

Pivot Researcher Home Page: Pivot Advisor

- **Product:** Pivot

Pivot Advisor

The **Advisor** is Pivot's intelligent mapping at work – analyzing your **Profile** and matching you with funding opps. The **Advisor** analyzes several areas in your profile (statement of Expertise, publications, CV information, abstracts and more) and shows you funding opportunities that match up with those areas, some which you may not have found through simple searching. The more detail included in your profile, the better the **Advisor** matches will be.

The screenshot shows the Pivot Advisor interface for Case Western Reserve University. The top navigation bar includes 'Funding' and 'Profiles' tabs. The left sidebar has a navigation menu with 'Advisor' highlighted and a red arrow pointing to it. The main content area displays a table of funding matches with columns for 'Advisor: Personal funding matches (58)', 'Sort', 'Deadline', and 'Amount'. The table lists several funding opportunities, including 'Sleep Science Award', 'Technologies to Assess Sleep Health Status in Populations (R43/R44)', 'Research Grants', 'ACCP Diversity Committee Young Investigator Faculty Scholar in Pulmonary, Cardiovascular, Critical Care, or Sleep Research Grant', 'Alcohol Abuse, Sleep Disorders and Circadian Rhythms (R21)', and 'Alcohol Abuse, Sleep Disorders and Circadian Rhythms (R01)'.

In addition to accessing **Advisor** matches from your homepage, there is also a section in your **Profile** called **Funding Match** which will display the same group of recommended opps.

You must **Claim your profile** in Pivot in order to receive matches from the **Advisor**. See the Help file on [Profiles](#) in the Support area. If you do not have a profile you will not see the **Advisor** tab on your homepage.

The **Advisor** button will display the total number of opportunities matched based on your Profile.

The **Advisor** page will also show you funding matches based on the profiles at the department(s) to which you belong. At the top of the list, click the dropdown menu to select the list of matches for your department(s).

The screenshot shows the Pivot Advisor interface with a dropdown menu open. The dropdown menu is titled 'Personal funding matches (15)' and lists 'Personal matches (15)' and 'Department of Economics matches (43)'. The 'Department of Economics matches (43)' option is highlighted. The main content area displays a table of funding matches with columns for 'Advisor: Personal funding matches (15)', 'Sort', 'Deadline', and 'Amount'. The table lists several funding opportunities, including 'Economics', 'Summer Internship - IT Application Developer', and 'Summer Internship - IT Application Developer'.

The list of matches will refresh to show you those based on a specific department. Click the dropdown menu again to return to your personal matches.

Advisor matches are displayed based on relevance or match quality, with the most relevant matches displayed first. The **Advisor** matches look just like the list of results you would get in a normal funding search. The title is listed in bold, along with the sponsor, deadline, and grant amount.

You can modify the sort order on your results list by clicking on the sort option at the top of the results table: Opp Title, Sponsor Name, Deadline (soonest to latest, or latest to soonest), or Amount (highest to lowest, or lowest to highest). Clicking any of these will rearrange your results accordingly.

Clicking on the **Title** in the **Advisor** list will display full record.

Advisor Alert

By default, Pivot will send you an email each week displaying any new funding opportunities added to the database that match up to your profile. Deselect the checkbox at the top to opt out of the emails.



Even if the email is turned off, the new weekly funding opps will still be recorded in the Saved Searches section of your Pivot Homepage.

Country Filter

The funding opps on the **Advisor** list are filtered based on the country of your affiliation(s). You will see the filter in the left margin of the page. Funding opps that match your profile are filtered based on your affiliation country, but those without country restrictions are included. Check the checkbox to remove the filter.

Faceted Searching

On the left side of your **Advisor** recommendations are Facets that you can use to refine the list of recommendations. Within each **Facet (Type, Funding Types, Sponsor Types, Applicant Type, Keywords)**, the top 5 results are displayed in sub-categories, along with the number of records in your search results that the sub-category appears. Sub-categories are listed in decreasing order of frequency.

[Hide filters](#)

Country ⓘ

United States

Submission type

Limited Submission: 3

Top funding types

Research: 40

Program or Curriculum ...: 7

Training or Scholarshi...: 5

Prize or Award: 5

Meeting or Conference ...: 1

Top sponsor types

Federal, U.S.: 29

Professional Society o...: 11

Private Foundation: 9

Other Nonprofit: 6

Academic Institution: 2

Top requirements

PhD or MD or Other Pro...: 48

New Faculty or New Inv...: 44

Small Business: 26

Nonprofit: 21

Academic Institution: 21

Top keywords

Sleep Disorders: 27

Pulmonary Diseases: 13

Heart Diseases: 11

Genomics: 11

Blood Diseases: 10

Some advantages of **Facets** are:

- It provides you with a quick view of the types of records that appear most often in your Advisor list.
- You can drill down within your Advisor recommendations to find specific types of funding opportunities.

Note

The number of records displayed for each sub-category may not total the same amount as your overall Advisor list. Some records may not be included in the Top 5 sub-categories, and others may be included multiple times, based on the information in the funding opportunity record.

Facets continually update as you select them. For example, click on the first sub-category within the **Top Sponsor Types**. Your set of results will refresh and you'll notice that the **Facet** boxes also change, reflecting the new numbers associated with the subset of records you have just selected. To remove a chosen sub-category, just click the "x" to the left of that sub-category.

When you select a facet to refine the Advisor recommendations and then leave the Advisor page, the selected facet will remain in effect and will automatically filter the results the next time you return to the Advisor tab or view the funding matches from your Pivot profile. You can undo or change your facet selections at any time and Pivot will retain the last selections, whether none or several have been selected.

Note

Other Pivot users who view your profile and funding matches will see the full set of Advisor results, not the refined list you have created in the Advisor area via facets.

Taking action on Advisor Funding Opps

You can **Track**, **Set to Active**, or **Share** the funding opps on your **Advisor** list. Click on the checkbox to the left of the title of a funding opp (or several opps) and the Page title and count of opps will be replaced by three buttons: **Track**, **Set to Active**, and **Share**. Click on any of these three buttons to take the desired action.

Icons - To the left of the titles of the Opps in your results list you'll see an icon that looks like a magnifying glass User-added image . Clicking on the icon will display the Abstract and Eligibility of that Opp. Click on the "X" in the upper right of the box to close it.

The star icon



indicates that the opportunity is already on your **Active** list.

The flag icon



indicates that the opportunity is already on your **Tracked** list.

Additional useful Article: [Funding Alerts](#)

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