

Do overencumbrance rules apply to new order imports?

- **Article Type:** Q&A
 - **Product:** Alma
 - **Relevant for Installation Type:** Dedicated-Direct; Direct
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Question

Do overencumbrance rules in ledger and fund records apply when importing new orders?

Answer

Alma will take overencumbrance and overexpenditure rules into account when order records are imported using a New Order import profile.

The Purchase Order (PO) lines will be created with a Review status including the error message: "Mandatory information is missing or erroneous."

Manually enter the Material Supplier and Fund information when reviewing the PO Line before resubmitting.

Category: Acquisitions

Subject: Ordering
