
Leganto Release Notes November 2016

New and Changed Leganto Features

The following features are new or changed in this month's release of Leganto.

Several new features are part of an ongoing initiative that implements copyright compliance functionality. All features are scheduled to be complete by the January 2017 release.

Enhanced Automatic Copyright Approval Rules

Additional clauses for digitization profile rules were added to enhance Alma's ability to automatically approve copyright clearance requests. This reduces the need for librarian involvement in the copyright clearance process. For more information on digitization profile rules, see [Configuring Digitization Profile Rules](#).

For more information about this feature, see [Enhanced Automatic Copyright Approval Rules](#) in the November 2016 Fulfillment Enhancements.

Instructor Digitization Requests in Leganto

Instructors can now initiate library physical digitization requests for course materials associated with one of their courses. This works similarly to the way that librarians initiate these requests in Alma. This feature is enabled for a citation when all of the following are true (parameters are located in **Fulfillment > Copyright Management > Leganto Copyright Settings**):

- **instructor_digitization_request** parameter is set to one of the following:
 - **true** - Enable for all citations
 - **course_association** - Enable for citations in reading lists that have a course association
- **assign_to** parameter is set. By default, the requester of the request is the staff member assigned to the reading list. If there is no staff member assigned to the reading list, the user defined in this parameter is the requester.
- **managing_department** parameter is set to the code of the digitization department that handles the request.
- The citation is a physical title with at least one item.
- The citation does not already have an existing library physical digitization request.

When enabled, a link to place a request appears on the citation page in Leganto.

To place a request:

1. Open a citation in Leganto.
2. If the citation is available for digitization (see above), click **Digitization Request**. Depending on the width of the page displayed in your browser, the button appears either at the right side or the bottom of the citation page.

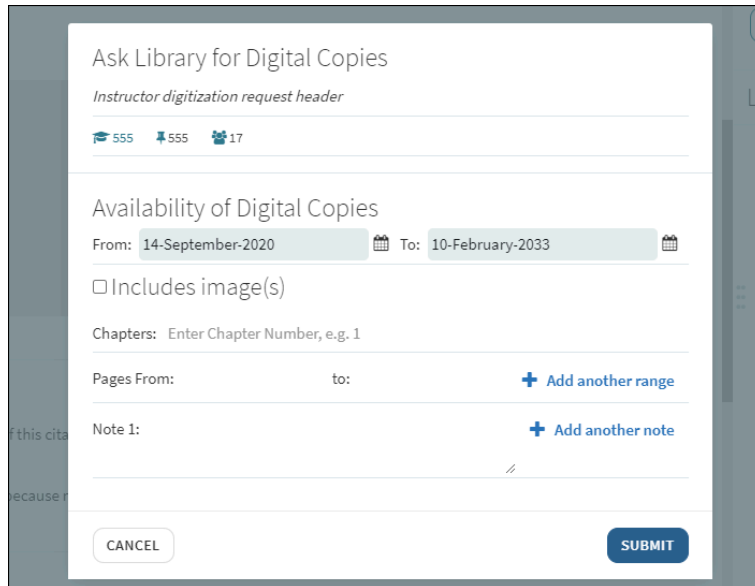
Requests

Ask the library to create digital copies of this citation.

 **Digitization request**

Digitization Request Button

The Ask Library for Digital Copies dialog box appears.



Ask Library for Digital Copies Dialog Box

Information about the course and the citation appears at the top of the dialog box. In addition, a header with additional information for the instructor appears.

Note

A librarian can configure this header by configuring **digitization_request_header** in the Copyright Declaration Texts code table ([Leganto Configuration > List Management > Declaration Texts](#)).

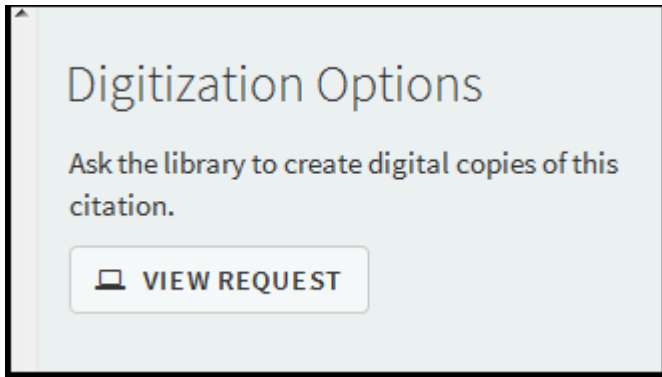
3. Enter the date range for when the digital copies will be available to students.
-

Note

A librarian can make these fields mandatory by setting the copyright management parameter **require_date_range** to **true** ([Leganto Configuration > List Management > Copyright Management](#)).

4. Tick the **Includes image(s)** checkbox if the digitization request includes images.
5. Enter the chapter number(s) and up to two page ranges to digitize. If you leave the chapter numbers and page range blank, the request will be for the entire citation.
6. Enter up to three notes with additional instructions for the library.
7. When you are done, click **Submit** to submit the request.

You can now view the request by clicking **View Request**.



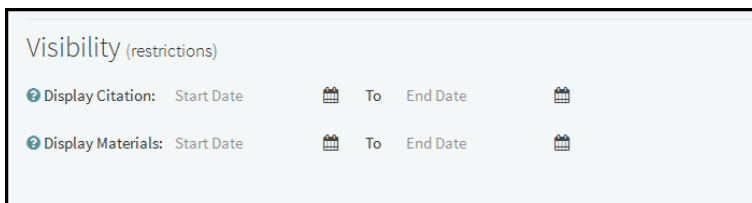
View Request Button

Once the request is approved, you cannot change the request from Leganto, and you cannot make another request on the same citation. To change the request, contact a librarian for assistance or remove the citation and create another.

To cancel the request (while it is active before it is approved), click **Cancel Request**.

Visibility Restrictions for Citations and Materials

An instructor can set visibility restrictions for the digital materials connected to a citation. In this case, before and after the configured time period, the link to the materials does not appear in the citation. The instructor can also set the visibility for the entire citation. In this case, the citation does not appear in the reading list.

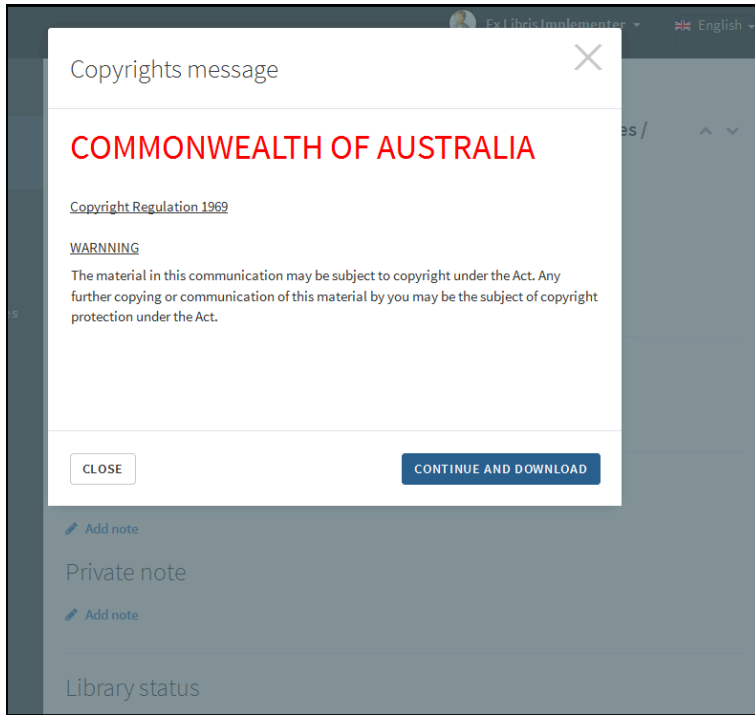


Visibility Restrictions Area of a Citation

If a citation is attached to an approved copyright record, the period of the copyright record overrides any values manually set by the instructor; these values are grayed out and inactive in the Leganto UI. In this case, citations can be downloaded only during the period of time that they are cleared for copyright, plus a grace period after the copyright clearance period ends. A librarian can set the grace period using the **grace_period_days** parameter ([Fulfillment > Fulfillment Configuration > Configuration Menu > Leganto > Copyright Management](#)).

Copyright Notice for Citations and Materials

When a student tries to access materials during a valid period, the student first sees a copyright notification, depending on the configuration of the **copyright_declaration_notice** parameter (**true** or **false**) ([Fulfillment > Fulfillment Configuration > Configuration Menu > Leganto > Copyright Management](#)).




Copyright Dialog Box

This notice is defined using the new copyright declaration **LegantoDigitizationRequestCopyrightDeclaration.html**, which was added to the Copyright Declaration Configuration Files table. For more information on copyright declarations, see [Configuring Copyright Declarations](#).


Enhanced Information in Search Results

Additional information is now returned in the brief display of items in the search results. The new information includes the publication date and the ISSN/ISBN. For articles, the information also includes journal title, volume, issue, and page range. For a book, the information includes the edition.


Search results 465582



History (Helen Dwight Reid Educational Foundation : Online)
Available in format(s): P - Physical
History (Helen Dwight Reid Educational Foundation : Online)
ISSN: 03612759
Washington, DC : HELDREF Publication: 1972



History (Historical Association (Great Britain))
Available in format(s): E - Electronic , P - Physical
History.
ISSN: 00182648
London : F. Hodgson 1912




History (Historical Association (Great Britain) : Online)
Available in format(s): E - Electronic , P - Physical
History
ISSN: 00182648
ISBN: 9781234564321
Oxford : Blackwell Publishers 1912

Search Results 1


Search library ✕

Or [Add item manually](#) / [Upload file](#)

Cinar, Eyup ; Zhou, Sitong ; Decourcey, James ; Wang, Yixuan ; Waugh, Richard E. ; Wan, Jiandi
Sep 22, 2015, 112 (38).
ISSN: 00278424

 **Disaggregation of stacked red blood cells under strong pulse magnetic field**
Hwang, Do-Guwn ; Park, Hyeji ; Kim, Woori ; Lee, Jinyoung ; Lee, Hyun Sook
Journal of Applied Physics, May 07, 2015, 117 (17).
ISSN: 00218979

[ADD](#)

 **Multiple stiffening effects of nanoscale knobs on human red blood cells infected with Plasmodium falciparum malaria parasite**
Zhang, Yao ; Huang, Changjin ; Kim, Sangtae ; Golkaram, Mahdi ; Dixon, Matthew W A ; Tilley, Leann ; Li, Ju ; Zhang, Sulin ; Suresh, Subra
Proceedings of the National Academy of Sciences of the United States of America,
May 12, 2015, 112 (19), pp.: 6068 -

Search Results 2

Upcoming Due Dates Panel

You can now see upcoming due dates for citations in the left/bottom panel.



Due Date	Title
12 September	Dan Test for Resource Locate
20 September	Art to wear
30 September	L'art du comedien

Upcoming Due Dates Panel

This panel appears only if there are citations with upcoming due dates. When viewing all reading lists, due dates from all citations appear in the panel. When viewing a specific reading list, only dues dates for the reading list's citations appear in the panel.

Zotero Citation Management Integration

You can now integrate your Zotero account directly into Leganto, enabling you to drag and drop items from Zotero as citations in your Leganto reading lists.

To integrate your Zotero account into Leganto:

In your Leganto user settings, enter your Zotero user ID (not your username) and Zotero API key. You may optionally enter a specific collection ID. Click the [here >](#) link to view instructions on how to locate these values.

Citation Managers

Zotero

To find these values, see: [here >](#)

Zotero User ID

12345678

Zotero API Key

jcabcded9TNuzDmlBXec2g

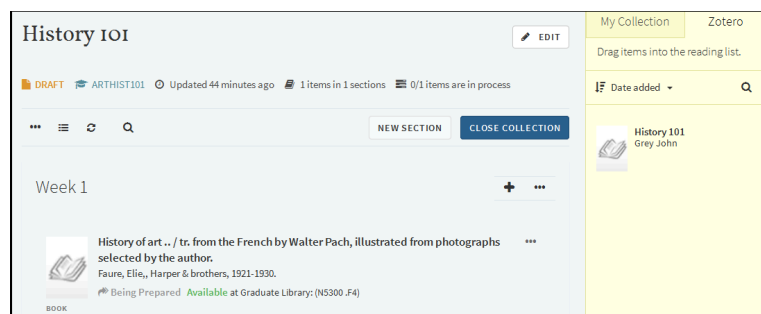
Zotero collectionId (Optional)

CANCEL SAVE

Zotero Configuration in Leganto

To add items from Zotero to Leganto:

1. While viewing a reading list, click **Open Collection**. The collection pane opens on the right. Select the **Zotero** tab.



Zotero Tab in Collection Pane

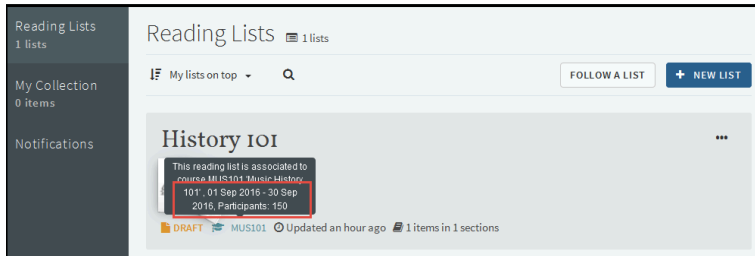
2. Drag and drop items from your Zotero collection to your reading list.

Additional Leganto Features

The following additional features were changed or added in this month's release.

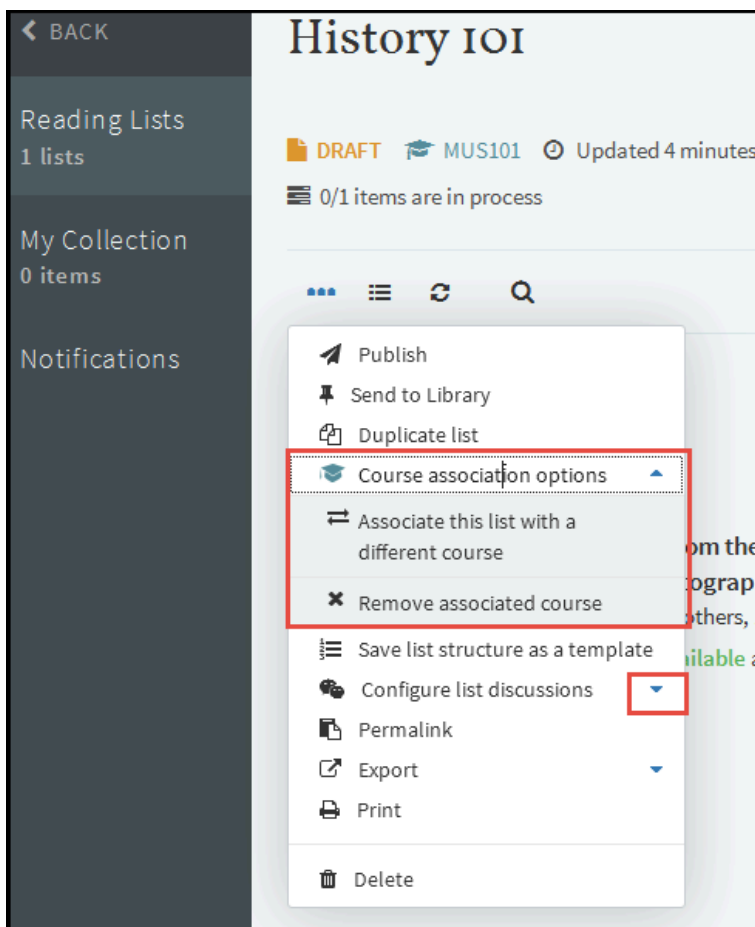
- Instructors now see notifications (in the **Notifications** tab) when a citation changes status to **Complete** or **Decline**.
- When there is a physical holding in the library, but there are no available copies, Leganto now displays **Check Holdings** in the brief citation view.
- **Anthology** was added as a citation type when adding a citation manually.
- The following sites are now explicitly supported while using Cite It!:
 - ASCE Library

- ASME Digital Collection
- Australasian Legal Information Institute (AusttLII)
- CSIRO PUBLISHING
- When a reading list that is associated with an active course has citations with Approved copyright records, the reading list's course association cannot be changed or removed.
- The course's dates and number of participants now appear in the tooltip over the course.



Course Association Tooltip

- In the management menus, additional items in a list was changed from a secondary menu to an expandable/collapsible menu element.



Dropdown Menu

- Changing the Leganto Header Color on the Branding Management page (**Fulfillment > Fulfillment Configuration > Configuration Menu > Leganto > Branding**) now only changes the color of the bottom border of the header, instead of the entire header.

New and Changed Alma Configurations

For additional Alma changes related to Leganto, see [Fulfillment - November 2016 Enhancements](#).

- The new Copyright Management mapping table (**Fulfillment > Fulfillment Configuration > Configuration Menu > Leganto > Copyright Management**) contains the following parameters:
 - **assign_to** - By default, the requester of an instructor digitization request is the staff member assigned to the reading list. If there is no staff member assigned to the reading list, the user defined in this parameter is the requester. (see [Instructor Digitization Requests in Leganto](#)). A valid value is a username.
 - **copyright_declaration_notice** - Whether the copyright notice is displayed when trying to access a citation's materials with a copyright record. See [Visibility Restrictions for Citations and Materials](#). Values are **true** or **false**.
 - **grace_period_days** - Number of days after a citation's material's copyright clearance ends that the materials can still be viewed by a student. See [Visibility Restrictions for Citations and Materials](#). The default is 0.
 - **instructor_digitization_request** - Whether an instructor can submit a digitization request for materials directly from Leganto. See [Instructor Digitization Requests in Leganto](#). Valid values are:
 - **false** - The submission link does not appear.
 - **course_association** - The link appears for citations in reading lists associated with a course, assuming all other conditions are met.
 - **managing_department** - The code of the digitization department to which to assign digitization requests initiated by instructors in Leganto (see [Instructor Digitization Requests in Leganto](#)). A valid value is a department code.
 - **require_chapter_pages** - Whether to require an instructor to include either a chapter or page range when submitting a partial digitization request from Leganto (see [Instructor Digitization Requests in Leganto](#)). Valid values are **true** or **false**.
 - **require_date_range** - Whether to require an instructor to include a date range when submitting a digitization request from Leganto (see [Instructor Digitization Requests in Leganto](#)). Valid values are **true** or **false**.
- The new Copyright Declaration Texts code table (**Fulfillment > Fulfillment Configuration > Configuration Menu > Leganto > Copyright Declaration Texts**) contains strings to configure on the digitization request form. Right now, only the header of the form **digitization_request_header** is configurable. See [Instructor Digitization Requests in Leganto](#). This field is limited to 4000 characters.

Resolved Issues

The following issues were resolved in this release:

- (URM-61505) Some Cite It issues regarding dates and document types were resolved.
- (URM-62627) When a reading list was added from Leganto, the due back date for citations was not inherited from the course's end date. This was fixed.
- (URM-63186) When exporting a reading list in .lgn format and then re-importing the list, the due dates were copied and they should not have been. This was fixed.