
Primo VE (English)

- **Getting Started with Primo VE**

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- Primo VE Overview
 - Accessibility for Primo VE
 - Primo VE Glossary
 - Primo VE Sandbox
 - Security and Data Privacy
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- **Go NDE**

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- NDE UI: All Resources in One Place
 - Go NDE - Steps to Transition to NDE UI
 - Available Features, Functionality and Release Plan for NDE UI
 - NDE UI Enablement
 - Overview of the NDE Interface and Configuration
 - Customization Best Practices
 - Frequently Asked Questions - Go NDE
 - NDE UI Transition: Cohort Program
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- **Getting Started with Primo Research Assistant**

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- **FAQs**

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- Feature Alignment Schedule for Primo VE
 - Frequently Asked Questions for Primo VE
 - Frequently Asked Questions from Existing Primo Customers
 - UNIMARC Support
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- **Collaborative Networks**

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- Overview of Collaborative Networks with Primo VE
 - Searching in Collaborative Networks
 - Display Functionality
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- Consortia Union View
 - Central Management in Collaborative Networks
 - Managing Electronic Resources in a Collaborative Network
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- **Primo VE User Interface**

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- NDE UI Customization - Best Practices
 - Original UI Customization - Best Practices
 - Primo VE Usability Guidelines and Test Script
 - Accessibility in NDE Customization
 - Configuring Display Languages for Primo VE
 - Display All Links in Full Display for CDI
 - Display PNX Record in Primo VE
 - Handling Bidirectional Text in Display Fields
 - Links to Document Insights in Primo VE
 - Open Access Indication in Primo VE
 - Primo Studio for Primo VE
 - Quicklinks in Primo and Primo VE
 - Quicklinks Provider List
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- **Search Configurations**

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- Configuring Search Profiles for Primo VE
 - Configuring Boolean Operators for Primo VE
 - Configuring Restricted Search Groups for Primo VE
 - Configuring Search Expansion with Controlled Vocabulary for Primo VE
 - Configuring Secondary Resource Types for Primo VE
 - Configuring the Ranking of Search Results in Primo VE
 - Natural Language Search in the NDE UI
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- **Display Configuration**

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- Configuring Discovery Views for Primo VE
 - Configuring the Services Page for Primo VE
 - Configuring Display Labels for Primo VE
 - Managing Display and Local Fields for Primo VE
 - Managing Tags for Primo VE
 - Authority Record Enrichment in Primo VE
 - Configuring Austlang and Custom Languages for Primo VE
 - Configuring Auto Complete for Primo VE
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- Configuring CDI Normalized Subject Headings for Primo VE
 - Configuring Contextual Relationships for Primo VE
 - Configuring Course Reserves for Primo VE
 - Configuring Hypertext Link Definitions for Primo VE
 - Configuring Normalization Rules for Display and Local Fields
 - Configuring Related Records for Display in Primo VE
 - Configuring Resource Types for Primo VE
 - Configuring the Display of Citations (NDE UI)
 - Configuring the Display of Citations (Original UI)
 - Configuring the Display of Reference Entries for Topic Overviews
 - Configuring the Voice Search Assistant
 - Direct Linking to the Purchase Request Form in Primo VE
 - Export to Mendeley for Primo VE
 - Managing Thumbnails for Primo VE
 - Multi-Lingual Configuration in Primo VE
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- **Library Card Configuration**

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- Additional Library Card Configurations for Primo VE
 - Configuring Display Labels for Library Notices Opt-In for Primo VE
 - Configuring the Loans Brief Display for Primo VE
 - Configuring Personal Details Settings for Primo VE
 - Configuring the Loans Full Display for Primo VE
 - Configuring the Pay Fine Link for Primo VE
 - Configuring the User Area Dashboard
 - Configuring the User Area Menu
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- **Authentication Configuration**

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- Configuring User Authentication for Primo VE
 - Configuring Restricted User Groups for Primo VE
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- **Configuring Delivery Services for Primo VE**

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- Primo VE Delivery Services
 - Configuring Discovery Interface Display Logic for Primo VE
 - Configuring Holdings Fields for Display in Primo VE
 - Configuring Holdings Search for Primo VE
 - Configuring Item Display for Primo VE
 - Configuring Request Forms for Primo VE
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- Configuring Resource Sharing Restriction Rules for Primo VE
 - Configuring the "May Also Be Held By" Service in Primo VE
 - Configuring the Display of Availability Labels for Holdings
 - Configuring the Location Filter List for Get It
 - Configuring the More From the Same Service in Primo VE
 - Configuring the Sort Order of Physical Items in Primo VE
 - Configuring the Template for the Location Map Link in Primo VE
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- **Dedup and FRBR for Primo VE**

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- Understanding the Dedup and FRBR Processes (Primo VE)
 - Configuring the Dedup and FRBR Complete Keys in Primo VE
 - Dedup and FRBR Analysis Tool for Primo VE
 - Suppressing Groups of Records from Dedup/FRBR for Primo VE
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- **Loading Records from External Sources into Primo VE**

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- Process Overview
 - Adding External Records to Collections for Discovery
 - Configuring Import Profiles for Primo VE
 - Configuring Normalization Rules for External Resources (Primo VE)
 - Creating Normalization Processes for External Data Sources
 - Deleting External Data Sources for Primo VE
 - Testing Normalization Rules for External Data Sources
 - Using the Mapping Table to Map Resource Types
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- **Publishing for Primo VE**

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- Configuring Sitemap Files for Primo VE
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- **Other Configurations**

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- Resource Recommender for Primo VE
 - Adding Domains for Discovery Showcase
 - Configuring bX Recommendations for Primo VE
 - Configuring CDI Document Attributes in Primo VE
 - Configuring Central Index and Proxy Settings for Primo VE
 - Configuring Deep Search in a Remote Primo VE Institution
 - Configuring Export to RIS and BibTex Encodings
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Configuring Local Search and Facet Fields for Primo VE

- Configuring Redirection for Primo VE Deep Links
- Configuring the AZ List for Database and Journal Searches
- Configuring the Central Index Linking Templates for Primo VE
- Configuring the DEI Exclude List for Primo VE
- Configuring the Discovery Search Widget
- Configuring the E-Payment System for Primo VE
- Configuring the Feedback Tool for Primo VE
- Discovery Customer Settings
- Displaying Local Fields in DEDUP Records
- Distributed Access to Electronic Resources in Primo VE
- E-Mail Security Features in Primo VE
- Configuring reCaptcha for Primo VE
- Integrating the Google Search Console with Primo VE
- Managing Add-Ons for the NDE UI
- Managing Citation Styles for Primo VE
- Mappings for Export Actions in Primo VE
- Mapping to the Display, Facets, and Search Sections in the Primo VE Record
- Setting Up Syndetics Unbound in Primo VE
- Suppressing Alma Records from Primo VE

• **Configuring Advanced Search Interfaces (NDE UI)**

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- Configuring Collection Discovery for the NDE UI
- Configuring Journal Search for the NDE UI
- Configuring Newspaper Search for the NDE UI

• **Configuring Advanced Search Interfaces (Original UI)**

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- Configuring Browse Search for Primo VE
- Configuring Collection Discovery for Primo VE
- Configuring Database Search for Primo VE
- Configuring Fetch Item for Primo VE
- Configuring Journal Search for Primo VE
- Configuring Newspaper Search for Primo VE

• **Primo VE Analytics - Mixpanel**

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- Introduction to Mixpanel
 - Mixpanel - Events and Properties for the NDE UI
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- Frequently Asked Questions - Mixpanel
 - Mixpanel - Project Settings
 - Mixpanel - Training Presentations
 - Mixpanel - Users, Roles, and Permissions
 - Mixpanel Boards
 - Mixpanel Cohorts
 - Mixpanel Reports
 - Unsubscribing from Mixpanel Marketing Emails
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- **Primo VE Analytics - OBI**

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- Overview of Primo VE Analytics
 - Using Primo VE Analytics
 - Common Analytics Procedures for Primo VE
 - Analytics Subject Areas for Primo VE
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- **End User Help (NDE UI)**

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- Creating Citations for Records in the NDE UI
 - Exporting Records in the NDE UI
 - Linked Open Data in the NDE UI
 - Performing Advanced Searches in the NDE UI
 - Performing Basic Searches in the NDE UI
 - Primo NDE Viewer
 - Saving Records in the NDE UI
 - Search History and Saved Searches in the NDE UI
 - Sharing Records in the NDE UI
 - Using Citation Trails in the NDE UI
 - Using the Enhanced User Area
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- **End User Help (Original UI)**

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- Performing Basic Searches in Primo VE
 - Performing Advanced Searches in Primo VE
 - Personalizing Search Results in Primo VE
 - Filtering Search Results in Primo VE
 - Creating an RSS Feed in Primo VE
 - Fetching Specific Items in Primo VE
 - Paging through Search Results in Primo VE
 - Saving and Managing Alerts in Primo VE
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- Saving and Managing Records in Primo VE
- Saving and Managing Search Queries in Primo VE
- Exporting Records from Primo VE
- Tagging Search Results in Primo VE
- Using My Library Card in Primo VE
- Filtering a Location's Items in Primo VE
- Searching Linked Open Data - Person Entity
- Using Citation Trails
- Using My Favorites in Primo VE
- Using the Brief Results in Primo VE
- Using the Full Display in Primo VE

- **Linguistic Features for Primo VE**

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