortcuts and efficiencies for institution-specific workflows.</p> <p>First, we will give an overview of Cloud Apps, then, via a live demo, we will look at both recently created Cloud Apps and Cloud Apps that have existed for several years.</p>	Yoel Kortick	Slides
	2	<p>Creating and Managing Analytics Objects in the New Alma User Interface</p> <p>This session will present the major upgrade to how analytics reports are made available</p>	Yoel Kortick	Slides

		within Alma. We will include a live demonstration in creating analytics objects for report “consumers” beyond the library as well as for those who use Alma.		
	3	<p>Document Delivery: Patron Digitization Requests Setup and Workflow</p> <p>Patron digitization requests allow both staff as well as patrons to request a digital copy of all or part of a physical resource. These requests may be staff-initiated or patron-initiated.</p> <p>This session will cover the configuration of Patron Digitization Requests and show live workflows of its use.</p>	Yoel Kortick	Slides
	4	<p>Digital features in Alma</p> <p>This session will cover several recently added features related to the management of digital resources in Alma:</p> <ul style="list-style-type: none"> · Copyright watermarks for image files · Preventing the download of digital files in the discovery interface · Closed captions and subtitles for video files · Adding a non-obtrusive and obtrusive copyright to a digital image 	Yoel Kortick	Slides
	5	<p>New and Improved Alma Overlap Analysis Tool</p> <p>This session will cover how to use Alma's Overlap Analysis Tool to easily compare electronic collections. Those analyses can then be used to find savings through de-duplication, and assist purchasing new collections without duplicating current titles. We'll also demonstrate the new features that allow you to compare electronic resources with physical resources.</p>	Omri Singer	Slides
	6	<p>Community Zone and Central Discovery Index: Two Systems with One Goal</p> <p>Because the CZ and CDI contain related and complementary content but are used in different ways, this session will explore the different types of content in the CZ and the CDI, how the content is related, and how library staff and patrons interact with that information daily.</p>	Omri Singer	Slides
Primo VE	1	<p>Discovery interface display logic rules</p> <p>This session will show how Discovery Interface Display Logic options allow you to configure the discovery options for Primo VE including:</p> <ul style="list-style-type: none"> · Hiding fulfillment services from user groups · Enabling related record services · Enabling direct linking · Configuring the order of online services · Configuring the order of locations in search results 	Shira Cohen	Slides
	2	<p>A spotlight on functionalities you can enable to maximize your Primo VE experience</p> <p>This session will cover how to enable the new and exciting features that have been</p>	Shira Cohen	Slides

		added to Primo VE in recent quarterly releases.		
	3	<p>Central Discovery Index</p> <p>This session will focus on how Alma, Primo, and CDI operate with each other, how availability is determined, and what you can do to control availability. We will also demonstrate the CDI Analysis Tool, and we will review some common issues and how to troubleshoot them.</p>	Shira Cohen	Slides
	4	<p>Creating custom search scopes and making them available in Primo VE</p> <p>This session will cover how search scopes allow for grouping of records that meet specific conditions. We will create custom search scopes, assign them to institutional search profiles, and add them to a view's search profile slot to be presented in Primo VE.</p>	BenYishai Ze'evi	
Primo VE Workshops	1	<p>Basic Normalization Rules Workshop (2 hours)</p> <p>This workshop will cover an overview demonstration of the structure and syntax of an NR and a normalization set. We'll learn how to read the default normalization of OOTB Display fields, and how to modify them. For local fields that can be used for Display / Search / Facets – the configuration process (of both methods) will be reviewed and described.</p> <p>Target audience: Primo VE administrators with access to Alma with the Discovery Admin role.</p>	BenYishai Ze'evi	Slides
	2	<p>Advanced Normalization Rules Workshop (2.5 hours)</p> <p>During this advanced workshop we'll demonstrate the use of simple transformation commands and regex manipulation as well as tips and suggested approaches when addressing an NR challenge will be offered. There will be a sub-session of hands-on. A variety of challenges will be provided for participants to choose from. Solutions to all challenges will be handed out after the session.</p> <p>Target audience: Primo VE administrators with access to Alma with the Discovery Admin role.</p>	BenYishai Ze'evi	Slides
Leganto	1	<p>Streamlining Your Library Workflows</p> <p>How much processing work should the library do in supporting access to course materials? The answer to this question varies from one library to another. This session will cover configuration options and bulk jobs that can help streamline the processing of course materials for Leganto reading lists. There will also be a few recommendations for specific tasks you may choose to automate.</p>	Kevin Browne	Slides
	2	<p>Getting the Most out of Leganto Analytics</p> <p>Learn the ins and outs of working with Leganto analytics data and get some tips for leveraging Leganto data to support your strategic plans. Includes analytics data</p>	Kevin Browne	

		available to instructors and to the library.		
	3	<p>Leganto New UI</p> <p>This session will cover some best practices and provide guidance for making the transition at your library</p>	Kevin Browne	Slides