

Rialto 2024 Release Notes

Search for what you need

Search:

Showing results for: [Main Features](#):

| [Resolved Issues](#): Release: All
 Click [here](#) to view the monthly release and maintenance schedule for 2024.

- December 2024 - General Release
- November 2024 - General Release
- October 2024 - General Release
- September 2024 - General Release

Library Activity Facet with Holdings Toggle

December 2024 Rialto

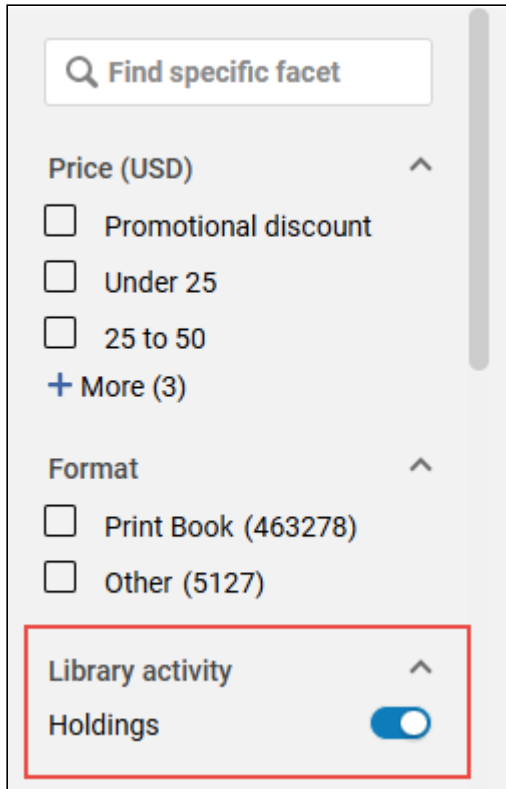
To enhance search precision, a new feature enables users to filter their institution's holdings in search results. This enhancement streamlines discovery by allowing users to quickly find relevant titles without irrelevant items from their own collection.

Key changes:

- **Library Activity Facet:** A new parent facet, "Library Activity," is introduced, offering the option to filter by holdings, and will contain additional values to refine by in future releases.
- **Holdings Toggle:** A "Held in my institution" toggle has been added across Rialto pages where book meta-data facets are available. The toggle operates similarly to the existing Not Yet Published and Out of Print toggles, and is based on the same data set for institutional holdings as the "Held in my institution" value in the query builder. When enabled (the default setting), it includes all types of holdings (DDA, EBA, owned, and subscribed) within search results. This replicates current behaviour for search results. When set to exclude, titles with institutional holdings are removed from display.

Special Cases:

- **Evidence Based Acquisition Management Page:** Since all titles in the EBA page are considered EBA holdings, the filter only applies to non-EBA pool holdings. E.g., when set to exclude, only titles in the pool that have an owned, subscribed, or DDA holding are removed from display.
- **DDA Pool:** The holdings toggle does not appear in DDA pool screens.



Library Activity Facet with Holdings Toggle

For more information, see [Working with Facets](#).

Rialto Acquisitions Subject Area Now Available

December 2024 Analytics and Insights

The Rialto Acquisitions subject area is now available. You can use the fields of this subject area to make reports about the Rialto Acquisitions and answer the following business questions:

- What Rialto purchase requests and orders appear?
- How many PO Lines are there, and what are their status?
- How many purchase requests are there, and what are their status?
- What is the estimated cost?
- What is the actual cost (invoice pricing)
- Who are the Rialto selectors for the purchase requests and PO Lines?
- What funds are used for the purchase requests and PO Lines?
- Which titles are being requested and ordered?

For more information, see [Rialto Acquisitions](#).

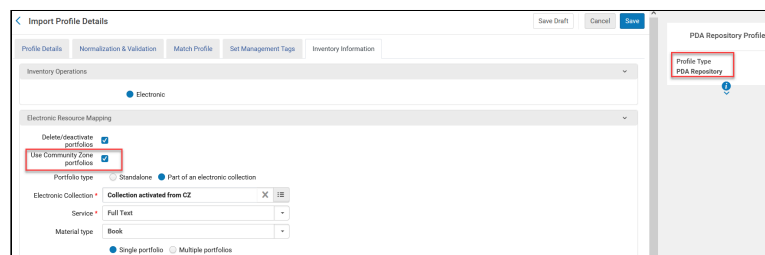
Match Records Created by PDA with Existing Portfolios in Community Zone

November 2024 Rialto



Idea Exchange

The **Use Community Zone portfolios** field was added to the **Inventory Information** tab of the **PDA Repository** import profile. This enables the matching of records created by PDA with existing portfolios in the Community Zone (CZ). This enables users to utilize CZ data when using the PDA Repository profile.



Use Community Zone portfolios for PDA

For more information see [Managing Import Profiles](#) and [Patron Driven Acquisitions](#).

Awards Refresh with Syndetics Data

November 2024 Rialto

In this release, we've updated our awards data source from Bowker to Syndetics, significantly increasing the volume of awards available from just over 470 to over 2,400. As we already pull Syndetics award data for display within offer details, search results and display will now align.

All previous awards are still included, however some of the names may have changed. The existing award names have been replaced with their corresponding updated names within the query builder, and will be automatically adjusted for profiles that contain awards. This ensures that the most current award information is reflected throughout the system.

Award data will be temporarily refreshed monthly, with plans for an updated weekly feed to accompany an adjustment to the query builder interface in 2025.

Introducing 'In Stock' Availability Facet for Market Page Filtering

November 2024 Rialto

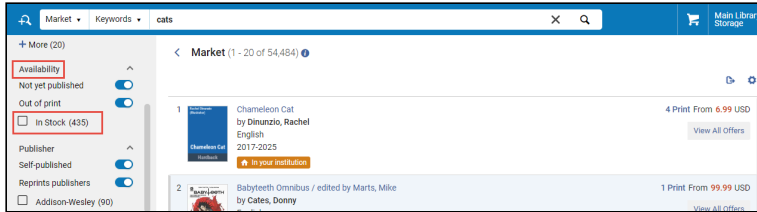


Idea Exchange

Currently, stock status is only visible when users select individual offer details, making it tedious to locate offers that ship the quickest. To improve the user experience, we are introducing an **'In Stock'** facet across all market pages (**North America only**). This new facet enables users to filter search results to show only items physically in stock, helping them quickly identify offers that are more likely to ship promptly.

The In Stock facet is under a new **"Availability"** facet, that will appear for all users which includes the toggles for Not Yet Published and Out of Print.

For more information, see [Working with Facets](#).



In Stock value in the Availability facet

New "Subject" Facet

November 2024 Rialto

To enhance search functionality, a new "Subject" facet is present, enabling users to refine searches by subject and validate the results in offer details. This facet mirrors the values available in the "Subject" field within the Query Builder introduced in the October release, that is derived from the Subject field available in Ebook Central.

Users have the ability to apply a single subject value by clicking the line or selecting multiple values using checkboxes, with options to include or exclude them. In offer details, a new line displays the "Subject" values associated with each offer, supporting multiple subjects where applicable. This ensures a seamless user experience for subject-based filtering and validation.

For more information, see [Working with Facets](#).



Subject Facet

Order History Search Label Changed from "Slip" to "Packing Slip"

November 2024 Rialto

The search label in Order History has been changed from "Slip" to "Packing Slip". For more information on Packing Slip, see [Searching for Orders in the Order History List](#).

For more information, see [Searching for Orders in the Order History List](#).

Selection Plan History Column Label Change from "Total Spent" to "Spend from Purchase Rules"

November 2024 Rialto

The selection plan history column "Total Spent" has been re-labeled to "**Spend from Purchase Rules**". The updated label

clarifies the text to indicate that the total purchase price should reflect ONLY the sum of items purchased under a specific purchase rule in the selection plan.

* Date	Purchased	Added to DDA	Added to Selection Plan Slip	Shipped	Status	Spend from Purchase Rules
09/16/2024	14	20	1	0	Completed Successfully	1426.53 USD
09/09/2024	9	20	0	1	Completed Successfully	1786.08 USD
09/02/2024	13	15	0	4	Completed Successfully	1460.59 USD
08/26/2024	13	20	2	0	Completed Successfully	2376.81 USD

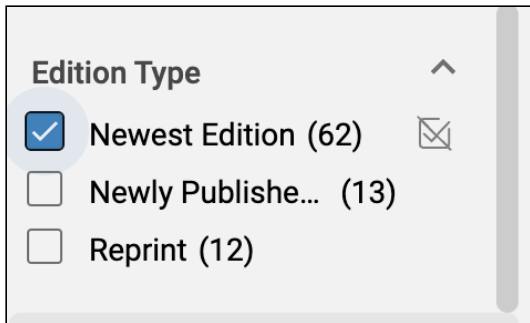
Selection Plan History Label - Spend from Purchase Rules

For more information, see [Selection Plans](#).

"Newest Edition" Facet

November 2024 Rialto

A new **"Newest Edition"** facet is introduced to help users quickly identify the latest edition of an item after performing a standard search. This facet is added under the **"Edition Type"** parent facet and placed in alphabetical order alongside the other available values. It will function like existing facets, with options to include or exclude the "Newest Edition" using checkboxes, streamlining the search process for users looking for the most recent editions.



Newest Edition Facet

For more information, see [Working with Facets](#).

Rialto Analytics Folder Removed

November 2024 Analytics and Insights

The **Rialto Analytics** folder located under Alma was removed as it now exists under the Shared Folder along with Alma.

Updates to Rialto Selection Plans Subject Area

November 2024 Analytics and Insights

The following changes were made to the fields under Rialto Selection Plans > Rialto SP and Rialto Run Measures:

- The following fields were changed from attribute fields to measure fields This means that the values can now be aggregated:
 - Rialto Run Added to DDA
 - Rialto Run Spent from Purchase Rules

- Rialto Run Num of Items Added to List
- Rialto Run Num of Items Purchased
- Rialto Run Num of Items Skipped
- The **Rialto Run Cash Encumbered** field was renamed to **Rialto Run Spent from Purchase Rules** to better reflect the information displayed by this field.
- The Rialto Run fields only show data when associated with Selection Plan Detail fields and not Rule Details fields as the information at the Selection Plan level is more useful.

Rialto Acquisitions Subject Area Under Construction

November 2024 Analytics and Insights

The **Rialto Acquisitions** subject area is visible under Rialto Analytics, but it is currently under construction. When it is released, it will allow you to create analytics reports and dashboards based on your expenditures. The data for this subject area will come from the purchase request and PO line data available in Alma.

New Subject Field in the Query Builder

October 2024 Rialto

The Query Builder search functionality has been enhanced to allow users to refine searches by normalized subject values, eliminating the need to navigate through specific LCC and DDC trees to find books under broad categories.

The new **"Subject"** field follows the same pattern as the existing "Binding" field, supporting the "in/not in" operators and enabling search and multi-select of newly indexed subject values.

For more information, see [Managing Recommendation Profiles and Feeds](#).

The screenshot shows a search interface with a dropdown menu for 'Search in:' set to 'Market'. Below it, there are three input fields: a dropdown menu for 'Subject', a dropdown menu for the operator 'in', and a text input field containing the value 'Agriculture'.

Subject Field in Query Builder

New Query Builder Value - "In Stock"

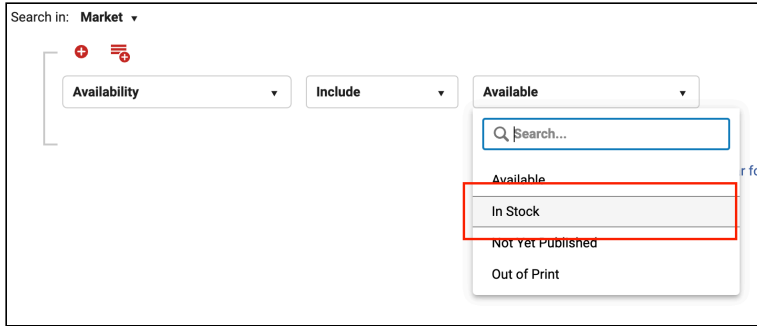
September 2024 Rialto



Idea Exchange

A new **"In Stock"** query builder value is being introduced to help customers quickly identify items with multiple quantities on hand in warehouses (North America only). This new value is added under the existing **"Availability"** filter in the Query Builder. Previously, stock status was only visible at the offer level, requiring customers to click into each offer. With this enhancement, customers can refine their search by "In Stock" to easily find offers that are more likely to ship the fastest.

For more information, see [Criteria Included in the Recommendations Profile](#).



"In Stock" value displayed in the Query Builder

Order Status Updates

New Order Status Codes

September 2024 Rialto

Updated order status codes from Baker and Taylor, "Received from Publisher" and "Backordered," have been added to the Order History to improve customer visibility of order progression. The top-level status "On Order" now includes a detailed level of "Available - Received from Publisher." For items that are backordered, the top-level status is "Backordered," with a detailed level of "Out of Stock - Backordered."

For more information, see [Order Statuses](#).

New Cancellation Code

September 2024 Rialto

An updated cancellation status, ebook not available, is introduced to manage order cancellations effectively in Rialto, based on user settings. If a vendor cancels an order, and the full order cancellation workflow is enabled, the POL is automatically canceled, and any associated inventory is removed.

For more information, see [Order Statuses](#).

Rialto Selection Plans Subject Area Now Available

September 2024 Analytics and Insights

The Rialto Selection Plans subject area is now available, under construction. You can use the fields of this subject area to make reports about the Rialto Selection Plans and Rules and answer the following business questions:

- What selection plans are available?
- What are the selection plan rules?
- What was budgeted for each rule/selection plan?
- What is the history of the selection plans and rules?
- What is the Cap for the rules?
- How many titles are allowed for DDA?
- What is the cash limit for Purchases?

- What funds are used in the Selection Plans?

For more information, see [Rialto Selection Plans](#).

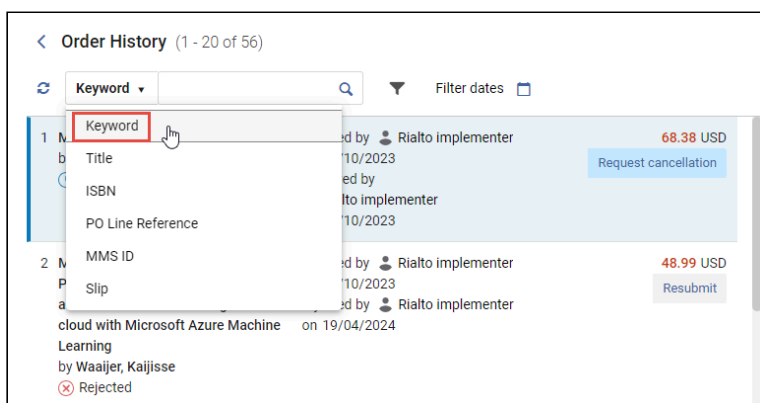
Order History Updates

Introduce Keyword as a Search on Order History

August 2024 Rialto

Rialto has added the "**Keyword**" field as a search criteria in Order History list. Searching by keyword enhances the search in the Order History by finding any values with the keywords in the title/subtitle, author name, publication year, and series title.

For more information, see [Searching for Orders in the Order History List](#).



Keyword search in Order History list

Packing Slip Search and Display in Order History

August 2024 Rialto

Rialto enables users to search by the packing slip number received with their physical materials. The addition of "**Slip**" as a searchable field enables users to efficiently identify Purchase Order Lines (POLs) requiring attention upon receipt of physical items. Upon selecting the "Slip" search option, enter in the corresponding packing slip number, and the search will retrieve all associated items. Additionally, the packing slip number will be displayed within the order details for easy reference.

For more information, see [Searching for Orders in the Order History List](#).

Relinking Cart Item Record Matching

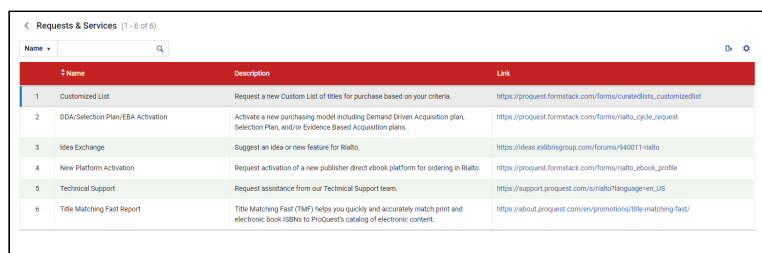
August 2024 Rialto

Starting in July 2024, Rialto enabled approvers to proactively review matched records in the cart to ensure collection accuracy pre-checkout. A new area within the cart details is expandable and displays whether a new record is created on checkout for the item, or if it will match a record already present in the institution zone, community zone, or network zone (depending on library configurations and format).

Links and Forms Included:

- Request a Customized List of titles to purchase from the Content & Workflow Strategy Consultants
- Request DDA/Selection Plan/EBA Activation
- Access a link to Idea Exchange
- Request New Platform Activation
- Link to Open a Support Ticket
- Request a Custom Report from the Title Matching Fast Service

For more information, see [Rialto Service Page](#).



Name	Description	Link
1 Customized List	Request a new Custom List of titles for purchase based on your criteria.	https://proquest.formstack.com/forms/curatedlists_customizedlist
2 DDA/Selection Plan/EBA Activation	Activate a new purchasing model including Demand Driven Acquisition plan, Selection Plan, and/or Evidence Based Acquisition plans.	https://proquest.formstack.com/forms/rialto_cycle_request
3 Idea Exchange	Suggest an idea or new feature for Rialto.	https://ideas.exlibrisgroup.com/forums/140211-rialto
4 New Platform Activation	Request activation of a new publisher direct ebook platform for ordering in Rialto.	https://proquest.formstack.com/forms/rialto_ebook_profile
5 Technical Support	Request assistance from our Technical Support team.	https://support.proquest.com/s/rialto?language=en_US
6 Title Matching Fast Report	Title Matching Fast (TMF) helps you quickly and accurately match print and electronic book ISBNs to ProQuest's catalog of electronic content.	http://about.proquest.com/en/promotions/title-matching-fast/

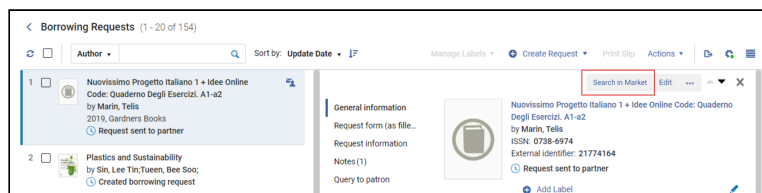
Rialto Service Page

Rapido Integration

July 2024 Rialto

Rapido institutions can now search Rialto from a borrowing request to order highly requested titles and books that are unavailable from lending partners. This integration allows Rialto selectors handling borrowing requests to place orders in Rialto seamlessly, maintaining the context of the request without breaking their workflow. Rapido will display the high-level order status from Rialto on the borrowing request for further transparency and ease of tracking.

For more information, see [Rapido Integration](#).



Rapido Integration

Enable/Disable Cart Item Record Matching

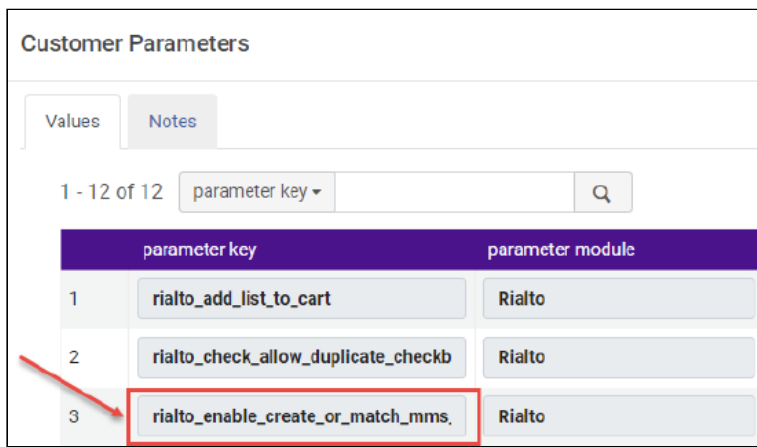
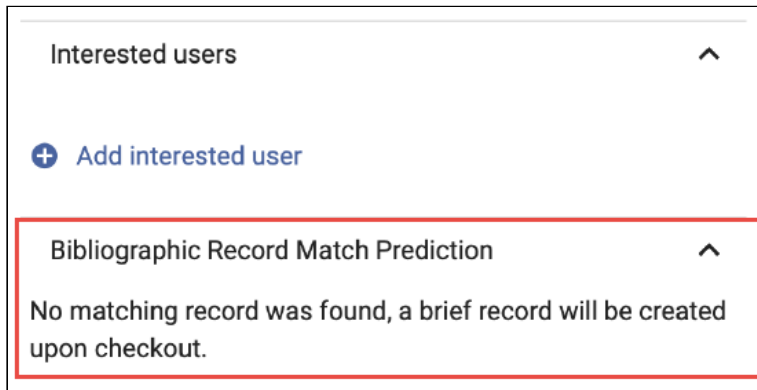
July 2024 Rialto

Rialto administrators can now **enable** or **disable** the ability for approvers to proactively review matched records in the cart to ensure collection accuracy post-checkout. A new area within the cart details is expandable and displays whether a new record is created on checkout for the item, or if it will match a record already present in the institution zone, community zone, or network zone (depending on library configurations and format).

Enabling or disabling this feature is handled through the customer parameter:

"`rialto_enable_create_or_match_mms_on_checkout`" in **Configuration > Market > General > Other Settings**. By

default, the parameter is set to **true**.



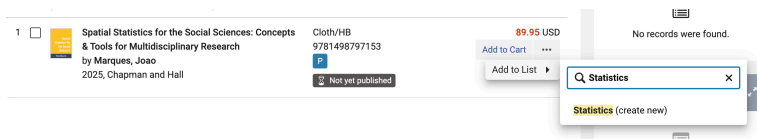
Cart Item Record Matching and Customer Parameter to Enable/Disable

For more information, see [Shopping Cart Options](#).

Search List Name When Adding to List

July 2024 Rialto

Rialto users now have the ability to search for a specific list name when adding an offer to a list, allowing for quick identification of the desired list. When the list is not found, or if a new list needs to be created, users now have the option to create a new list. After selecting the *name* (create new), the item is added to the newly created list.



Adding to List from any offer in the Marketplace

For more information, see [Adding Offers to a List](#).

Print Availability Messaging

July 2024 Rialto

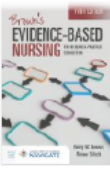
Rialto now displays updated shipping estimates so that users can have more accurate expectations for the arrival of print materials.

Below are explanations of the various print availability statuses:

- **In Stock. Usually ships within a few days:** Books are on the shelf and ready to ship.
- **Not currently in stock. Orders accepted:** We will attempt to source the book. Shipping time is currently unknown.
- **Not yet published. Advance orders accepted:** Orders will ship as soon as the title becomes available.
- **In stock with supplier:** There is stock available with a supplier. Shipping times depend on the best available discount.
- **Available from supplier. Expected to ship in X-Y weeks:** The title is available from a supplier, and the shipping estimate is based on current averages.

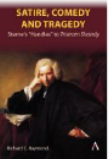
Note

The displayed statuses will vary by region, and all estimates exclude cataloging and processing time.



Brown's Evidence-Based Nursing : The Research-Practice Connection / Emily Nowak, Renee Colsch
by Nowark, Emily

110.95 USD
In Stock, Usually ships within a few days
Demand: 95



Satire, Comedy and Tragedy: Sterne's "Handles" to Tristram Shandy
by Raymond, Richard C., 1947- author.

110.00 USD
Available from supplier. Expected to ship in 1-2 weeks.
Demand: 2

Shipping Estimates displayed in offer details

New Editions for Held Titles are Allowed in Selection Plans

June 2024 Rialto

In the May release, Rialto announced that an icon (

 **Newest edition**

) is displayed at the offer level for items detected as the newest edition for an owned title. In June, the new editions for held titles are allowed for inclusion in Selection Plan results.

For more information, see [Searching for Offers in the Selection Plan](#).

Demo Selection Plan

Query Rules Test Ranking: 1U Cancel Save and Create Snapshot Save

Include new editions of held titles

Format Include Print Book

Genre In

Crime Fiction-General
Fiction-Literary Historical
Horror

Newest Edition for held titles enabled in Selection Plans

Query Builder Value Enhancements

June 2024 Rialto

In June, Rialto has made improvements on the query builder values "New editions for held titles" and "Ebook Offerings for Print holdings," allowing for improved accuracy of results and reduced time to retrieve results.

For more information, see [Criteria Included in the Recommendations Profile](#).

Query Builder -Including New Editions of Held Titles

New Rialto Selector Dimension

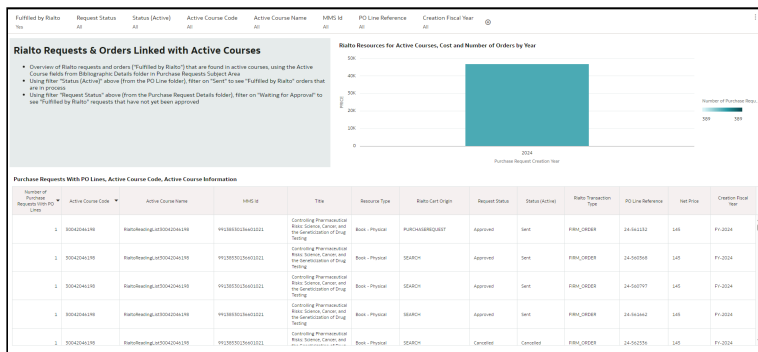
June 2024 Rialto

The **Rialto Selector** dimension was added to the Purchase Requests subject area in analytics. It contains fields relating to the selector in Rialto who is the user that can browse for and purchase titles in the Rialto marketplace. For more information, see [Rialto Selector](#).

New Rialto Resources for Active Courses Tab Added to Rialto Dashboard

June 2024 Rialto

The new **Rialto Resources for Active Courses** tab was added to the Rialto Use and Cost dashboard.



Rialto Resources for Active Courses

It contains a table and graph that display an overview of Rialto requests and orders that are found in active courses. For

more information, see [Rialto Use and Cost Dashboard](#).

Change to Dashboard Filtering

June 2024 Rialto

Rialto dashboards that have tables filtered to **Source Type: Rialto** are now filtered to **Fulfilled By Rialto: Yes**, which more accurately describes how the tables are filtered. There is no functional difference between the two filters.

Alphabetical Sorting in Facets

May 2024 Rialto

Facets in Rialto are sorted alphabetically which organizes information more efficiently for users. For more information, see [Working with Facets](#).

Prevent Adding Title to Cart Based on Market Restrictions for Ebook Central Titles

May 2024 Rialto

Rialto recognizes market restrictions applied to Ebook Central titles in order to prevent orders for materials that cannot be sold to the user. The **Add to cart/DDA** options appear disabled when titles are displayed at the offer level. Upon hovering, a message appears stating, "Offer is currently unavailable for purchase." For items that may already be in a cart that are not available, the user will be prompted with an error message to remove or replace the item upon checkout.

For more information, see [Searching the Marketplace](#).

Icon for Newest Edition for Held Titles

May 2024 Rialto

Beginning in May, an icon will appear at the offer level for items detected as the newest edition for an owned title, facilitating identifying and purchasing of new editions of already held titles, series, volumes, and more. This will inform future work to include new editions of held titles in selection plan results.

For more information, see [List of Rialto Badges](#).



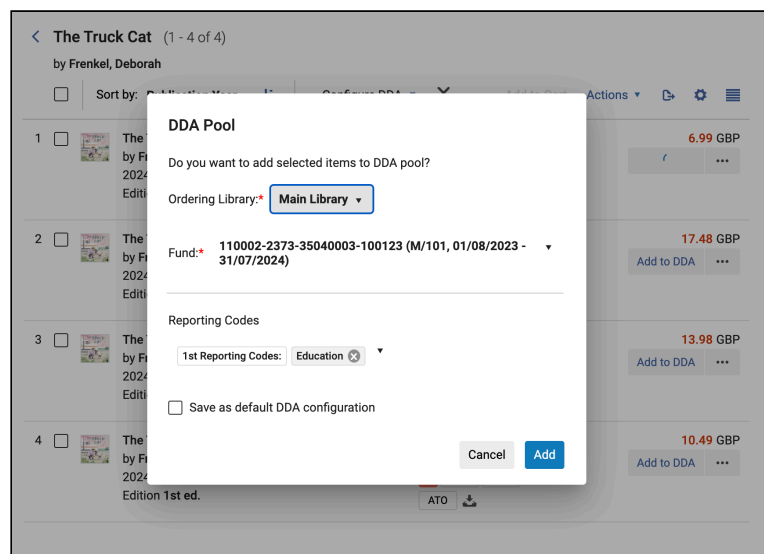
Rialto - Newest Addition Indicator

Display Selected Reporting Codes in the Dialog for Manual Additions to DDA

May 2024 Rialto

In the May release of Rialto, when manually adding items to DDA (Demand-Driven Acquisition), the previously applied reporting codes are now displayed and editable in a dialog for improved visibility and convenience.

For more information, see [Adding Offers to the DDA Pool](#).



Reporting Codes displayed in dialog for manual additions to DDA

Display List Costs on Curated Lists and Discount Page

May 2024 Rialto

Rialto users can now view both the total and selected item costs for titles listed on curated lists and discount pages. This enhancement provides users with a clearer understanding of the expected costs before directly adding items to the cart. This functionality is displayed as follows:

- The total cost of the items is prominently displayed on the list within the summary panel.
- The total cost of the selected items, after applying any discounts, is showcased at the top of the page for easy reference.

For more information, see [Working with Curated Lists](#).

Sets and Series in Offer Details

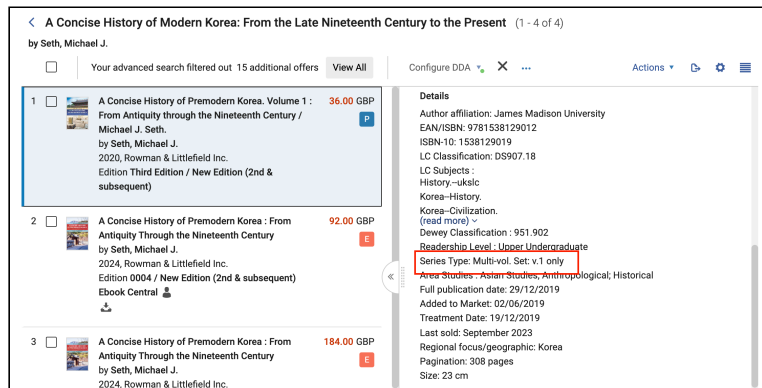
May 2024 Rialto

In the May release of Rialto, users now have the capability to access series information within offer details, enhancing their ability to validate results from the Query Builder or when searching for a specific title.

Within the offer details section, a new line labeled "Series Type" has been introduced, indicating one of the following values that can also be found in the series field within the query builder:

- Annual

- Serial/Periodical
- Special Issue of a Journal
- Series, Numbered
- Series, Numbered: v.1 only
- Series, Numbered: v.2 +
- Series, Unnumbered
- Multi-volume Set
- Multi-vol. Set: v.1 only
- Multi-vol. Set: v.2 +
- Multi-vol. Set: Complete



Series Information displayed in Offer Details

Hide Courses in Rialto Holdings

May 2024 Rialto

For Rialto users that have not enabled Leganto, the option to conceal Leganto "Courses" from appearing on the Holdings page is now available. Administrators can activate this feature by navigating to the Rialto configuration page ([Configuration > Market > Other Settings](#)) and setting the parameter `rialto_hide_courses_panel` to **true**.

For more information, see [Configuring Rialto Settings](#).

The screenshot shows the 'Customer Parameters' configuration page in Rialto. It features a table with columns for parameter key, parameter module, parameter value, free text description, updated by, and last updated. The parameter `rialto_hide_courses_panel` is highlighted with a red box, showing a value of `false`. Other parameters include `rialto_add_list_to_cart`, `rialto_check_allow_duplicate_checks`, `rialto_enable_duplicate_validation`, `rialto_faculty_auth_method`, `rialto_faculty_separate_list`, and `rialto_prevent_publish_and_display_x`.

parameter key	parameter module	parameter value	free text description	Updated By	Last Updated
1	rialto_add_list_to_cart	true	Is the user can add all list to c	-	-
2	rialto_check_allow_duplicate_checks	true	Indicates whether the 'flow d	-	-
3	rialto_enable_duplicate_validation	true	Indicates if validations on dup	rialto_impl	31/08/2022
4	rialto_faculty_auth_method		Which authentication method	-	-
5	rialto_faculty_separate_list	true	Use separate list to viewing fa	-	-
6	rialto_hide_courses_panel	false	Indicates whether to show coi	-	-
7	rialto_prevent_publish_and_display_x	false	Rialto prevent displaying and:	-	-

Hide Courses Parameter displayed in the Rialto Configuration Page

Retain Original Selector on Orders Awaiting Approval

May 2024 Rialto



Idea Exchange

When replacing an offering on the **Orders Awaiting Approval** page, the original selector's name now remains visible to enhance order tracking for all users. An internal note is also added, indicating the elements that changed from the original offer:

- format
- platform
- license

The name of the approver that made the change, and the date the offer was replaced on appear as well. This note will persist in the order history after purchasing.

Note

The original selector can still locate the title by filtering on "selected by me" in order history.

For more information, see [Orders Awaiting Approval](#).

The screenshot shows the 'Orders Awaiting Approval' page with a list of 8 orders. The selected order is 'The Women' by Hannah, Kristin, 2024, St. Martin's Press, priced at 18.99 USD. The detailed view on the right shows the following information:

- Projected balance: 96,946.18 USD
- Reporting codes: 1st Reporting Codes: General
- Notes: Internal note [SYSTEM NOTE] Replaced parameters: Format: Print Book. Staff, Ex Libris Added on 04/19/2024.
- Interested users: c3VY2Vzcw==, UmIhBHRv

Original Selector Retained in Orders Awaiting Approval

Reporting Codes Added for Demand-Driven Acquisition (DDA) Additions

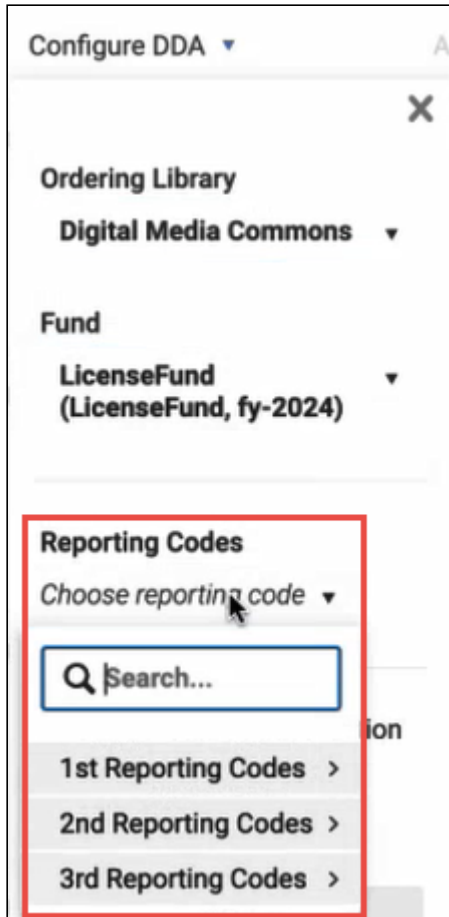
April 2024 Rialto



Idea Exchange

Rialto has added Reporting Codes for both DDA offers added to the pool from a selection plan and when manually adding a title to the DDA pool so that users can enhance internal reporting capabilities.

For more information, see: [Adding Offers to DDA](#).



Reporting Codes selection in Configure DDA

Newest Edition for Ranking Profiles

April 2024 Rialto

A new feature, **Newest Edition** is available for use in ranking profiles. When used in conjunction with a title alert or selection plan, the ranking promotes the newest edition of a work for primary display. The **Newest Edition** value combines curated data provided by the New Titles team and machine learning to identify the most recent edition of a work.

For more information, see [Ranking Boosts](#).

Last Sold x Years Ago

April 2024 Rialto

A new value is available within the query builder, **Last Sold x years ago**. This allows for filtering by materials sold up to the past eleven years by ProQuest, enabling users to focus on items with verified sales.

For more information, see [Criteria Included in the Recommendations Profile](#).

Selection Plan Purchase Option: Finalize Snapshot (Buy Now)

April 2024 Rialto

Rialto introduces a streamlined process for eliminating the review period for snapshots. A **Finalize Snapshot** option is added to the Selection Plan screen, enabling users to receive their books faster. This feature ensures an immediate execution without any delay, allowing titles to be purchased, added to Demand-Driven Acquisition (DDA), or flagged for Title Alerts. Only Rialto Administrators have the authority to utilize **Finalize Snapshot**, and a confirmation window prompts users to confirm their actions. The implementation also exposes the existing line-level action on the list of plans.

For more information, see [Reviewing the Selection Plan's Snapshot and Rejecting Undesired Titles](#).

Active	Name	Description	Modification	Created by	Modified by	Frequency	Review Day	Last run	Next Review Date	Status
1	AN_Avon... ATO		08/08/2022	Rialt...	Rialt...	Weekly	Sunday		Previous actions failed. A new attempt will be made tonight.	
2	AN_Lexis... SCU		20/07/2022	Rialt...	Rialt...	Weekly	Sunday		You have no item to review	
3	AP_Appro...	Law Approvals	04/10/2022	Rialt...	Rialt...	Weekly	Sunday		Previous actions failed. A new attempt will be made tonight.	
4	AP_IJSTO...		27/07/2023	Rialt...	Rialt...	Weekly	Sunday		You have no item to review	
5	AP_Test...		04/10/2022	Rialt...	Rialt...	Weekly	Sunday		You have no items to review	
6	AP_Test...		04/10/2022	Rialt...	Rialt...	Weekly	Sunday		You have no items to review	

Finalize Snapshot - Selection Plans

Display Selection Plan Match Reason on Snapshots

April 2024 Rialto

Rialto will now display the determining ranking values on snapshots for each title on a selection plan. This enhancement allows users to see the specific ranking boosts that triggered the selection of a title, providing transparency and facilitating a seamless transition to Rialto plans.

For more information, see [Reviewing the Selection Plan's Snapshot and Rejecting Undesired Titles](#).

The screenshot shows a selection plan for 'Medicine' with a 'Ranking 1U' badge. The title card displays the book 'Understanding Clinical Research: An Introduction' by Biddle, Kathryn; Blundell, Anna; Sofat, Nishi, published in 2023 by Sison Publishing Ltd. The price is listed as 95.61 USD. A 'Ranking 1U' badge is visible on the title card, and a 'Finalize Snapshot' button is present in the top right corner of the interface.

Match Reason > Ranking in Selection Plans

Badge Links

April 2024 Rialto



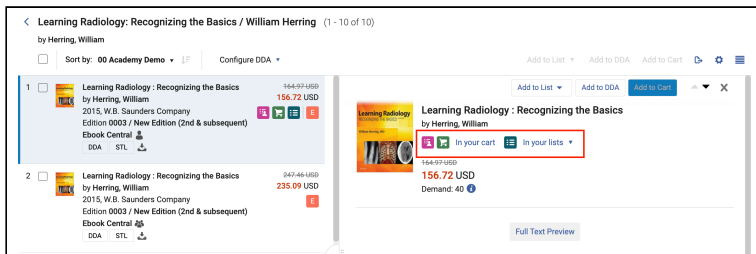
Idea Exchange

Rialto introduces clickable links adjacent to badges to seamlessly integrate with a user's workflow, allow users to more easily navigate through Rialto. For instance, to navigate directly to the item on the associated list.

Upon clicking a badge:

- "In your cart" - redirects to the user's cart, with a focus on the selected item.
- "In your lists" - navigates to the pertinent list, highlighting the clicked item.
- "Purchased in Rialto" - leads to the order history, centered on the selected item.

For more information, see [Searching the Rialto Marketplace](#).



Clickable Badges

Display Shipping Tracking Numbers

April 2024 Rialto

When provided by the carrier, Rialto displays the tracking URL for physical shipments. The tracking number and link appear within the order details for a physical item on the order history page.

Rialto PO Line Details Added to Analytics

April 2024 Rialto

The Rialto PO Line Details dimension was added to the following Analytics subject areas:

- Funds Expenditure
- Physical Items
- E-Inventory > Cost Usage

It contains fields relating to PO Lines fulfilled by Rialto, which can be used to answer the following business questions:

- How much was spent for Rialto PO Lines?
- How many PO Lines are Rialto?
- What are the fiscal year expenditures for Rialto?

For more information, see [Rialto PO Line Details](#).

Selection Plan Slips

March 2024 Rialto

Libraries wanting to take a more traditional approach with their selection plans (an approvals and slips workflow) will now be able to do so utilizing a new rule type in section plans, "selection plans slip". This feature allows for the inclusion of title alert functionality within selection plans and enables the creation of a comprehensive master profile for adding titles to DDA, making purchases, and/or appending titles to a list; similar to the functionality of standard approval plans today.

Key features of the new operation in selection plan rules, referred to as **Selection Plan Slip**, include:

Alternative to existing actions:

- It serves as an alternative to the actions "Purchase" and "Add to DDA."
- Users can define a new **Selection Plan Slip** or add to an existing one if already created within the selection plan.
- The cap is the count of offers, similar to the DDA concept.
- Cart fields are mandatory.
- Users can specify other interested individuals to share the **Selection Plan Slip** with.
- Selection Plan Slips can be accessible from the Title Alert page allowing for selectors who don't have access to selection plans to view the results.

Inclusion in Selection Plan:

- A single selection plan may contain multiple **Selection Plan Slip** rules, along with a combination of purchase and add to DDA rules, mirroring the existing functionality.
- Multiple selection plans can add to a single Selection Plan Slip.
- If a title matches an earlier rule in the selection plan, it will not be considered for addition in subsequent rules, preserving the current behavior.

Ineligible Criteria:

- For example, if a title is purchased or added to DDA in an earlier rule, subsequent offers from the same work will be ineligible for addition to a Selection Plan Slip in later rules.
- Similarly, if a title is added to a **Selection Plan Slip** in an earlier rule, offers from the same work will be ineligible for addition to DDA or purchase in later rules.

This enhancement streamlines the selection plan process, providing administrators with a more versatile and nuanced approach to building comprehensive title lists based on specific criteria.

For more information, see [Selection Plan Management > Creating a Selection Plan Rule](#).

The screenshot shows a configuration panel for 'Selection Plan Slip Configuration'. It features two dropdown menus: 'Operation' with 'Add to Selection Plan Slip' selected, and 'Choose Selection Plan Slip *' with 'Choose Selection Plan Slip' selected. A 'Create New Selection Plan Slip' button is also visible.

Selection Plan Slip Selected

Reporting Codes Added for Demand-Driven Acquisition (DDA) Additions

March 2024 Rialto

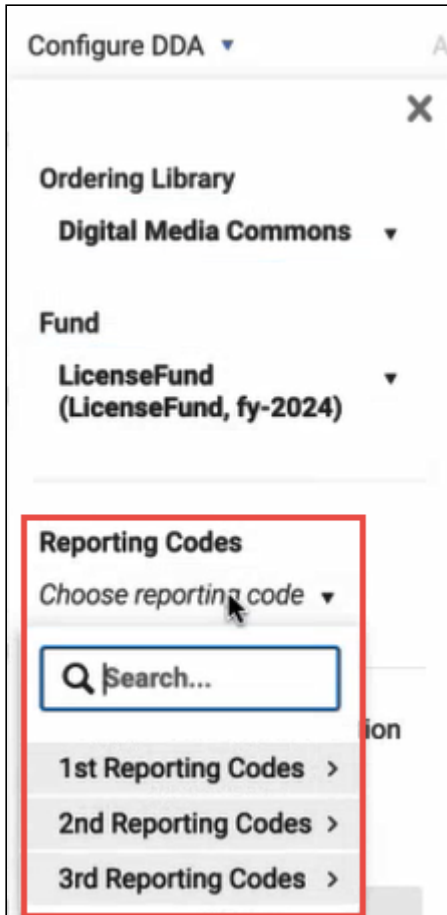


Idea Exchange

Updated - March 11, 2024 - The DDA Reporting Codes will only be enabled in the Rialto April 2024 release.

Rialto has added reporting codes for both DDA offers added to the pool from a selection plan and when manually adding a title to the DDA pool so that users can enhance internal reporting capabilities.

For more information, see: [Adding Offers to DDA](#).



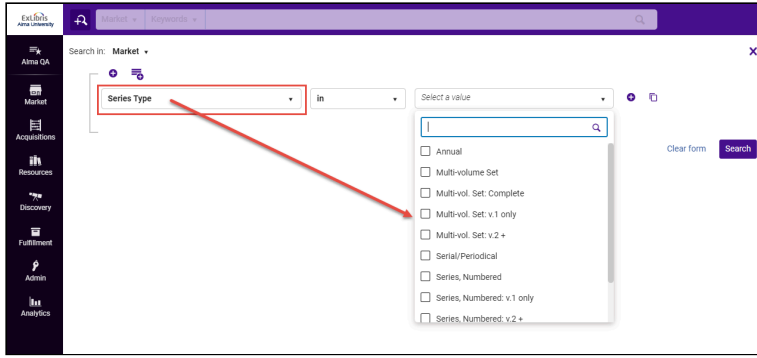
Reporting Codes selection in Configure DDA

Series Type Added to Query Builder

March 2024 Rialto

Rialto introduces **Series Type** in the Query Builder that enables users to refine their results by the series values. The Series Type parameter gives users the option to include or exclude sub-categories (such as Annual, Serial/Periodical, Series Numbered, and so forth). Multiple selection is possible.

For more information, see [Advanced Search](#).



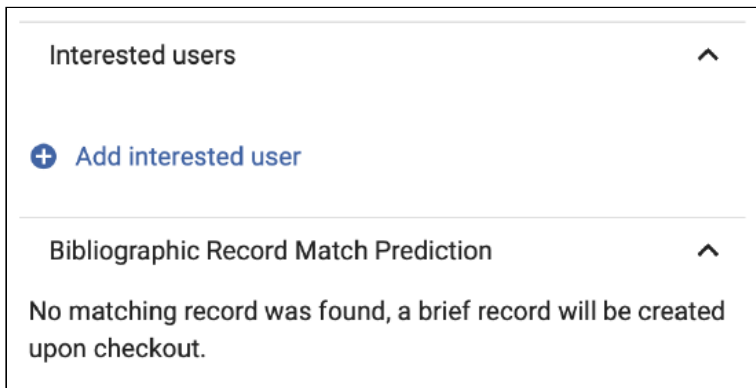
Series Type in Query Builder

Cart Item Record Matching

March 2024 Rialto

In Testing: Rialto purchasers will be able to proactively review matched records in the cart to ensure collection accuracy post checkout. A new area within the cart details is expandable and will display whether a new record will be created on checkout for the item, or if it will match to a record already present in the institution zone, community zone, or network zone (depending on library configurations).

As part of this feature, Rialto will also no longer be creating brief records at the time an item is added to the cart.



Cart Item Record Matching

For more information, please see Rialto [Selector Guide > Adding to Shopping Cart and Submitting to Approval](#)

USD Symbol Dropped in Dashboard Reports

March 2024 Rialto

Libraries that utilize the new Rialto dashboards within Alma's Data Visualization tool will now find that the USD symbol has been removed from display. This appeared in error, and the transaction amounts correctly reflect the currency set in the Fund Currency field (Funds folder).

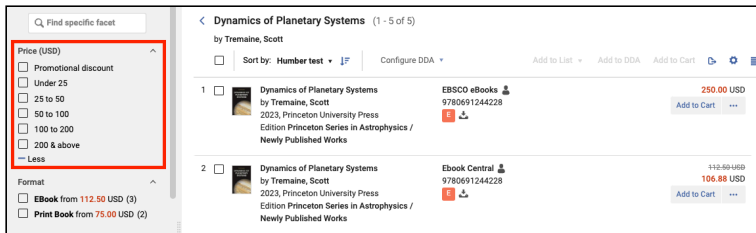
Rialto Price Facet

February 2024 Rialto

Rialto now enables Selectors to narrow down their search results based on price, ensuring that the displayed offerings fall within their specified budget. A **Price** facet is included in the list of facets. The Price facet incorporates free-form check boxes to indicate price ranges and a clickable icon to apply the selected price range.

Note

- The search results do not update automatically; they only refresh when the user intentionally applies the price range facet.
- The facet is based on the list price, and will not account for discounts



Price Facet

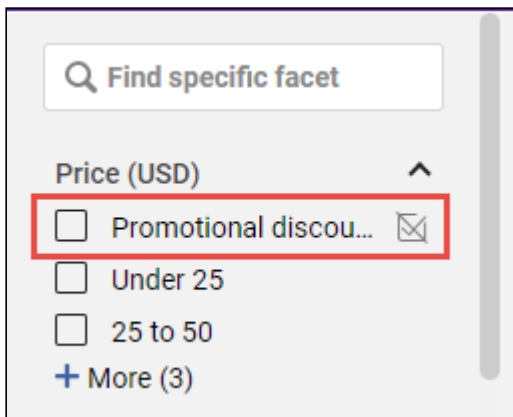
For more information, see [Working with Facets](#).

Facet that Includes Promotional Discount Offers

February 2024 Rialto

Rialto users now have a designated **Promotional Discount** entry in the **Price** facet for titles participating in promotions. The "Promotional Discount" entry will be displayed across all Rialto pages featuring works and offers. This facet empowers users to easily identify discounted titles, providing a focused view of items currently on sale. The facet will be conveniently accessible through the configuration panel.

For more information, see [Working with Facets](#).



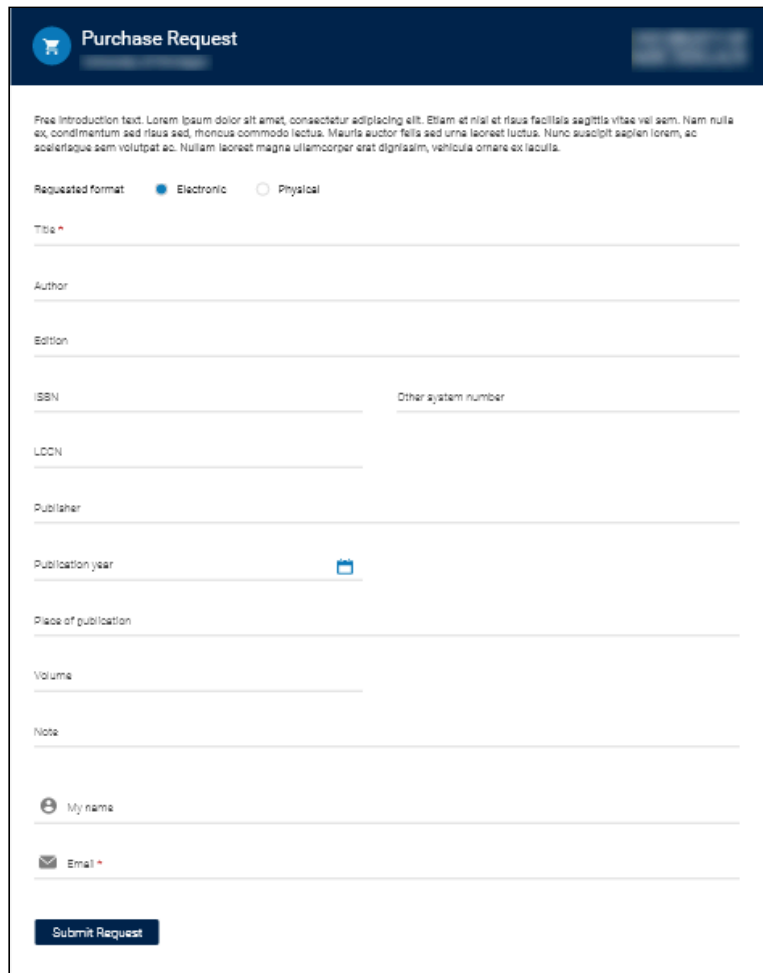
Promotional Discount entry in Price Facet

Customizable Web Form Fields

February 2024 Rialto

Rialto administrators now have enhanced translation capabilities by enabling customization of all fields on the web form. In addition, within the purchase request form fields configuration, a new default row for the "Format" field is displayed, offering the admin to select any (print and/or electronic), or no option for end user display.

For more information, see [Purchase Request Form](#).



The screenshot shows a web form titled "Purchase Request" with a dark blue header. Below the header is a small paragraph of placeholder text. The form contains several input fields: "Requested format" with radio buttons for "Electronic" (selected) and "Physical"; "Title" with a red asterisk; "Author"; "Edition"; "ISBN" and "Other system number" (two separate fields); "LDCN"; "Publisher"; "Publication year" with a calendar icon; "Place of publication"; "Volume"; "Note"; "My name" with a user icon; and "Email" with an envelope icon. A "Submit Request" button is located at the bottom left of the form.

Purchase Request Web Form

Exports to Include Ebook Central Discount

February 2024 Rialto

Users of Rialto now have the capability to view details about the Ebook Central discounts from page export reports . This encompasses various export locations such as user-created and curated lists, the discount page, feeds, plans, title alerts, search results, and any other interface where the Ebook Central discount is visible (excluding EBA lists).

When exporting offer details, the exported information will consistently include:

1. Discounted price
2. Discount end date

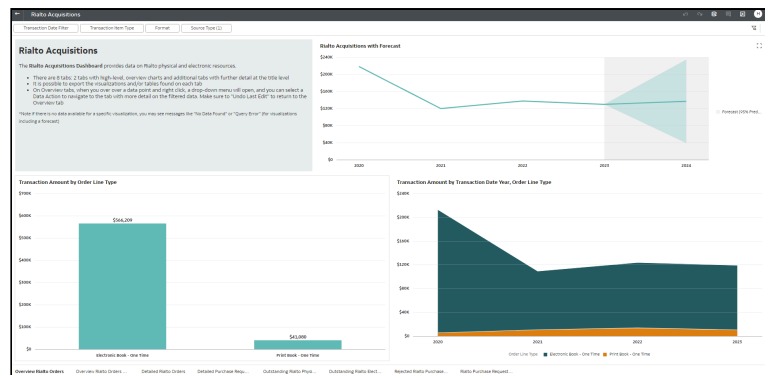
This inclusion is applicable wherever the Ebook Central discount is displayed and an export option is available, except for the EBA pool page.

For more information, see [Exporting Rialto Offer Lists](#).

Rialto Acquisitions Dashboard Now Available

February 2024 Rialto

The new **Rialto Acquisitions** dashboard is now available. This dashboard enables users to view acquisitions information about their Rialto resources, both physical and electronic.



Rialto Acquisitions Dashboard

The dashboard contains two overview tabs with high-level graphs and several additional detail tabs with additional information. Many of the tabs have filters that you can use to refine the data displayed to meet your needs. The following tabs are available:

- Overview Rialto Orders – graphs displaying transaction amount by order line type, transaction date, and amount including a forecast of future transactions.
- Overview Rialto Orders Number of PO Lines and Top 10 Subjects – a graph displaying number of PO lines by transaction date and a word cloud of the top 10 subjects
- Detailed Rialto Orders – a table and a graph displaying detailed order information
- Detailed Rialto Purchase Requests – a table and graph displaying purchase requests that have not yet been filled
- Outstanding Rialto Physical Orders – tables and graph displaying orders of physical resources not yet received
- Outstanding Rialto Electronic Orders – a table and graph displaying orders of electronic resources not yet received/activated
- Rejected Rialto Purchase Requests – a table and graphs displaying purchase requests that were rejected
- Rialto Purchase Requests Waiting for Approval – a table and graph of purchase requests that are waiting for approval

From the overview tabs, you can right-click a data point and select a data action for that graph from the options in the menu that appears. (Each graph displays a different data action.) A tab for that data actions opens displaying detailed data that is filtered to the requested data point from the overview tab. Select the undo button to return to the Overview tab.

For more information, see [Rialto Acquisitions Dashboard](#).

New to the Rialto Marketplace: Torrossa Digital Library from Casalini Libri

January 2024 Rialto

Librarians can now acquire 65,000 ebooks from Torrossa, the full-text digital platform of Casalini Libri, through the Rialto marketplace. Torrossa distributes academic ebooks and journals from over 500 international publishers, specializing in Italian and Spanish Humanities and Social Sciences content in subjects ranging from ancient history to archaeology, from cinema to architecture, from philology to philosophy, from psychology to law, and more - many of which cannot be found elsewhere.

Torrossa is one of a growing roster of digital marketplace platforms available through Rialto. Acquiring these works directly through Rialto enables librarians to consolidate ordering and invoicing within a single system, saving time and steps.

To set up Torrossa for ordering through Rialto, please submit your request via the [Rialto Ebook Profile form](#). Contact Rialto Support if you require assistance enabling the new platform.

EBA/Non-EBA Holdings Differentiation

January 2024 Rialto

For collection managers utilizing title pinning in EBA, it is crucial to efficiently identify holdings beyond the existing EBA pool. Presently, the "**Library activity**" (which can indicate holdings) displays all titles within the EBA pool, complicating the distinction of titles with holdings outside of a Rialto managed EBA plan. To streamline the process of manual selection, a new feature has been introduced, allowing users to more clearly identify non-EBA holdings. This enhancement facilitates bulk selections, eliminating the need to investigate the holdings for every title in the pool.

The "**Library activity**" indicator will now be displayed within the EBA pool for entries that have a non-EBA Holding.

Note

"**Library activity**" may also appear if an alternate version from the same work is within another user's cart or list. The improvement is supported for Rialto managed EBA titles with local holdings.

Tag Users in Comments on Shared Lists

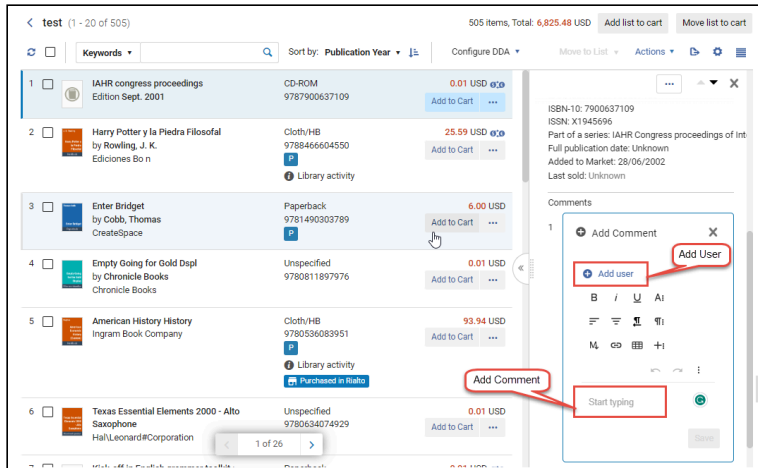
January 2024 Rialto

For users of shared lists, the ability to tag team members in comments has been introduced, enhancing communication and collaboration. Now, shared list users can conveniently tag their teammates within comments, enabling them to quickly notify and seek assistance, fostering a more responsive and efficient teamwork environment.

For more information, see [Working With Lists](#)

Note

Tagging is not limited to the members of the shared list. Tagging a user not already a member of the shared list will add them as a user.



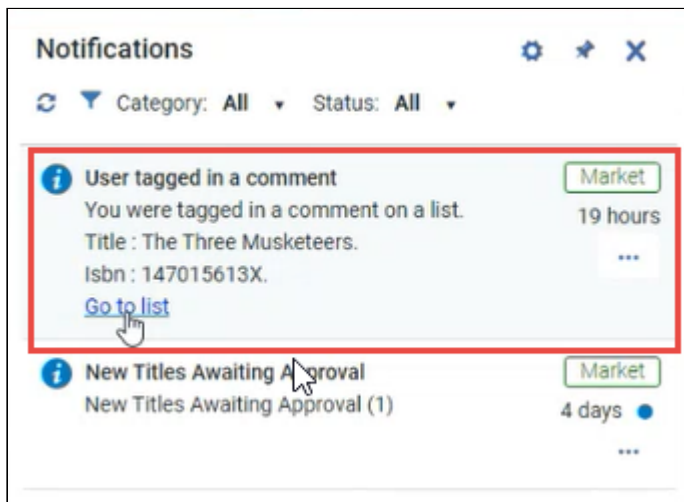
Tag user in comment on shared list

Notification for Comments on a List

January 2024 Rialto

A notification feature has been added for shared list users. Now, when tagged in a new comment on a shared list, users receive a notification to stay informed about ongoing activity and respond promptly. This feature applies to Selectors, Approvers, Administrators, and Managers, providing an efficient communication channel. Notifications include details such as the list name, the user who tagged, and a direct link to the tagged comment, ensuring a seamless and responsive collaborative experience for all active shared list members.

For additional information on managing the notifications feature, see [Real-Time Notifications](#).



Tagged user notification

New User Privilege "User List View"

January 2024 Rialto

Alma is making a change to support viewing user information within the system, such as name, email address, and phone number. This is information that typically shows within Rialto when entering an interested user to an order, creating a

faculty title alert, or sharing a list with another staff member. To prevent any disruption to existing workflows, this new privilege "user_list_view" has been added to all Rialto user roles. This allows Rialto users to continue to view the same information. If you would prefer to remove this privilege for your Rialto roles, please contact support.

For more information on Rialto privileges and roles, see [Managing Rialto User Roles](#)

Resolved Issues

- **December 2024 Rialto**
The **Rialto Order Status** field in Analytics is mapped to backend tracking codes rather than the actual order status. This was fixed and now the **Rialto Order Status** reflects the actual order status values.
- **December 2024 Rialto**
When an order is cancelled from the new order process and invoice service, and the full order cancellation workflow is enabled, the system now automatically cancels the POL and removes the associated inventory.
- **December 2024 Rialto**
Previously, the DDA pool export did not include the Platform information for each title. This was fixed and now this enhancement enables users to efficiently refresh or modify DDA pool exports by platform.
- **December 2024 Rialto**
Updated - November 25, 2024: A bug prevented rejected titles from being purged from a selection plan. Titles marked as rejected in a snapshot were correctly flagged in the backend, but the purge button appeared disabled in the UI. This issue has now been fixed and injected into the November release.
- **December 2024 Rialto**
Updated - November 25, 2024: For print-only titles, some were incorrectly marked as "**Not Yet Published**", and some "**Not Yet Published**" titles were mistakenly shown as available. This was fixed. A previous rule that retained the Not Yet Published status after the anticipated publication date when no publication date was sent has been removed. We also no longer consider stock build up counts that could unintentionally remove the "**Not Yet Published**" status.
- **December 2024 Rialto**
Updated - November 25, 2024: LC Classifications appeared in an incorrect order in the Query Builder. This was fixed and LC Classifications now appear in proper alphanumeric sort order.
- **November 2024 Rialto**
An issue was identified where changes to the reporting code in POL details were not being recorded in the History page. The expected behavior is that any updates to POL details, including reporting code changes, should be tracked and visible in the History page. This issue has now been resolved, and changes to the reporting code are correctly logged in the History page as intended.
- **November 2024 Rialto**
An issue was reported regarding an incorrect ordered price received from Alma through the marketing API and the updated invoicing and orders service. Upon reviewing the marketplace API logs, we found that the returned values had discrepancies. This discrepancy has been investigated and resolved, ensuring that the correct ordered price values are accurately transmitted.
- **November 2024 Rialto**
An issue was identified where manually added titles to the DDA Pool, with a first-level reporting code, did not have the reporting code reflected in the POL and Invoice after the title was triggered for purchase. For API invoices, reporting codes now load as expected on the POL and invoice for DDA purchases and Ebook Central promotional orders placed through customer service.
- **September 2024 Rialto** In the **Data Visualization > Detailed Rialto Orders** tab, data was misrepresented - "transaction amount" was off and line items were duplicating. The values for "Transaction Amount" filter in the "Detailed Rialto Orders" tab were corrected and we updated the value for the "Fund Type" filter to "Allocated Fund" in the "Detailed Rialto Orders" tab. We also modified the Fund Type fist tab - "Overview Rialto Orders" - to "Allocated".
- **November 2024 Rialto** The purchase request web form allowed for ill-formed ISBN's which then failed matching in Alma and the marketplace. The purchase request web form has been corrected to prevent these ISBN's from being submitted. When entered, a message will now display, "ISBN should be composed of digits only and can include X at the end. It should not include spaces," and the form will not submit until the ISBN has been corrected.

- **September 2024 Rialto**
The discrepancy for display between holdings in temporary locations has been addressed. The holdings panel in Rialto now correctly indicates when an item is in a temporary holding, such as being on loan from another library or in a temporary location, instead of inaccurately displaying it as available.
- **September 2024 Rialto**
The Purchase Request Form now enables customers to set the default option to "Physical" instead of "Electronic." Previously, users could only include or exclude formats, with the default always being "Electronic." Now, users can set their preferred default format when using the purchase request web form.
- **September 2024 Rialto**
The selection plan is now automatically disabled when there are no active rules. Additionally, the "Create Snapshot" action is also disabled if there are no rules or if all rules are inactive.
- **September 2024 Rialto**
Purchase requests now require both a shipping and billing address. Previously, Rialto only checked for a billing address when selecting the ordering library, which caused libraries without a billing address to appear unselectable, with a message indicating that a billing address was required. Rialto now performs the same check for a shipping address, ensuring both are required.
- **August 2024 Rialto**
When running the Rialto Match Import Profile, resource sharing requests were matched on temporary records. This was fixed and now Rialto filters out resource sharing requests to not match on a temporary record.
- **July 2024 Rialto**
Users with library-scoped roles were able to see and select libraries outside their designated scope in the cart. This was fixed.
- **July 2024 Rialto**
The Collection to Vendor mapping table required updates and additions to ensure proper platform and vendor mappings. This was fixed and all existing platforms were updated. The table will be customized using a script executed during implementation.
- **July 2024 Rialto**
Users experienced unnecessary fund validation when running smart selection, causing delays. This was fixed by removing the fund validation requirement in the smart selection process for EBA. This change enables users to run smart selection quickly without consulting an unnecessary element. The relevant factor for EBA is the total pool value, reflecting the amount paid and the total at close.
- **July 2024 Rialto**
When an offering is no longer available in the market, and it was linked to a purchase request before being inactivated, there was no warning in the OAA (Online Acquisition Assistant). This was fixed. Users now receive a clear warning in the OAA when an offering linked to a purchase request is no longer available, improving transparency and preventing potential confusion.
- **July 2024 Rialto**
The 'Non Privileged Alma User' role existed in the database but was not visible in the UI, causing a mismatch in the user roles count. This was fixed. The user roles count now accurately reflects the listed roles, resolving the discrepancy and ensuring consistency between the database and the UI.
- **June 2024 Rialto**
Currently in Rialto, when clicking search in Market for an item in the cart, the "upgrade license" action adds the item to the cart, not replacing it. This was fixed.
- **May 2024 Rialto**
Alma didn't support zero-price invoices, therefore those orders were not advancing through "Waiting for Invoice" status, and the POLs did not close. This was fixed by automatically adding a "no charge" tag (in background) to orders with zero price invoices.
- **May 2024 Rialto**
Titles that were removed from a title alert list or archived continued to appear in title alerts, causing repetition in the displayed of titles. This was fixed.
- **May 2024 Rialto SF: 06936804**
Fund rules for overencumbrance and overexpenditure were not working correctly. This was fixed.

- May 2024 Rialto**
Previously, after making changes to a profile in Rialto (such as plan, alerts, or feeds), users were redirected back to the list of profiles upon selecting "Save". This disrupted the workflow for users who intended to make additional changes on the same profile. This was fixed and now after saving any edits made to a profile, users remain on the profile page, allowing them to continue making additional changes seamlessly without being redirected to the list of profiles.
- May 2024 Rialto**
Previously, Selection Plans in Rialto could have multiple rules, each potentially triggering the same warning message. This resulted in the repetitive display of identical warnings for each affected rule. This was fixed by implementing a solution to group rules by warning message. Now, warnings are consolidated to display only once, listing all affected rules within the same warning message.
- April 2024 Rialto**
Ranking criteria and query builder values were not translated. This was fixed by adding a new internal label for every new value added to the ranking and query builder.
- April 2024 Rialto**
In the order history page, the **Selected by** and **Approved by** fields show for every user except the logged in user when viewing the order information within the offer details. This was fixed. **Selected by me** and **Approved by me** will appear in the order details when viewing an order that the user submitted/placed.
- April 2024 Rialto**
Feed/search/list results do not change and are not sortable when switching between ascending and descending. Ranking profiles cannot be sorted this way. To eliminate confusion, the ascending/descending options are removed when a ranking profile is selected to sort offers.
- April 2024 Rialto**
The IgnorePrivileges annotation was designed to support generic RESTs that can be accessed by all users regardless of their roles but have been mistakenly copied to other RESTs causing potential vulnerabilities. This was fixed by replacing it with relevant privileges.
- April 2024 Rialto**
Creator/modifier of internal note in Order History is not reflected in PO Line's **Notes** tab. This was fixed and creator/modifier is now included in **Notes** tab.