

January 2021 Release

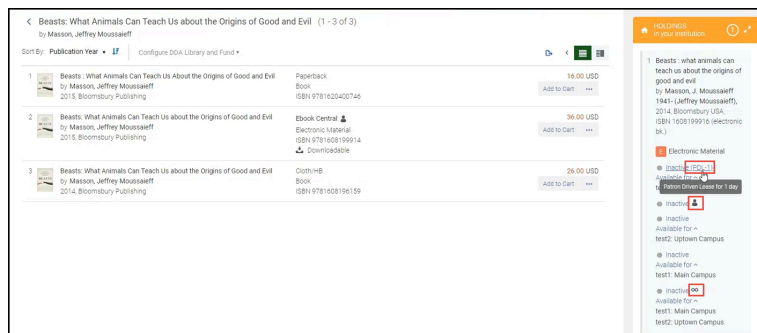
Viewing Access Model and Portfolios in Holdings Panel

January 2021 Rialto

The Holdings panel now displays the access model of e-books. *Access model* defines how many users can simultaneously access a resource and is available on each portfolio. The access models for which Rialto icons exist display as Rialto icons, and the other access models display the code of the access model, with the ability to view the short description on the model on hover. For more information about access model, see [Managing Access Models](#).

In addition, the "Available For" statement is now showing for each portfolio individually.

Visibility into this information in the Holdings pane reduces the amount of user clicks into Alma required to evaluate whether to purchase additional offers.



See [Locating Offers that Match your Holdings](#).

Rush Awareness on Cart Approval

January 2021 Rialto

For institutions in regions where ProQuest offers rush handling, users now can display in **Carts Approval** page whether a rushed offer is included in the carts awaiting approval. This helps prioritizing the Approver's work and makes sure that rushed offers are handled first.

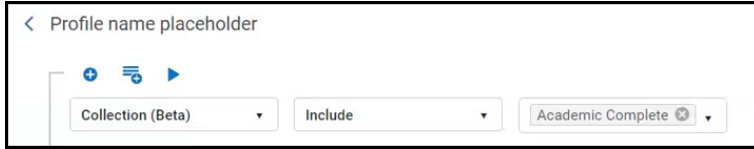
Cart owner	Sent to approval date	Rush	Number of items in cart
1 Steff Ex Libris	12/08/2020	🕒	1
2 Steff Ex Libris	11/26/2020	🕒	8
3 test selector_extended	11/12/2020		0
4 test selector_extended	11/12/2020		0

Support for Collections

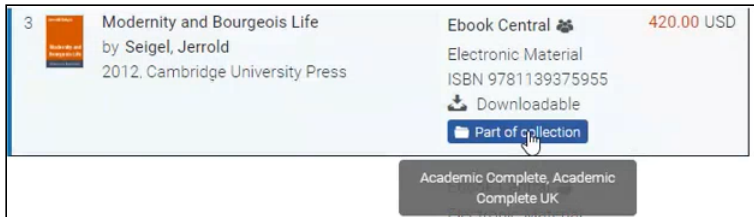
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In the query builder on the **Recommendations Profile** page, you can now search for specific collections. This allows you

to create feeds that focus on acquiring offers from a specific collection, or to omit the offers for which you have an active plan.



For offers included in a collection, the feeds and search results now display a badge "Part Of Collection". Hover over the badge to see the name of the collection it belongs to.

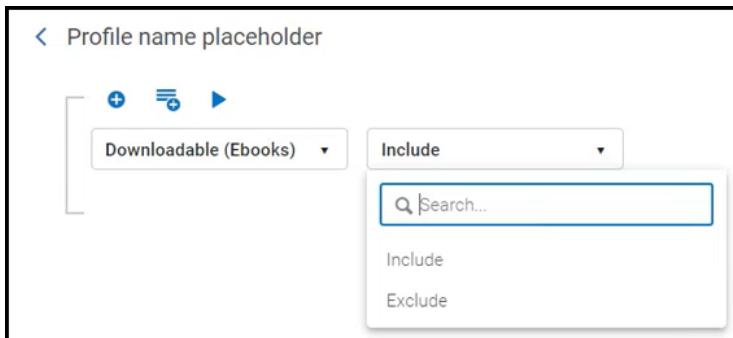


See [Criteria Included in the Recommendations Profile](#) and [List of Rialto Badges](#).

Query Builder Operations for Include/Exclude

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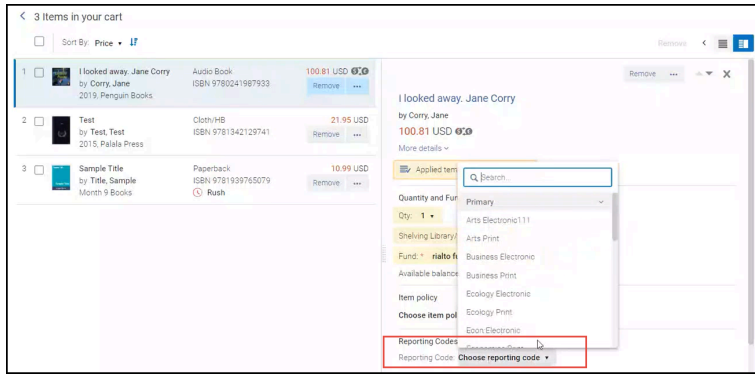
In the query builder on the **Recommendations Profile** and **Selection Plan** pages, the **Include** and **Exclude** text operators are now available for all fields instead of symbols. In addition, boolean fields such as "Downloadable" and "DDA Available" have been streamlined. This simplifies building workable profiles and provides better visibility.



Reporting Codes in Display Order

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The order of Report Code values in the cart is now inherited from the **Reporting Codes** table (see [Configuring Reporting Codes](#)), and can be set from there. Note that if the values were changed in the **Reporting Codes** table, you need to refresh the Cart for the list of Report Codes to display the new order.



See [Adding to Shopping Cart and Submitting to Approval](#) and [Rialto Purchaser Guide](#).

Selection Plans (formerly Scheduled Purchasing)

Scheduled Purchasing Renamed to Selection Plans

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The Scheduled Purchasing plans were renamed to Selection Plans, for clearer recognition and brevity.

See [Selection Plans](#), [Selection Plan Management](#) and [List of Rialto Badges](#).

Viewing Creator and Modifier of the Selection Plan

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Now the **Selection Plans** page displays the name of the user who created and last modified the Selection Plan. To see this information for any specific plan, expand the Selection Plans panel.

Active	Name	Description	Modification Date	Created by	Modified by	Frequency	Review Day	Next Review Date
1	Aviation & Mechanics		16/12/2020	RialtoUser1612200914383	ex_limpl	Weekly	Sunday	You have no items to review
2	Biology & Evolution		16/12/2020	ex_limpl	ex_limpl	Weekly	Sunday	Your snapshot is being created...
3	Crime & Delinquency		16/12/2020	ex_limpl	ex_limpl	Weekly	Sunday	You have no items to review

