

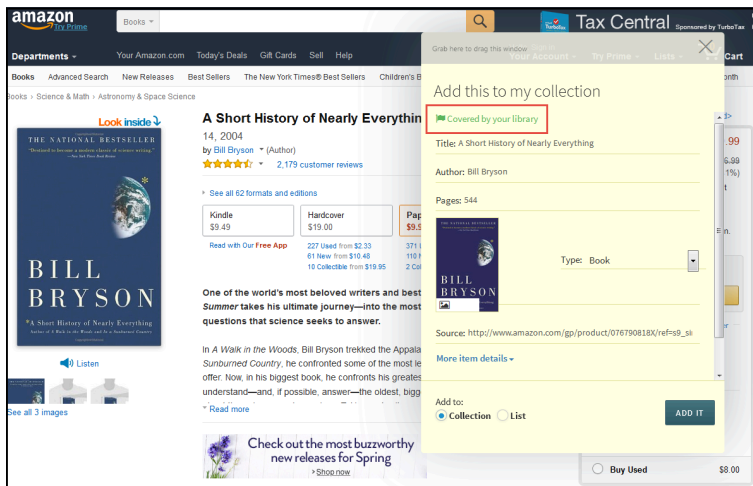
Leganto Release Notes May 2016

New and Changed Leganto Features

The following features are new or changed in this month's release of Leganto

Availability Information for Citations

When a citation is entered using Cite It, if the library provides text services for this citation, or if the citation is in the library's collection, Leganto displays this information in the Cite It pane.



Cite It Pane

For books, Leganto uses the Match by Fields code table to locate the resource; see [Configuring Citation Matching Criteria](#).

For articles, Leganto uses the OpenURL link resolver and requires all of the following fields to match the item:

- ISSN or journal title
- Volume
- Issue
- Start page
- Publication date

or (instead of the above fields)

- DOI

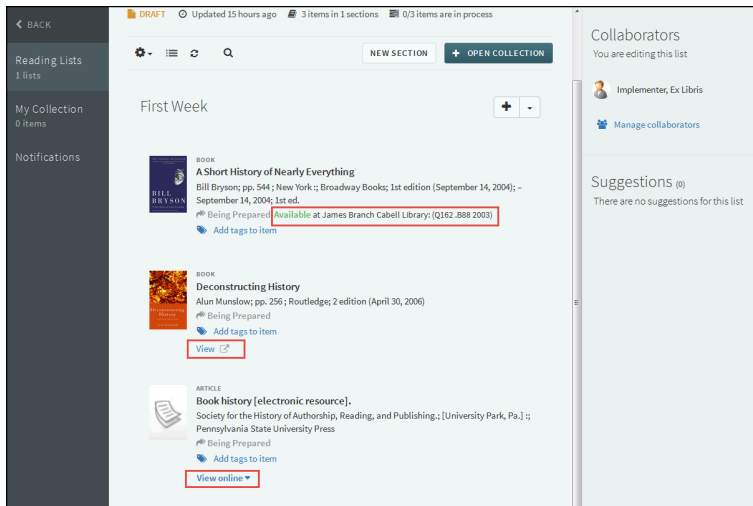
The citation's metadata is enhanced with, and merged with, the matched inventory item. The merged information includes availability information from the matched bibliographic record. Leganto does not overwrite any existing fields.

Note

If Leganto does not find a match, it tries again every time the item's metadata changes. Once a match is made, the match can be only be removed by a librarian in Alma.

Leganto also displays the merged information, including availability information, in the Leganto main window:

- For physical books (with ISBNs), Leganto displays the item's location and availability.
- For electronic articles (with ISSNs) with library coverage, Leganto displays a dropdown menu **View Online** with OpenURL resolved links to the text, with the item's original source (the unresolved link) appearing last in the list.
- For other items added using Cite It, Leganto displays a link **View** to the original source.



Reading List

For more information, see [Viewing Electronic Resources for a Citations](#) in the Alma Configurations section.

Additional Leganto Features

The following additional features are new or changed in this month's release of Leganto:

- FRBR results, including edition information, are now included in Primo search results, where relevant.

Search library

Or Add item manually / Upload file



Art,

Available in format(s): P - Physical
Clive Bell 1881-1964.
New York, Stokes



Art.

Available in format(s): P - Physical
Eric Gill 1882-1940.
London : Bodley Head



Art

Available in format(s): P - Physical
Auguste Rodin 1840-1917.
London : Hodder & Stoughton

[3 Additional versions available ▾](#)



'Art'

Available in format(s): E - Electronic
Yasmina. Reza
London : Bloomsbury

FRBR Results in Primo Search

Search library ✕

Or [Add item manually](#) / [Upload file](#)

Available in format(s): P - Physical
 London : Cassell Illustrated ; New York, NY : Distributed in the U.S. and Canada by Sterling Pub. Co.

Art

Available in format(s): P - Physical
 Auguste Rodin 1840-1917.
 London : Hodder & Stoughton
 Publication Place : London :

[Close](#) ▲

ADD

RODIN **Rodin on art and artists : conversations with Paul Gsell**

Available in format(s): P - Physical
 Auguste Rodin 1840-1917.
 New York : Dover Publications

Rodin on art.

Available in format(s): P - Physical
 Auguste Rodin 1840-1917.
 New York, Horizon Press

Art : conversations with Paul Gsell

Available in format(s): P - Physical
 Auguste Rodin 1840-1917.
 Berkeley : University of California Press

'Art'

Available in format(s): E - Electronic
 Yasmina. Reza
 London : Bloomsbury

FRBR Results in Primo Search with Editions

- When associating a list with a course, a dropdown list appears with your courses even before you begin to search for a course. After you select a course, you have the option of adding the instructors associated with the course as collaborators to the list:

Note

Due to a technical limitation, the initial dropdown does not appear for users with the **Course Reserves Manager** or **Course Reserves Operator** role. These users can still enter all or part of a course code or name into the box and select the course from the dropdown that appears.

Associate this list with a course

No course is associated to this list.

- AFAM103/002 Intro to African American Studies
- ACCT406/001 Auditing
- ACCT202/001 Accounting for Non-Business Majors

Associate this list with a course

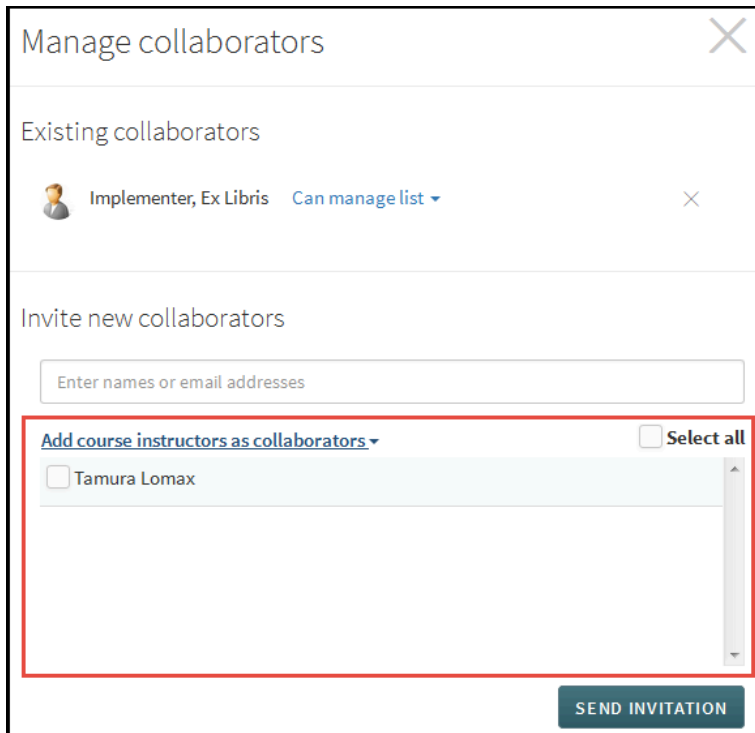
No course is associated to this list.

[Add course instructors as collaborators](#) Select all

- Vivian Dzokoto

Associate this List with a Course Dialog Box

The instructors associated with a course are also available as a dropdown when manually managing collaborators of the list (see above note for limitation).

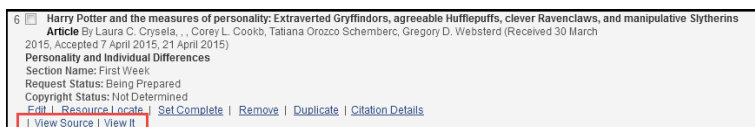


Manage Collaborators Dialog Box

New and Changed Alma Configurations

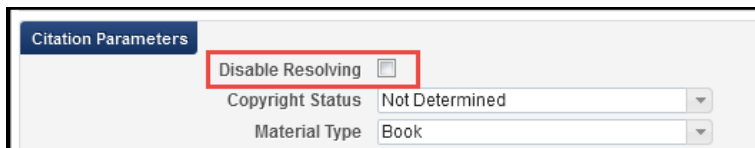
Availability Information for Citations

When a citation is entered using Cite It, you can open the original source by clicking **View Source**. In addition, for an article you can view the OpenURL link resolver results by clicking **View It**.



Edit Reading List Page

If you would like to hide the OpenURL link resolver results for a citation from Leganto users, select **Disable Resolving** while editing the citation. Instead of a dropdown, only a **View** link appears in Leganto for this citation.



Edit Citation - Disable Resolving

For more information, see [Availability Information for Citations](#) in the Leganto Features section.

Rolling Over Reading Lists Using the Course Loader Integration Profile

You can now roll over reading lists from an existing course to a new course using the course loader integration profile. Rolling over a course copies all of the reading lists from the old course to the new course. To perform a rollover, add a line to the file uploaded to the course loader integration profile with the new course code and section, the action **ROLLOVER** in the **Action** column, and the old course and section in the new columns **Old Course Code** and **Old Course Section**. See an example file [here](#).

You can now configure the course loader integration profile with several new options that affect rollovers: what elements are copied from the old reading lists, the statuses of the new reading lists and citations, and whether to remove the old lists. For more information see [Configuring Course Loading](#).

Enhanced Control of Default Citation Statuses

The Leganto Customer Parameters mapping table was split into two tables; the new one is the Course Management Workflow mapping table. Additional parameters were added:

- **auto_complete_digital**, **auto_complete_electronic**, **auto_complete_physical** - When true, the statuses of all digital/electronic/physical citations are set to **Complete** when they are added to reading lists.
- **uploaded_file_enabled_default** - Determines the default setting for the checkbox displayed by the parameter **uploaded_file**.
- **citation_inventory_matching** - Whether or not to perform OpenURL link resolving on articles added to Leganto.

For more information, see [Configuring Default Statuses for Citations/Reading Lists](#) and [Configuring Repository Search in Leganto](#).

Copyright Approval Enhancements

There are additional fields for managing copyright clearance and enhancements to the Approval Requests List. For more information, see [Copyright Approval Enhancements](#) in the Alma Release Notes.

Additional Alma Configuration Changes

For additional new and changed features, see the Fulfillment section of the [Alma Release Notes](#).

- You can now configure whether values in the file uploaded to the course loader integration profile for an existing course (course code and section) are ignored or overwrite existing values for this course. The fields for which you can configure this include: instructors, number of participants, course title, academic department, processing department, term, start date, end date, weekly hours, and year.

For more information see [Configuring Course Loading](#).

- While editing a citation, you can now view/edit the **Public Note** added by the instructor. See [Managing Citations](#).
- You can now order the citations on the Edit Reading List page according to the order the instructor set for the citations in Leganto. Use the value **INSTRUCTORORDER** for the customer parameter **reading_list_citation_sorting** in Other Settings; see [Configuring Other Settings](#).

Resolved Issues

The following issues were resolved in this release of Leganto:

- (URM-54581) Searching in My Collection sometimes retrieved unrelated items. This was fixed.
- (URM-55219) Searching in Alma or Primo failed when using double quotes in the search term. This was fixed.
- (URM-55687) Exporting to PDF on Google Chrome skipped some information. This was fixed.
- (URM-56321) The citation page UI was cleaned up.
- (URM-56448) A Cite It item could not be added to a duplicated list. This was fixed.
- (URM-56600) When sending a section to the library, only the last item was sent. This was fixed.
- (URM-57361) Resource Locate moved a citation from its existing section to the first section in a reading list. This was fixed.
- (URM-57708) Additional UI cleanup.