

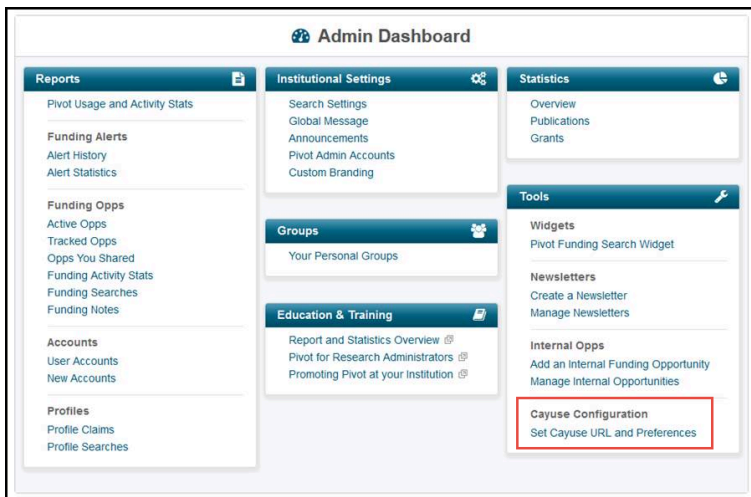
Configuring Third-Party Integrations

This page is intended only for users who have administrative permissions.

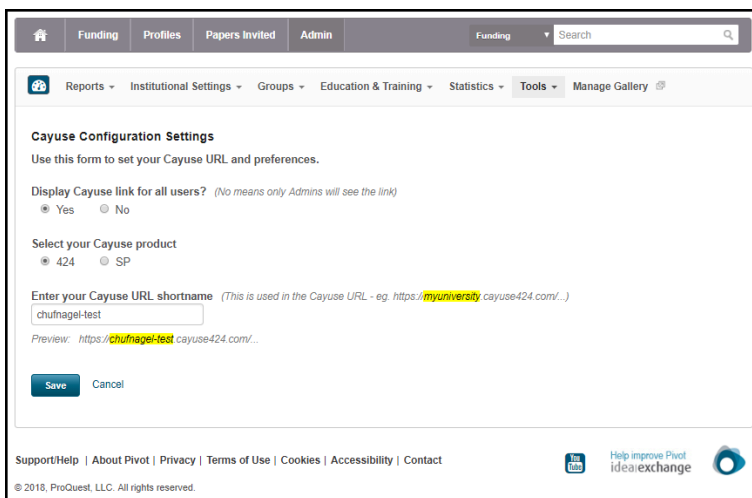
Integrating Pivot-RP with Cayuse

Note

To enable Cayuse integration with Pivot-RP, contact Pivot-RP Support (pivot.support@proquest.com). Once enabled, a link to the Cayuse Configuration Settings page appears in the Admin Dashboard.



When configured, you can integrate Pivot-RP with Cayuse 424 or Cayuse SP to enable mutual customers to start grant proposals in Cayuse. You configure this integration on the Cayuse Configuration Settings page (**Admin > Tools > Cayuse Configuration > Set Cayuse URL and Preferences**).

A screenshot of the "Cayuse Configuration Settings" page. The page has a navigation bar at the top with tabs for Funding, Profiles, Papers Invited, and Admin. Below the navigation bar, there are several menu items: Reports, Institutional Settings, Groups, Education & Training, Statistics, Tools, and Manage Gallery. The main content area is titled "Cayuse Configuration Settings" and includes instructions: "Use this form to set your Cayuse URL and preferences." There are three main sections: 1. "Display Cayuse link for all users?" with radio buttons for Yes and No. 2. "Select your Cayuse product" with radio buttons for 424 and SP. 3. "Enter your Cayuse URL shortname" with a text input field containing "chufnagel-test" and a preview URL: "https://chufnagel-test.cayuse424.com/...". At the bottom of the form are "Save" and "Cancel" buttons. The footer contains links for Support/Help, About Pivot, Privacy, Terms of Use, Cookies, Accessibility, and Contact, along with a copyright notice for ProQuest, LLC.

Cayuse Configuration Settings

Configure the following options and select **Save**.

- Whether to enable configuration for all users (default) or only for administrators.
- The Cayuse product, 424 or SP.
- The Cayuse URL shortname – See the on-screen example for help with this option.

After configuring Cayuse, the link **Start Cayuse Proposal** appears on funding opportunity details pages.

Integrating Pivot-RP with ORCID

It is recommended that users link their Pivot-RP profiles to their ORCID profiles. This ensures that Pivot-RP profiles are updated and current with their ORCID profiles. In addition, this connection is used to eliminate duplicate citations from profiles. When users ask Pivot-RP to associate their ORCID ID with their profile, users are directed to the ORCID website. Users can log on to their ORCID profile, after which they can authorize the connection between their ORCID profile and Pivot-RP.

Users can also create their ORCID profile following the above procedure.