
Presentations and Documents - Fulfillment

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Fulfillment

Physical Fulfillment Configuration

- [Physical Fulfillment Fundamentals for Loans and Requests.pptx](#)
- [How to define a fulfillment unit rule for a specific time period loan with an overdue fine.pptx](#)
- [How to define a fulfillment unit rule for a fixed date \(end of semester\).pptx](#)
- [How to make items be non-circulating \(not for loan\)](#)
- [How to temporarily change all items of a library or institution to be not for loan and not requestable](#)
- [Reloan limit \(Development May 2018\)](#)
- [Models for Setting up Circulation Desks.pptx](#)
- [Patron Blocks - Librarian assigned and system assigned.pptx](#)
- [Understanding Request Pickup Locations and Library Relations.pptx](#)
- [Fulfillment Personal Delivery Pickup Locations \(Moshe Shechter\).pptx](#)
- [Defining Library Open Hours on the Library Level Calendar.docx](#)
- [How to update library opening hours via an Excel file upload](#)
- [Configuring and Using Loan Recall Requests](#)
- [How to make the request option in Primo include only Pickup Location Home Delivery and not a real library](#)
- [How to allow physical item requests only for items on shelf](#)
- [How to cause returned items to remain in quarantine for a specified time period before returning to permanent location](#)
- [How to use the Reshelving Period to indicate an awaiting reshelving period to the end user](#)
- [How to change the due date of a loan and send letter to patron after changing the calendar \(using job Loans - Due Date Correction after Calendar Change\)](#)
- [How to temporarily deactivate certain pickup locations for hold requests](#)
- [How to delete physical item requests in batch](#)
- [How to close the library for a specified or non-specified period of time using the Alma Calendar Management](#)
- [How to globally change lending loan due dates to a future dates \(bulk change due dates\)](#)
- [How to create a situation in which one item will have a different fulfillment policy for different time periods](#)
- [Viewing historical requests \(Development April May 2018\)](#)

Miscellaneous

- [The Manage Patron Services Page Circulation Desk.pptx](#)
- [Course Reserves.pptx](#)
- [Remote Storage.pptx](#)
- [Library Independence Regarding User and Fulfillment Activities.pptx](#) (Library Independence Theme) (Jan. 2022)
- [Fulfillment - How to make the Primary Identifier appear together with the user First Name and Last Name](#)
- [Transit for Reshelving Rules and no transit](#)
- [Digitization Requests Flow](#)
- [Reading Room Functionality](#)

Users - General

- [Managing Users in Alma.pptx](#)
- [How to set up and use an integration profile of type Users.pptx](#)
- [Limiting Search and View of Users by Library.pptx](#)
- [Restricted Users for Editing by User Group or Role.pptx](#)
- [Limiting Access to User Information \(Development May 2018\)](#)
- [How to create users with only a Primary Identifier.pptx](#)
- [How to configure the display of user pictures on the User Details and Patrons Services page in Alma](#)
- [How to make user pictures appear in Alma when using Chrome](#)

Users - Sets and Global Updates

- [Changing User Expiration Dates to be Able to Run the Job Bulk Change Due Dates.docx](#)
- [How to create a set in Alma \(using Alma Analytics\) of all users that have an item on loan.pptx](#)
- [How to create a set in Alma \(using Alma Analytics\) of all users that have an expiration date in the past.pptx](#)
- [How to globally update the expiration date for a set of users.pptx](#)
- [How to globally update the status of inactive users to active.pptx](#)

Users - Centrally Managed

- [Centrally Managed Users for consortia with a network zone \(Development July 2018\)](#)
- [Fulfillment - Central User Management.mp4](#) Live demo from Product Manager Moshe Shechter

Resource Sharing and Alma Fulfillment Network

- [Article resource sharing requests in Alma networks.pptx](#)
- [Fulfillment Networks \(Manual and Automatic\).mp4](#) Live demo from Product Manager Moshe Shechter
- [New Resource Sharing workflows in Alma \(Resource Sharing Document Delivery - connecting the dots\).pptx](#) (lecture by Moshe Shechter March 2021)
- [Resource Sharing Document delivery requests and copyright rules.pptx](#) (Moshe Shechter)
- [An example of setup and demo for Automated Fulfillment Network \(AFN\) in a network zone consortia.pptx](#)

- [Automated Fulfillment Network in a Network Zone Consortia June 5 2024.pptx](#) (Moshe Shechter)
- [Resource Sharing - The New Resource Sharing Task List.pptx](#)
- [Resource sharing - updates to due dates of borrowing request loans to be reflected in resource sharing and fulfillment \(NERS 6962\).pptx](#)

Resource Sharing Four Part Series October and November 2020

- [Resource Sharing classic model training 2020 \(Webinar delivered October 13 and 14 2020\).pptx](#)
- [Resource Sharing for Consortia Fulfillment Network and Automated Fulfillment Network \(Webinar delivered October 20 and 21 2020.pptx](#)
- [RS broker model\(Rapid ILL\) \(Webinar delivered October 27 and 28 2020\).pptx](#)
- [Alma resource Sharing with Brokers using examples ILLiad and Tipasa – Configuration and Workflow \(delivered 04 and 05 Nov 2020\).pptx](#)

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