
Load Excel file with Local Portfolios without identifiers

- **Article Type:** Q&A
 - **Product:** Alma
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Question

Is it possible to load local portfolios via an Excel spreadsheet without an identifier (ISSN or ISBN)?

Answer

Currently, at least one of the following must be available in the Excel file: ISSN, ISBN or PORTFOLIO_PID.

* For new portfolios, please use the ISSN or ISBN (or both; Alma will use the first match).

* The Portfolio PID is assigned by Alma and can be used to correct data which was previously added to the Institution Zone.

Additional Information

Improvement Request was submitted to the Product Manager Review

Category: Inventory

Subject: IE/Holding/Item

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