


Rialto 2021 Release Notes

Search for what you need

Search:



Release: All

January 2021 - General Release

February 2021 - General Release

March 2021 - General Release

May 2021 - General Release

June 2021 - General Release

July 2021 - General Release

August 2021 - General Release

October 2021 - General Release

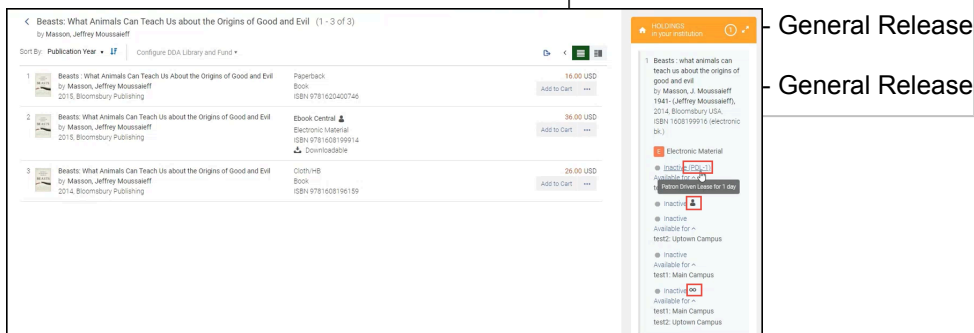
Viewing Access Model and Portfolios in Holdings Panel

January 2021 Rialto

The Holdings panel now displays the access model of e-books. *Access model* defines how many users can simultaneously access a resource and is available on each portfolio. The access models for which Rialto icons exist display as Rialto icons, and the other access models display the code of the access model, with the ability to view the short description on the model on hover. For more information about access model, see [Managing Access Models](#).

In addition, the "Available For" statement is now showing for each portfolio individually.

Visibility into this information in the Holdings pane reduces the amount of user clicks into Alma required to evaluate whether to purchase additional offers.



The screenshot shows a list of books in the Holdings panel. The first book is 'Beasts: What Animals Can Teach Us about the Origins of Good and Evil' by Masson, Jeffrey Moussaieff, 2015, Bloomsbury Publishing, Paperback, \$19.00 USD. The second is 'Beasts: What Animals Can Teach Us about the Origins of Good and Evil' by Masson, Jeffrey Moussaieff, 2015, Bloomsbury Publishing, Book Central, Electronic Material, \$6.00 USD. The third is 'Beasts: What Animals Can Teach Us about the Origins of Good and Evil' by Masson, Jeffrey Moussaieff, 2014, Bloomsbury Publishing, Cloth+eBook, \$26.00 USD. An expanded dropdown menu for the second book shows 'Electronic Material' with a 'Rialto' icon, 'Inactive', and 'Available for' options for 'test1: Main Campus' and 'test2: Uptown Campus'.

See [Locating Offers that Match your Holdings](#).

Rush Awareness on Cart Approval

January 2021 Rialto

For institutions in regions where ProQuest offers rush handling, users now can display in **Carts Approval** page whether a rushed offer is included in the carts awaiting approval. This helps prioritizing the Approver's work and makes sure that rushed offers are handled first.

< Carts Approval (1 - 4 of 4)

Cart owner	Sent to approval date	Rush	Number of items in cart	
1 Staff Ex Libris	12/08/2020	🕒	1	...
2 Staff Ex Libris	11/26/2020	🕒	8	...
3 test_selector_extended	11/12/2020		0	...
4 test_selector_extended	11/12/2020		0	...

Support for Collections

January 2021 Rialto

In the query builder on the **Recommendations Profile** page, you can now search for specific collections. This allows you to create feeds that focus on acquiring offers from a specific collection, or to omit the offers for which you have an active plan.

< Profile name placeholder

For offers included in a collection, the feeds and search results now display a badge "Part Of Collection". Hover over the badge to see the name of the collection it belongs to.

3 Modernity and Bourgeois Life
by Seigel, Jerrold
2012, Cambridge University Press

Ebook Central 420.00 USD
Electronic Material
ISBN 9781139375955
Downloadable
Part of collection

Academic Complete, Academic Complete UK

See [Criteria Included in the Recommendations Profile](#) and [List of Rialto Badges](#).

Query Builder Operations for Include/Exclude

January 2021 Rialto

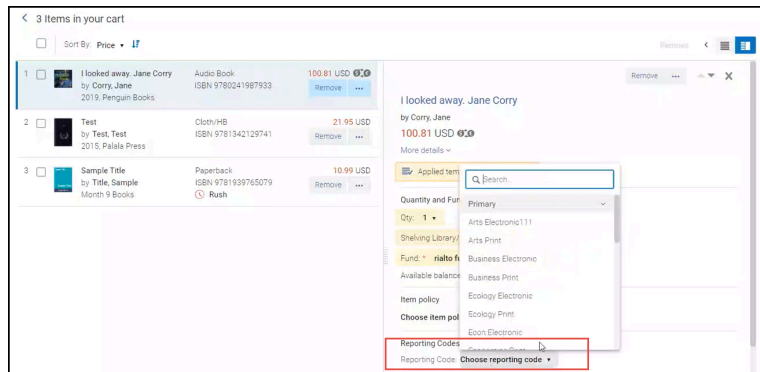
In the query builder on the **Recommendations Profile** and **Selection Plan** pages, the **Include** and **Exclude** text operators are now available for all fields instead of symbols. In addition, boolean fields such as "Downloadable" and "DDA Available" have been streamlined. This simplifies building workable profiles and provides better visibility.

< Profile name placeholder

Reporting Codes in Display Order

January 2021 Rialto

The order of Report Code values in the cart is now inherited from the **Reporting Codes** table (see [Configuring Reporting Codes](#)), and can be set from there. Note that if the values were changed in the **Reporting Codes** table, you need to refresh the Cart for the list of Report Codes to display the new order.



See [Adding to Shopping Cart and Submitting to Approval](#) and [Rialto Purchaser Guide](#).

Selection Plans (formerly Scheduled Purchasing)

Scheduled Purchasing Renamed to Selection Plans

January 2021 Rialto

The Scheduled Purchasing plans were renamed to Selection Plans, for clearer recognition and brevity.

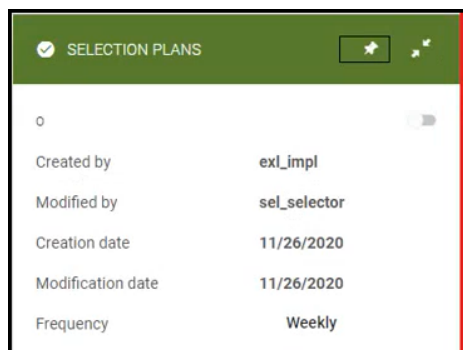
See [Selection Plans](#), [Selection Plan Management](#) and [List of Rialto Badges](#).

Viewing Creator and Modifier of the Selection Plan

January 2021 Rialto

Now the **Selection Plans** page displays the name of the user who created and last modified the Selection Plan. To see this information for any specific plan, expand the Selection Plans panel.

Active	Name	Description	Modification Date	Created by	Modified by	Frequency	Review Day	Next Review Date
1	Aviation & Mechanics		16/12/2020	RialtoUser1612200914383	ex_limpl	Weekly	Sunday	You have no items to review.
2	Biology & Evolution		16/12/2020	ex_limpl	ex_limpl	Weekly	Sunday	Your snapshot is being created...
3	Crime & Delinquency		16/12/2020	ex_limpl	ex_limpl	Weekly	Sunday	You have no items to review.



e-Activation Tasks Bypassed

February 2021 Rialto

Institutions no longer have to go through the manual profile activation step after MD import takes place. This step is now bypassed automatically. If your library workflow requires this step and you would need to reintroduce it, please contact customer support.

Access Model Sent as Part of the Order

February 2021 Rialto

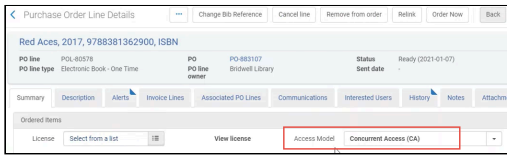
Now the marketplace license as appears on the offer is mapped to the "Access Model" field on the PO Line. This helps you make sure that the correct access model (license type) is sent with the order, so you can monitor what license level was purchased from the PO line.

Red Aces
by Edgar Wallace
5.97 USD
More details ▾

Quantity and Fund

Qty: 1 ▾ Concurrent Access

Fund: * 8010 Bridwell Foundation (BRSC8010 Foundation) ▾
Available balance: 857.86 USD ⓘ



Once purchased, this marketplace access type is mapped to the access model in the PO Line

Marketplace access type on the offer

Wolters Kluwer Ovid Available Soon in the Rialto Marketplace

February 2021 Rialto

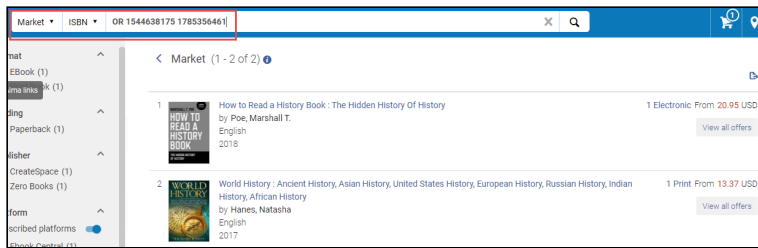
Thousands of ebooks from the Wolters Kluwer Ovid platform will be enabled for acquisition through the Rialto marketplace on February 8th, 2021. This expansion of Rialto offerings is important now more than ever before as librarians meet the demands from students and faculty for ebooks and other digital media for remote learning. Please contact Rialto customer support to enable the new platform, if you are unable to purchase.

Wolters Kluwer Health is a leading global provider of information, business intelligence and point-of-care solutions for the healthcare industry. Wolters Kluwer Ovid offers ebooks from scholarly publishers in a range of disciplines in the health sciences, including medicine, nursing, and pharmacology.

Support for Multiple ISBNs in ISBN Search Added

February 2021 Rialto

Now you can search for several ISBNs at once. To do that, enter more than one ISBN into "ISBN" marketplace search, and place "OR" before the list of ISBN numbers:



This can help you search in bulk in cases such as when coming from a reading list or excel list of ISBNs, or when your reading list includes both 10 and 13-digit ISBNs: both ISBNs can be added to the ISBN market search.

The number of ISBNs that you can search for is limited to 256 characters in total (the length of the browser call).

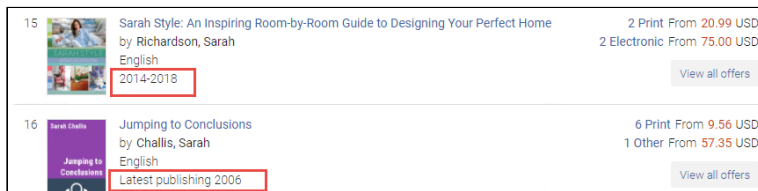
See [Searching the Marketplace](#).

Publication Year Range Added to Work Search Results

February 2021 Rialto

Now the work search results display a range of publication years for the offers included in it.

If the work only contains one offer and the publication year has not been provided, then a range display will not appear and the space will be blank.

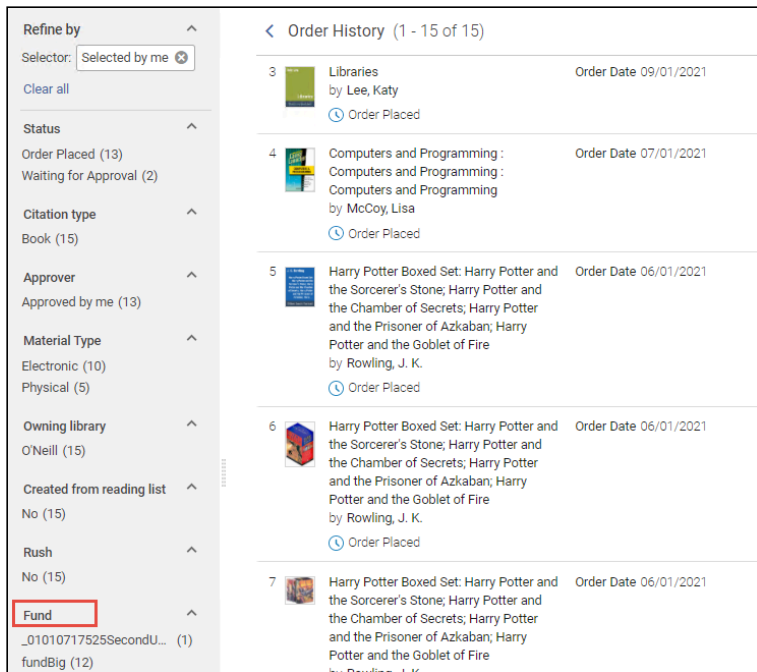


Fund and Rush Facet Added to Order History

February 2021 Rialto

The Fund and Rush facets were added to the **Order History** page:

- The Fund facet allows you to refine your order history by fund used, for better visibility of spend from a particular fund in Rialto.
- If you are configured to allow for rush purchases, you are now able to refine the order history by whether or not rush shipment was requested for an item.

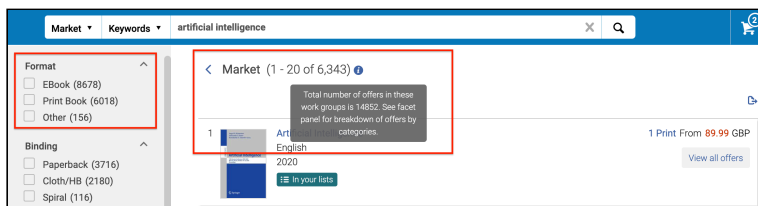


See [Monitoring the Order Status](#).

Updated Counts at the Work Level

February 2021 Rialto

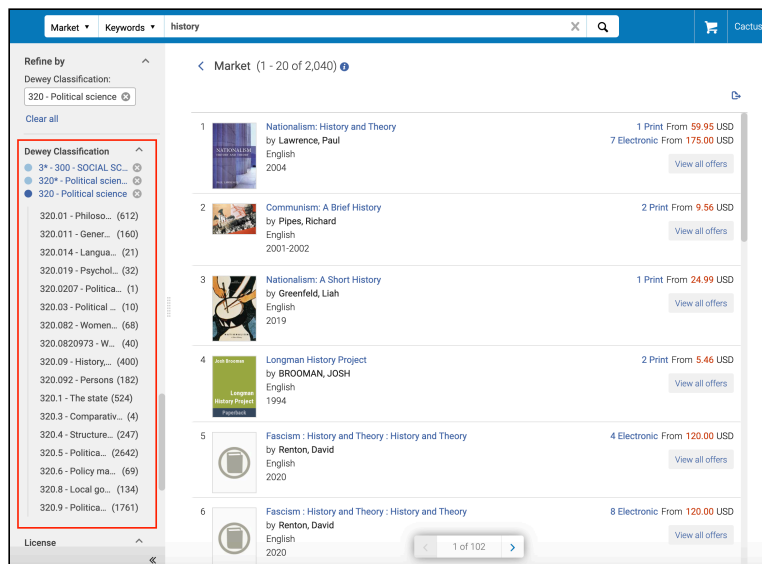
After performing a search, facet counts now reflect the total count for offers within the works presented. Work counts at the top of the work results remain the same, however a tool tip has been introduced next to this number to clarify count discrepancies.



Dewey Decimal Enhancement

February 2021 Rialto

Now you are able to query for and refine your search results by numbers to the right of the decimal in the Dewey Decimal System. This allows you to more accurately search for and identify desired materials with reduced clicks.



See [Working with Facets](#).

DDA Profile Page Sunsetting

March 2021 Rialto

Since the Selection Plans now offer the ability to automatically add to DDA plans, ProQuest is terminating the support for the DDA Profile page. The page and the menu link leading to the page are removed from Rialto as of the March release.

Note

If you still need to access the DDA Profile page for specific needs, contact Rialto customer support.

See [Adding Offers to DDA Pool](#) and [Adding Offers to DDA Pool](#)

Book Pre-ordering Supported Soon in the Rialto Marketplace

March 2021 Rialto

Starting from mid March 2021, selectors will be able to view ebooks that have yet to be published, and add them to lists/cart to be purchased at a later date.

A **Not Yet Published** badge will appear for these offers, and users will be able to see the anticipated publish date for their region (US/UK) within the offer details.

Orders Awaiting Approval Task List

May 2021 Rialto

Currently, acquisitions staff has to check out entire selector carts when submitting to the vendor, which means no selective ordering (unless offers are rejected from the cart), and the same ordering library must be applied for all offers, ultimately limiting access to funds and shelving locations.

To make the approval process more flexible, selector submitted orders in Rialto can now be completed offer by offer (or in

bulk) via the Orders Awaiting Approval Task List. When selecting **Market > Orders > Orders Awaiting Approval**, all the offers that were submitted by all the Selectors can now be displayed in one actionable list. Acquisitions staff can review one or several items simultaneously, without any consideration of the selector cart they came from, and perform any of the following:

- Facet the list of offers to view titles that require immediate attention, or that users may be assigned to, using the new "Route To" field applied from a selector's cart (for details, see [Routing Cart Offers into Categories](#)).
- Claim assignment of offers on the list so that other staff members have viability into what is being worked on
- Check out, apply templates, or reject by individual offer, or in bulk

Note

To implement this new acquisitions workflow, including the "Route To" field (see [Routing Cart Offers into Categories](#)), please contact Customer Support. The existing workflow of approving the entire cart will be phased out in upcoming releases.

See [Orders Awaiting Approval](#).

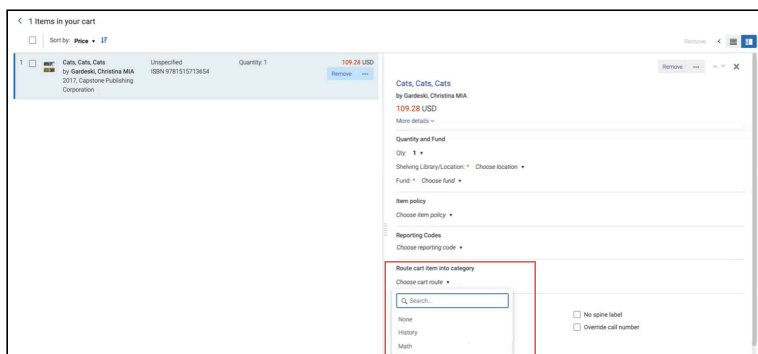
Routing Cart Offers into Categories

May 2021 Rialto

A new field "Route cart item into category" is available for use in the cart, cart templates, and the Selection Plan rules. This field enables users to route cart offers that are up for approval into categories that were defined by the institution (for example: subjects, names of particular users, etc.), which then enables acquisitions staff to facet the Order Approval Task List (see [Orders Awaiting Approval](#)) by these values.

Note

This field is meant to be paired with the Orders Awaiting Approval Task List, and needs to be configured with assistance from Customer Support. It will not display unless requested to.



Selecting a route in the cart

Market ▾ Keywords ▾

Assign to ^
Assigned To Me (26)
Unassigned (3)

Owning library ^
Art & Architecture Library (1)
ECA Library (3)
Main Library (27)

Selector ^
Selected by me (21)
selector, rialto (10)

Material Type ^
Electronic (1)
Physical (30)

Rush ^
No (23)
Yes (8)


Fund ^
396000-4505-E08551 (1)
396000-4505-E08581 (1)
872030-4574-T8M000 (1)
+ More (1)


Citation type ^
Book (31)


Created from reading list ^
No (31)


Routes ^
History (1)
Maths (2)


< Orders Awaiting Approval (1 - 10 of 31)


1  **Le Petit Prince**
by de Saint-Exupéry, Antoine
2016, ChouetteEditions.com
Selected by Staff, Ex Libris


2  **The Little Prince**
by De Saint-Exupéry, Antoine
2016, CreateSpace
Selected by Staff, Ex Libris

3  **Le Petit Prince**
by De Saint-Exupéry, Antoine
2018, CreateSpace
Selected by Staff, Ex Libris

4  **Le Petit Prince**
by De Saint-Exupéry, Antoine
2016, CreateSpace
Selected by Staff, Ex Libris

5  **The Little Prince**
by Exupery, Antoine de Saint
2016, CreateSpace
Selected by Staff, Ex Libris

6  **Le Petit Prince**
by De Saint-Exupéry, Antoine
2016, CreateSpace
Selected by Staff, Ex Libris

7  **Le Petit Prince**
by De Saint-Exupéry, Antoine
2016, CreateSpace
Selected by Staff, Ex Libris

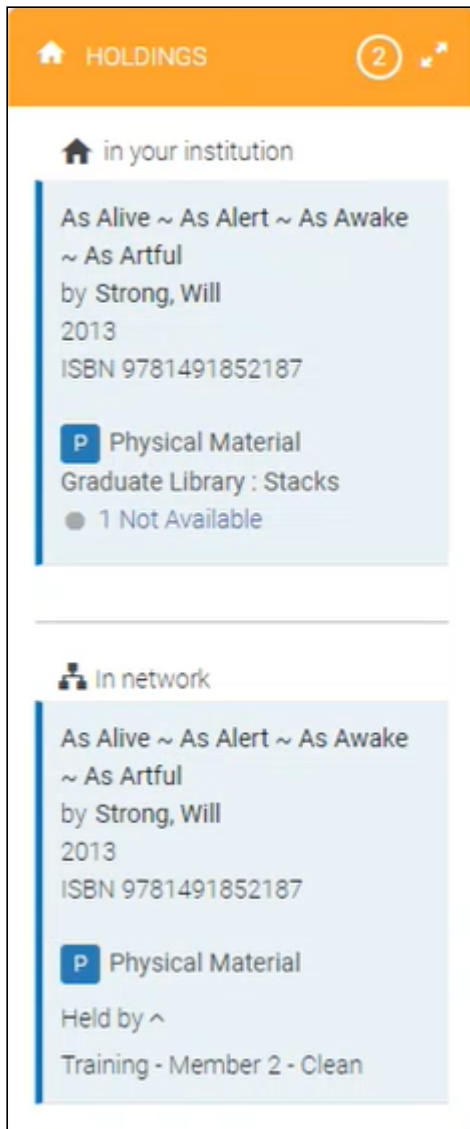
Filtering by the Routes facet

See [Routing Cart Offers into Categories](#).

Network Holdings Support

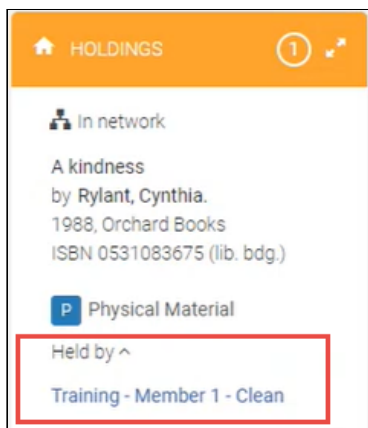
May 2021 Rialto

Institutions that belong to a Network Zone can now see holdings records that are available in associated institutions, in addition to the holdings records of the institution.



The first record is an institutional record, the second record is a network record held by another member of the Network Zone

When the holdings record is linked to the network, you can select the link to view the record's details. If the record is not linked to the network, the link is not active.



Electronic portfolios are shown only if they are active. This means that if the item was purchased but not yet activated, other members in a consortia would not know that the item was purchased. Print items are shown even if they are not currently available.

Note

This development is disabled by default. To enable it for your institution, contact Customer Support.

See [Locating Offers that Match your Holdings](#).

Query Builder Filter Updates

May 2021 Rialto

The below updates were introduced to the query builder of the Feed Profile.

"Date Added" to be deprecated

The "Date Added" filter will be removed from the query builder within the May release. For a short period of time, it will appear with 'Deprecated' in the title, then it will be removed. ProQuest will contact you if we have identified that your institution is using it; otherwise, going forward please do not use this filter, use "Use "Added x weeks ago" instead.

"Available x weeks ago"

A new field was introduced in the query builder: "Available x weeks ago". This field captures when offers are added to the marketplace, as well as when offers are newly made available; for example, when an offer previously flagged as "Not Yet Published" becomes available per the publisher/platform.

"Awards" and "Reviews" (beta)

Two new beta-stage fields were introduced:

- **Awards** - Use the "Awards" filter to narrow offers in feeds and Selection Plans down to specific award recipients or nominees.
- **Reviews** - Use the "Reviews" filter to refine offers by review source.

See [Configuring the Recommendations Feed Profile](#).

Searching for Fund by Code

May 2021 Rialto

Now when selecting a fund, you can enter the fund code, as well as the fund name. This is available on all pages where you need to select a fund.

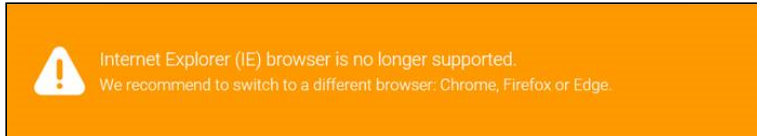
See [Filling in the Cart Options](#).

Support Discontinued for Internet Explorer

May 2021 Rialto

Starting from the May 2021 release, Rialto no longer supports the Internet Explorer browser; no longer fixing potential display and performance issues on IE. ProQuest recommends that you switch to a different browser: Chrome, Firefox, or Edge.



The below banner now appear after each login to Rialto via IE. You cannot remove the banner; it does not appear in other browsers.



Improved Usability on Small Screens

May 2021 Rialto

To improve usability for users who work on machines with screens smaller than 1024px (such as laptops, iPads, etc.), a new view was introduced specifically for small screens that displays the most important information you need to get your job done, while hiding the less important information.

Page View	Description
<p>Full Page View</p> 	<p>New for May! This view displays the most important information you need to get your job done, while hiding the less important information.</p> <ul style="list-style-type: none"> The details pane of the offer takes up the screen, and the list of offers becomes hidden. If you have several offers in your lists, navigate between them using the Up and Down arrows. To display the list, select Back to List on top of the page. The left panel is collapsed by default (you can open it, if needed). If you have opened it, it will close again when you navigate to a different offer. The facets list becomes hidden. The header disappears. 

See [Rialto Page Views](#).

Curated Lists

June 2021 Rialto

ProQuest has made available a large number of curated lists of cross-subject titles, so that you can confidently identify quality offers that meet topical, multiple subject needs. To see the collection of curated lists being offered, select the "Curated Lists" link in the Rialto menu (**Market > Market > Curated Lists**).

< Curated Lists (1 - 20 of 82)

List name	List description	List live date
1 U.S. Politics	Recent books about U.S. politics including books written by politicians	2021-04-02
2 Human Rights	Titles about human rights and supporting human rights	2021-04-02
3 Financial Crises	Titles about modern and historical financial crises	2021-04-02
4 Community & Public Health	Titles about protecting and improving the health of people and their communities	2021-03-02
5 Digital Marketing	Practical and academic titles about using digital media and platforms to promote products and services	2021-03-02
6 Social Justice	Academic and popular titles about the equitable treatment of all people in society	2021-03-02
7 Food & Diet	Titles relating to food, eating, and diet	2021-02-05
8 Women's History 2021	Titles supporting Women's History with both global and historical focus	2021-02-05
9 Big Data	Big data, data science, and applications for various areas of interest	2021-02-05

From this page, select a curated list you would like to view. In the feed that opens, you can add offers to lists/ cart/ DDA pool. To help you work with the curated list, you can apply any facet available to the feed, and apply defined rankings to sort the list.

< Food & Diet (1 - 20 of 83)

Keywords Ranking: 01011341693 Configure DDA Library and Fund

1	Women on food / Charlotte Druckman + 115 writers, chefs, critics, television stars, and eaters by Druckman, Charlotte 2019, Harry N. Abrams Inc.	Ebook Central DDA Electronic Material ISBN 9781683356513 Downloadable	23.32 USD	Add to Cart
2	Food by Parasecoli, Fabio 2019, MIT Press	EBSCO eBooks Electronic Material ISBN 9780262353779 Downloadable	23.95 USD	Add to Cart
3	Edible insects and human evolution / Julie J. Lesnik by Lesnik, Julie J., author. 2018, University Press of Florida	Ebook Central DDA Electronic Material ISBN 9780813065083 Downloadable	24.95 USD	Add to Cart
4	You and I Eat the Same: On the Countless Ways	EBSCO eBooks	24.95 USD	Add to Cart

1 of 5

CURATED LIST

Food & Diet

Description

Titles relating to food, eating, and diet

Number of items: 83

ProQuest

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See [Working with Curated Lists](#).

New facets in the DDA pool

June 2021 Rialto

To better evaluate the candidates for purchase in your DDA pool, you can now search and facet your pool of DDA candidates (for all programs) by:

- The month the title was added to DDA pool.
- The user who added the title. Users that were since deleted from the system appear as 'Deleted', with their ID number, to make it easier to distinguish between them.
- The titles added from a Selection Plan. Selection Plans that were since deleted from the system appear as 'Deleted', with their ID number.

< Demand-Driven Acquisition Pool (1 - 20 of 177,844)

Keywords Sort by: Publication Year

1	Captioning and Subtitling for d/Deaf and Hard of Hearing Audiences by Zárate, Soledad. 2021, UCL Press	EBSCO eBooks Electronic Material ISBN 9781787357105 Downloadable Related activity	3.06 USD	Add to Cart
2	A Prescription for Healthy Living : A Guide to Lifestyle Medicine 2021, Elsevier	EBSCO eBooks Electronic Material ISBN	179.91 USD	Add to Cart

Format

- eBook (177844)

Date Added

- Mar 2021 (12)
- Nov 2020 (2)
- Oct 2020 (1)
- [+ More \(5\)](#)

Added by User

- Deleted Us... (177824)
- Staff Ex Libris (5)
- Deleted User - 71... (1)
- [+ More \(4\)](#)

Added by Selection Plan

- Deleted Plan - 5... (10)

See [Working with Facets](#).

Market Search link

June 2021 Rialto

To help users quickly get to the Marketplace search in order to search for and purchase titles, a link "Market Search" was added to the Rialto menu. When selecting this link, a page opens with the 'Market' option already selected in the persistent search box that appears at the top of each page.

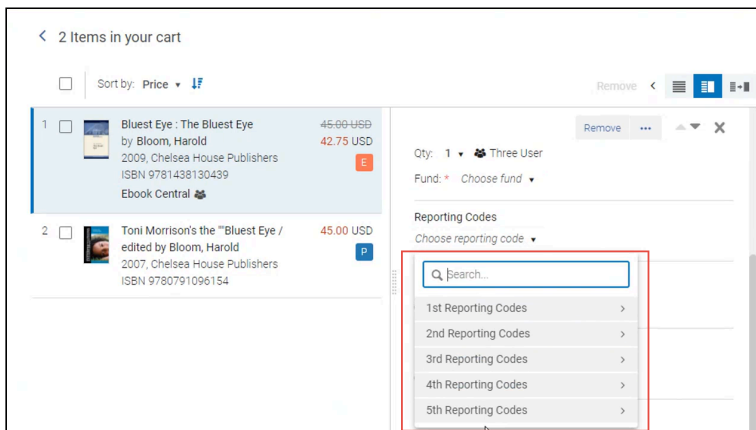


See [Searching the Rialto Marketplace](#).

4th and 5th reporting codes added

June 2021 Rialto

In the May release, Alma added the 4th and 5th reporting codes to the Purchase Order Line. These codes are now available for selection in Rialto cart, cart templates, Selection Plan rules, and in the Orders Awaiting Approval Task List.

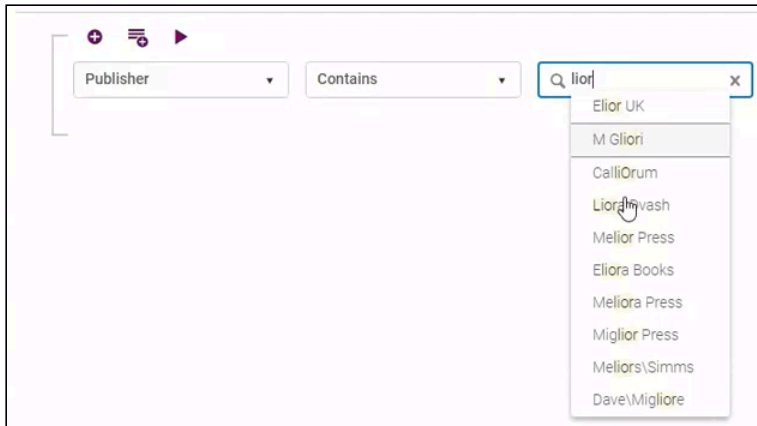


Watch the [Additional Reporting Codes in PO Lines](#) video (1:53 minutes) for an explanation of this addition to the Purchase Order Line page.

Auto-complete on "Publisher" field in Recommendation Profiles and Selection Plans

July 2021 Rialto

Auto-complete was introduced on the "Publisher" field in the Recommendation Profile and Selection Plan query builder. When you start typing characters contained in publisher's name, a list opens of names that contain these characters, and you can select from this list. You are not required to choose from the list and can enter the publisher value as you see fit. This can be helpful when trying to match several publishers with similar names.

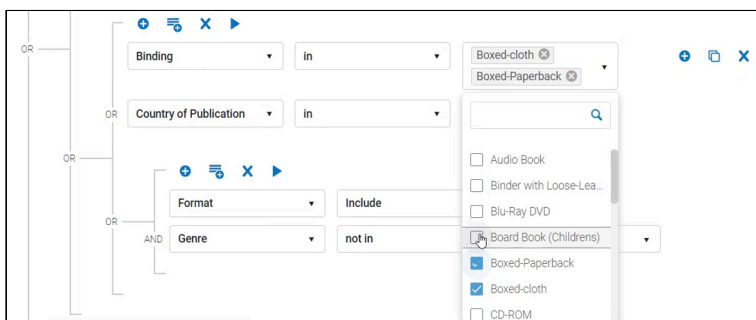


Support for Multi-selection in Recommendation Profiles and Selection Plans

July 2021 Rialto

Recommendation Profiles and Selection Plans now allow you to select multiple values to include or exclude at one time. This allows you to build succinct queries using fewer clicks. This is now possible in the following fields:

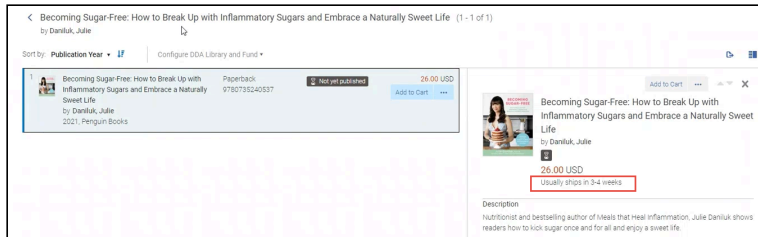
- Binding
- Country of publication
- Genre
- Interdisciplinary studies
- Language
- License
- Platform
- Readership level
- Regional focus



Stock Status in Offer Details

July 2021 Rialto

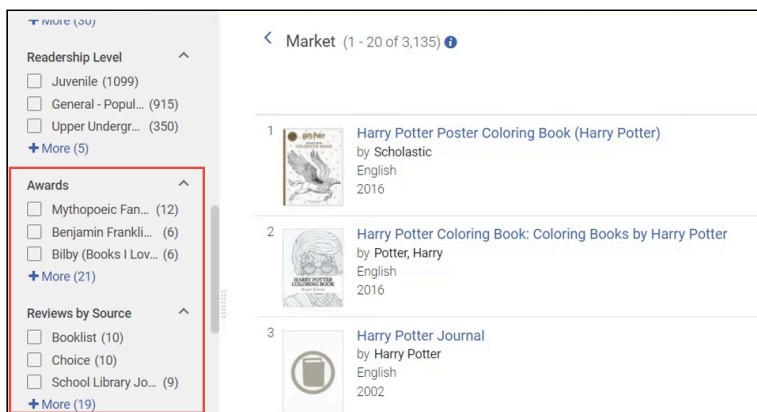
Offer details now display the estimated delivery time for a title if it is available. You will see "In Stock" for titles that are available through a local provider. This will help you make a decision for those items requiring prompt availability.



Reviews and Awards Facets

July 2021 Rialto

Now you can facet your Marketplace search results by awards and reviews by source. This helps you to supply your library with the highest-quality materials. Both facets allow multi-selection of values. When you start typing characters contained these facets, a list opens of names that contain these characters, and you can select from this list.



See [Working with Facets](#).

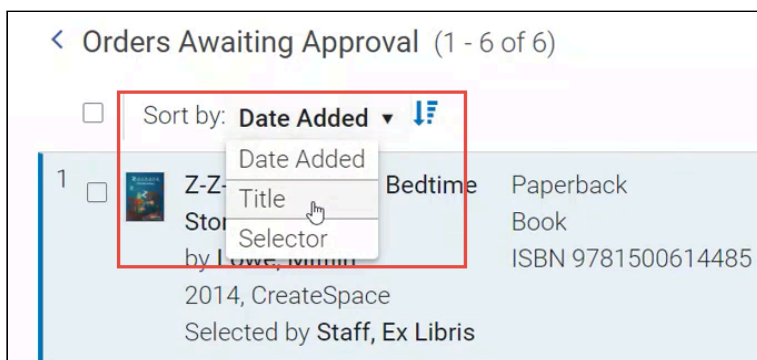
Sorting Options Added to Orders Awaiting Approval Task List

July 2021 Rialto

Now you can sort the results that appear in the Orders Awaiting Approval Task List by the following values:

- Date ascending (default) or descending
- Offer title
- Selector

When the list of orders awaiting approval gets long, this helps you easily find the orders that need your attention.

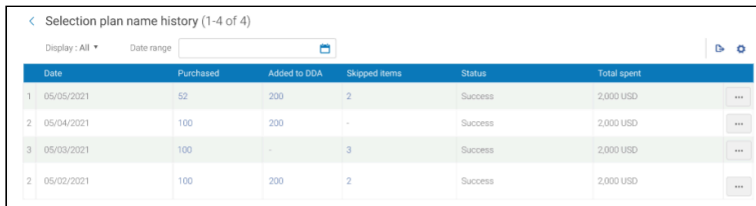


See [Orders Awaiting Approval](#).

Selection Plan History Page

August 2021 Rialto

You can now view the history of items that were purchased and added to DDA for each Selection Plan. Each time the Selection Plan runs, you can see the number of titles that were purchased and added to DDA. It will also show you total spent.



The screenshot shows a table titled "Selection plan name history (1-4 of 4)". The table has columns for Date, Purchased, Added to DDA, Skipped Items, Status, and Total spent. There are four rows of data.

Date	Purchased	Added to DDA	Skipped Items	Status	Total spent
05/05/2021	52	200	2	Success	2,000 USD
05/04/2021	100	200	-	Success	2,000 USD
05/03/2021	100	-	3	Success	2,000 USD
05/02/2021	100	200	2	Success	2,000 USD

See [Viewing the Purchase History of Selection Plans](#).

Price Included in Export to Excel

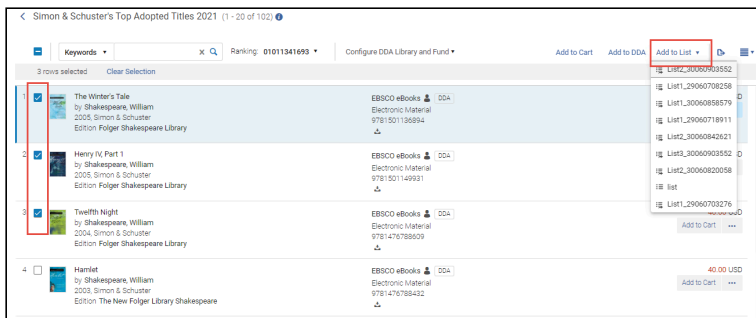
August 2021 Rialto

Now offer prices on an offer list are exported from Rialto to Excel, so that you can better evaluate purchases, even when offline.

Bulk Actions on Offer Lists

August 2021 Rialto

Now you have the ability to perform bulk actions on offer lists across Rialto. As everywhere else in Alma, to perform bulk actions, select the boxes by the entities you want to work with, and then select the desired action from the actions above the table.



The screenshot shows a table of offer lists for "Simon & Schuster's Top Adopted Titles 2021". The table has columns for selection checkboxes, item details, and bulk action options. A red box highlights the "Add to List" button in the bulk actions menu.

Selection	Item Details	Bulk Actions
<input checked="" type="checkbox"/>	The Winter's Tale by Shakespeare, William 2005, Simon & Schuster Edition Folger Shakespeare Library	EBSCO eBooks DDA Electronic Material 9781501126894
<input checked="" type="checkbox"/>	Henry IV, Part 1 by Shakespeare, William 2005, Simon & Schuster Edition Folger Shakespeare Library	EBSCO eBooks DDA Electronic Material 9781501149921
<input checked="" type="checkbox"/>	Twelfth Night by Shakespeare, William 2004, Simon & Schuster Edition Folger Shakespeare Library	EBSCO eBooks DDA Electronic Material 9781476788809
<input type="checkbox"/>	Hamlet by Shakespeare, William 2004, Simon & Schuster Edition The New Folger Library Shakespeare	EBSCO eBooks DDA Electronic Material 9781476788432 40.00 USD

The following bulk actions on the following pages are now available:

- List
 - Add to cart
 - Move to cart
 - Remove

- Add to DDA
- Pin to EBA
- Add to list (choose list)
- Move to list (choose list)
- Curated list
 - Add to cart
 - Add to DDA
 - Pin to EBA
 - Add to list (choose list)
- Selection Plan review
 - Reject
- DDA pool
 - Add to list (choose list)
 - Add to cart

Profile Creator/Modifier Name and Date Exposed

August 2021 Rialto

Now the name of the user who created a profile, and dates on which it was created and last modified are exposed on the profile lists page, so that users can better manage the profiles. In some pages these columns might be hidden, to display them select the



icon.

Profile Name	Description	Profile Type	Creation Date	Modification Date	Created by
Physics 01		Recommendation	6/25/2021	6/30/2021	Staff Ex Libris

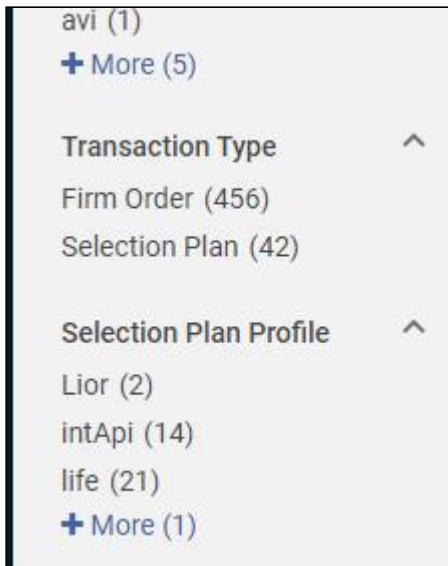
See [Managing Recommendation Profiles and Feeds](#), [Managing Ranking Profiles](#) and [Viewing Recommendation Feeds](#).

"Transaction Type" and "Selection Plan" Facets in Order History Page

August 2021 Rialto

Two new facets were added to the Order History page:

- "Transaction Type" - enables to select between the below transaction types, so that you can readily identify orders.
 - Firm order
 - Selection plan
- "Selection Plan Profile" - enables you to to narrow the results down to specific Selection Plans.



See [Monitoring the Order Status](#).

"Purchased in Rialto" Badge Added

August 2021 Rialto

The "Purchased in Rialto" badge was added to Rialto for titles purchased via the Rialto marketplace. This badge will be displayed on both work and offer pages.

See [List of Rialto Badges](#).

"Pending DDA" Badge Added

August 2021 Rialto

For offers that were included to DDA pools, the "Pending DDA" badge now appears while the offer is being sent to the DDA platform. Once the platform has acknowledged the title was added to DDA, the badge will change to "In DDA Pool".

See [Adding Offers to the DDA Pool](#) and [List of Rialto Badges](#).

Icon and Badge Colors Reworked

August 2021 Rialto

The offer view in Rialto was streamlined to reduce the visual clutter on the offer lines and enable easier focus on the details that matter to your current title search. Among the changes:

- Now icons are used whenever is possible for electronic items and collection information,
- Colors for some badges were changed,
- Label for "related activity" was changed to "library activity",
- display text on hover for all badges,
- A new badge was added for the Network Zone that displays availability of holdings in other institutions in the Network Zone.

See [List of Rialto Badges](#).

Ability to Hide Rialto Reports in Alma Analytics

August 2021 Rialto

If the Rialto out-of-the-box reports are not useful for your institution, you can now hide them to avoid user confusion.

Note

To hide reports, contact Rialto customer support.

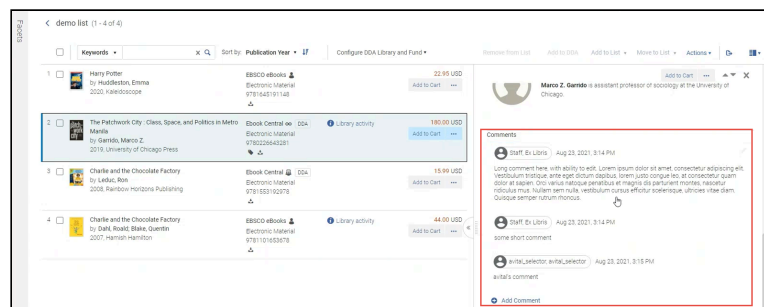
Comments on Lists

October 2021 Rialto

To facilitate communication with staff within Rialto, you can now add comments to items in shared and private lists. For example, when Acquisitions pushes an item from a cart to a shared list, they can now create a note to communicate to the selector why the purchase was not made. You can reply to others' comments, modify and delete your comments, and also see who left the comment and when. Comments will appear within the Offer Details panel.

Note

Note that the comments are a feature of lists only, and they do not appear on the item where it appears elsewhere, such as in the cart, feeds, etc.



See [Working with Lists](#).

New Shopping Cart

October 2021 Rialto

Personal shopping carts now have a refreshed interface; introducing a reconfigured, more responsive display, cart value facets, an interstitial page to catch errors when submitting the cart, and several new time-saving actions:

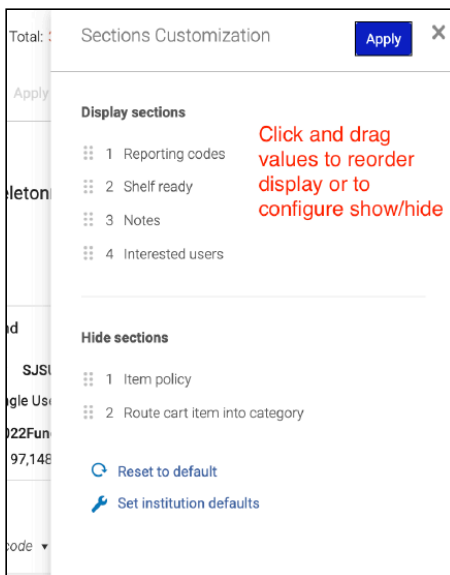
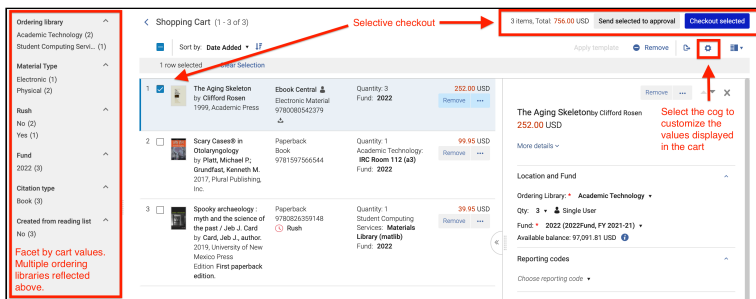
- **Personalized and/or institution-level cart customization** - From the main Cart page, you can now choose to hide cart fields that are redundant for you, and/or change the order in which they display. Note that only users with the role of Rialto Administrator can configure this for the entire institution.
- **Selective checkout for individual offers** - Now you can choose to submit one or several offers instead of the entire

cart.

- **Ability to submit one order with multiple ordering libraries** - Carts are no longer tied to specific ordering libraries, so you can submit offers from any ordering library you have access to in one cart submission.
- **Facet by cart values** - Facets for cart fields are present on the main Cart page to help refine large carts.

Note

This development requires enablement by Customer Support, and is coupled with the updated workflow for approving selector orders using the **Orders Awaiting Approval** page (see [Orders Awaiting Approval](#)). To access the new cart, you will need to update from the Selector Cart Approval workflow (see [Cart Approval](#)) to the Order Awaiting Approval workflow (see [Orders Awaiting Approval Task List](#)), if you have not already done so.



See [New Shopping Cart](#).

Resubmitting Rejected Offers

October 2021 Rialto

The "Resubmit" action now appears for rejected offers in the Order History page. It enables you to quickly locate and resubmit for approval an offer that was rejected. When you select "Resubmit", the original rejected offer remains in the Order History page, and a new approval request is created in the cart (you will see the number on the

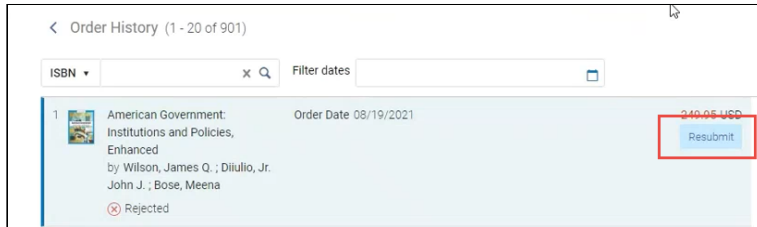


cart icon incremented by one). There is no limit on the number of times an order can be resubmitted.

Note that the "Resubmit" action is available for any user who has permissions to add offers to a cart (it is not restricted to the originally requesting user).

Note

This action is available on the Order History page only when the New Shopping Cart is enabled. To turn this feature on, please contact Customer Support.



See [Monitoring the Order Status](#).

Returning Submitted Offers to the Cart

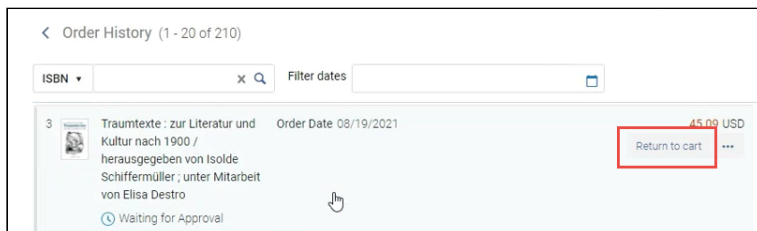
October 2021 Rialto

The "Return to Cart" action now appears for offers in the Order History. It enables you to send an item that is still awaiting approval from the Order History page back to your cart, so that you can quickly edit it before it is approved. When selecting "Return to Cart", the cart item is removed from the Order History page, as well as the Orders Awaiting Approval page, and is returned to your cart with all its information, where you can make your edits and send it for approval once again. This action appears only on offers that:

- were submitted by you,
- are still in the awaiting approval status,
- have not yet been assigned to an Approver. Once the order is assigned to an Approver, this action disappears.

Note

This action is available on the Order History page only when the New Shopping Cart is enabled. To turn this feature on, please contact Customer Support.



See [Monitoring the Order Status](#).

Cancelling Offers Awaiting Approval

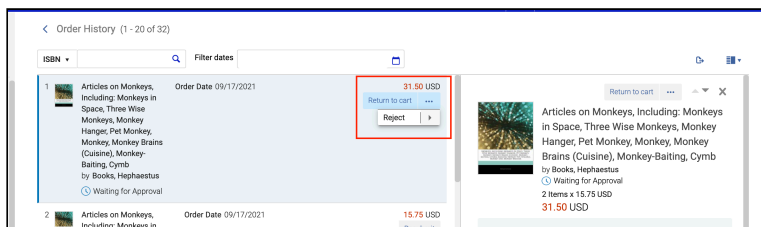
October 2021 Rialto

The "Reject" action now appears for offers on the Order History page. It enables you remove an item from the approver workflow on the Orders Awaiting Approval page, if that (submitted in error). When selecting then confirming "Reject", the cart item is removed from Orders Awaiting Approval, and displays as rejected in the Order History. You then have the option to "Resubmit" the offer in the future if you choose. This action appears only on offers that:

- were submitted by you,
- are still in the 'Awaiting Approval' status,
- have not yet been assigned to an Approver. Once the order is assigned to an Approver, this action disappears.

Note

This action is available on the Order History page only when the New Shopping Cart is enabled. To turn this feature on, please contact Customer Support.



See [Monitoring the Order Status](#).

Network Zone Holdings in Library Activity Real-time Display

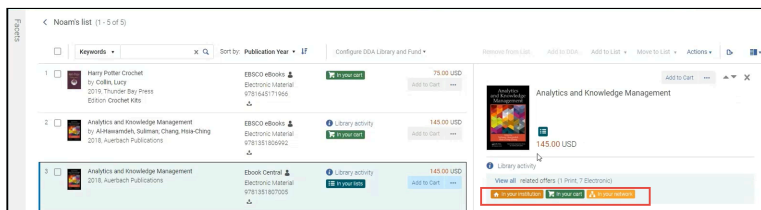
October 2021 Rialto

A new badge



was introduced to capture the Network Zone holdings. It will display via the "Library activity" badge on offer details.

The "Library Activity" badge appears when viewing offers where other offers of the same work participate in alternate workflows (in another cart, list, Scheduled Purchase plan, etc). Now when clicking on the offer, the system checks that the institution and the network holdings, and displays them as badges in the Details pane of the offer. This allows you to reliably validate holdings on offers, so that you do not have to navigate away from the page to evaluate if the purchase is/is not an intentional duplicate in yours or network holdings.



See [List of Rialto Badges](#).

New Ranking Filter "Top Publishers"

October 2021 Rialto

To help promote more desirable results in feeds and selection plans, there is now a new ranking filter "Top Publishers (beta)". Use this boost to promote offers from the most top-selling publishers based on ProQuest sales.

See [Criteria Included in the Recommendations Profile](#).

Selector and Rialto Manager Roles can be Scoped to a Particular Library

October 2021 Rialto

The Selector roles (Selector, Selector Limited and Super Selector) and the Rialto Manager role can now be scoped to a particular ordering library. This prevents Selector users with these roles from placing orders for libraries (and locations/funds) that are outside of their role scope. For the Rialto Manager role, this prevents overriding Purchasing Operator's scoping to allow orders from anywhere in the institution.

Users with these roles scoped to a library can only select the matching ordering library from within the cart. A user can be assigned multiple Selector roles to allow them choosing multiple ordering libraries that match each role.

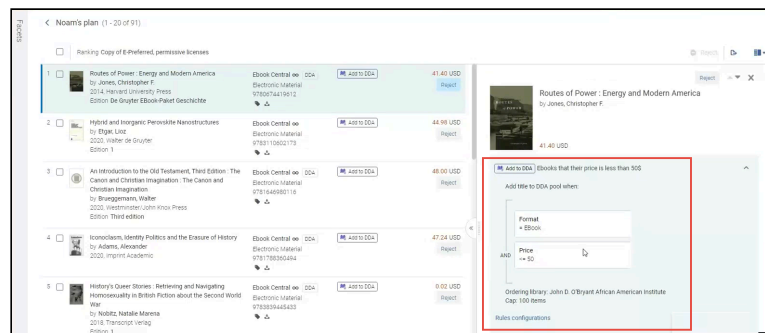
If a user's role is scoped to an institution, the user can still select any library in the cart.

See [Managing Rialto User Roles](#).

Full Rules Display in Summary Pane for Selection Plans

October 2021 Rialto

Reviewers of Selection Plans can now see all the criteria used to select each title in the feed's Summary panel. To view the rules, select and offer to expand the details panel. Admins can Select the **Rules Configuration** link to navigate to the rules configurations.

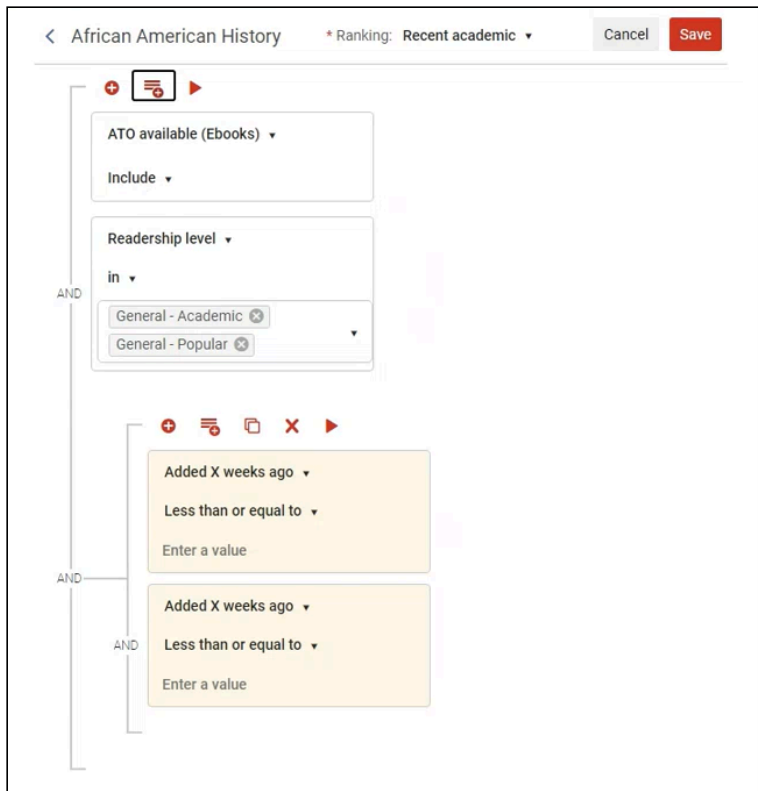


See [The Selection Plan Feed and Review Period](#).

Recommendation Profile Query Display for Small Screens

October 2021 Rialto

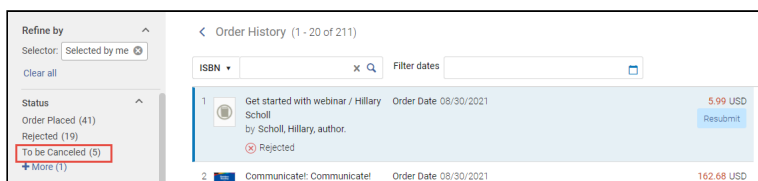
The display of the recommendations profile was improved for small screens or low resolution, for better visibility. Information now appears vertically on small screens, so that no information is obscured.



Filter for "To be Canceled" Status in Order History

October 2021 Rialto

Now you can filter orders by the "To be Canceled" status in the Order History page. This status is applied to orders that have been canceled by the vendor and require additional action to cancel the order within Alma. This is the first step in the development to allow for a proactive notification for canceled orders, coming in the November release.



See [Cancelling Orders](#) and [Monitoring the Order Status](#).

"Top Trending Book" Widget Deprecated

October 2021 Rialto

The "Top Trending Book Widget" was deprecated and was removed from the Alma dashboard.

Manchester University Press Available in the Rialto Marketplace

November 2021 Rialto

Thousands of ebooks from the Manchester University Press platform are now enabled for acquisition through the Rialto marketplace. This expansion of Rialto offerings is important now more than ever before as librarians meet the demands

from students and faculty for ebooks and other digital media for remote learning. Please contact Rialto customer support to enable the new platform, if you are unable to purchase.

Manchester University Press will be live in early November.

Note

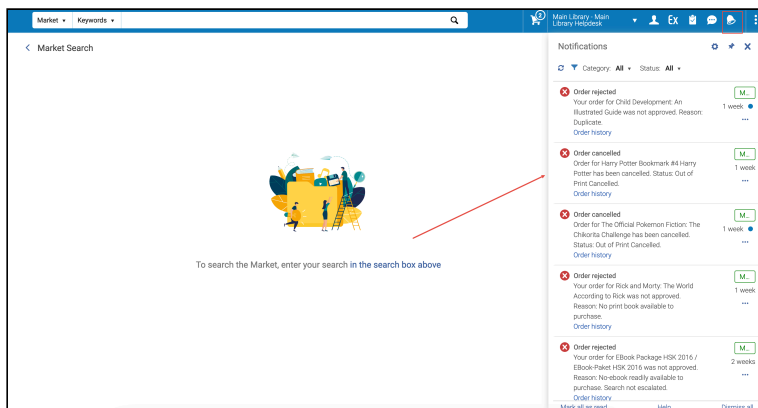
Gale pub-direct platform is coming for North America customers by the end of 2021.

User Notifications in Rialto

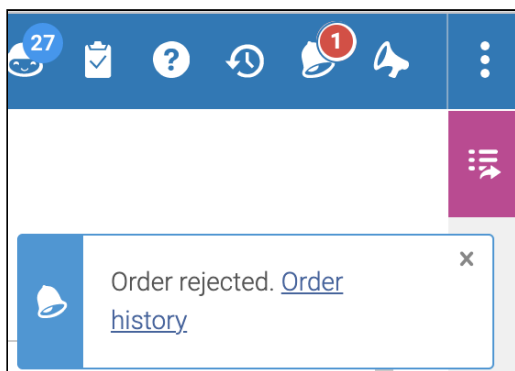
November 2021 Rialto

To help staff stay informed, users can now opt into receiving Rialto specific notifications. Notifications will display in a new panel accessed from the main navigation. You also have the option to receive pop-up notifications, and/or email messages. For the first phase of this new feature, we are introducing notifications that center around order status:

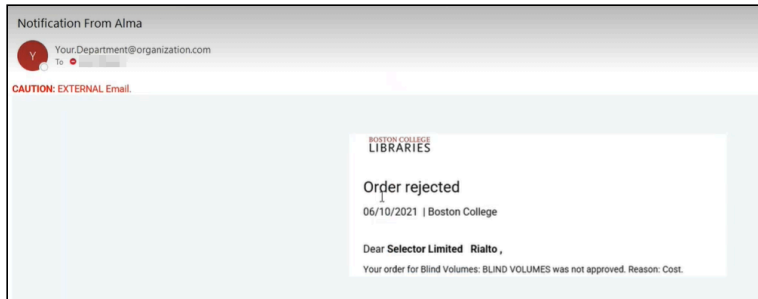
- Order Rejected
- Order Requires Review
- Order Cancelled



If opting into receiving the pop-up notification, immediately when any of the above takes place, a message is issued to the user that contains a link to their order. Clicking the link opens the order in the **Order History** page. If the pop-up message is dismissed or closes, the information can still be accessed from the Alma Notifications panel for up to 30 days.



In addition, an email notification can be sent to the staff involved. To support email notifications, a new letter template 'User Notifications (New Gen)' was added to Alma. If needed, you can configure these email notifications by removing fields, modifying the order of fields, and adding generic content that would suit all three letters.



Note

This functionality is disabled by default. To enable it for your institution, contact Rialto Customer Support.

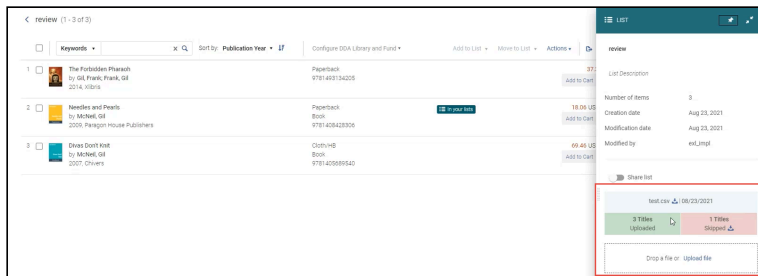
See [User Notifications in Rialto](#) for notifications and [Configuring Letters](#) for the email configuration.

Upload to List

November 2021 Rialto

Now you can upload a spreadsheet containing ISBNs to search for in the Rialto marketplace. This enables staff to order in bulk with ease. The spreadsheet can be in .xlsx or .csv formats, and it should contain only a list of ISBNs in the first column, with no headings.

The upload option is available on lists. Use an existing list or create one anew. Once the file has been uploaded, you are presented with matching works/offers in the marketplace, along with information on how many titles were found and how many were skipped. For ISBNs that were not found, you can see the reason for this (for example, "No items with matching ISBNs").



See [Bulk Search from Uploaded File](#).

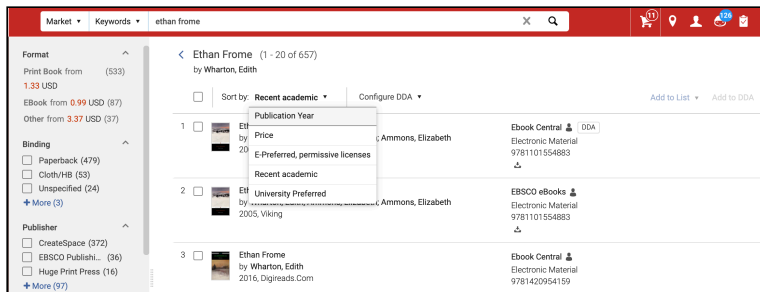
Offer Lists Ranking

November 2021 Rialto

Now you can sort offer lists by ranking profile(s), so that you can save time identifying preferred materials.

Sorting by ranking is now possible in the below pages:

- Lists
- Offers in the same work (from search)



Note

This functionality is disabled by default. To enable it for your institution, contact Rialto Customer Support.

See [Searching the Rialto Marketplace](#) and [Working with Lists](#).

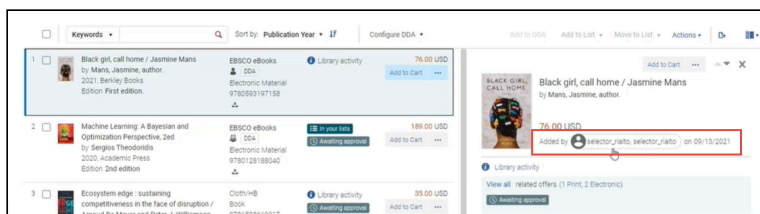
Show User and Date Added to List

November 2021 Rialto

Now, you can see when and by whom an offer was added to a list within the offer details. This applies to both named users who manually added a title, and to system-added offers when a file was loaded:

- Text for manual adds: Added by [user tag] on [date]
- Text for uploads: [file tag] uploaded by [user tag] on [date]

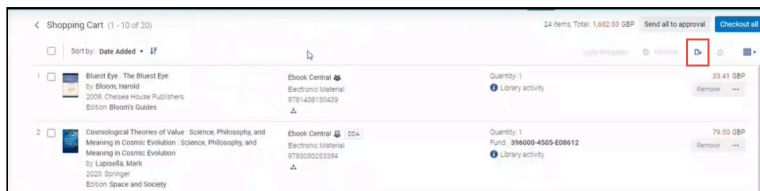
This information helps better understand at a glance how a list was edited.



"Export to Excel" Added to Approval Task List and New Cart

November 2021 Rialto

The ability to export to Excel offer lists was added to the Approval Task List and the New Cart, all cart values applied will carry over to the file.



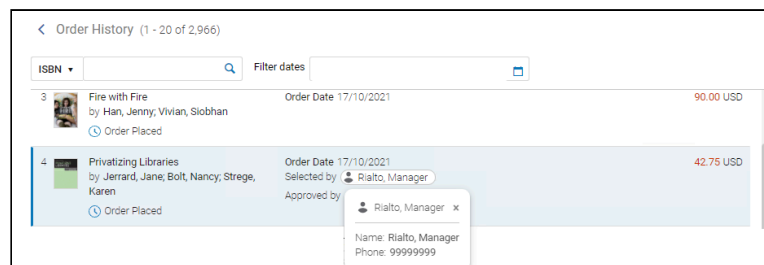
For details, see [Exporting Rialto Offer Lists](#).

New User Cards Added

November 2021 Rialto

The way the user names are displayed in Rialto has changed. Now when you click the name of a user within the badge, a user card opens that displays additional information about the user. The badge can be either blue or white: a blue badge indicates that the user is currently connected to the system.

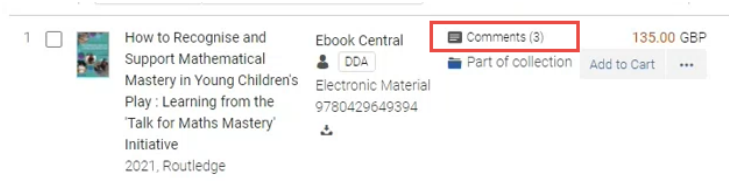
User cards were added to the Order History, Approval Task List, Feeds, and to other pages.



New Icon for List item with Comments

December 2021 Rialto

Now an icon will appear on items in lists that have comment activity. This allows for at-a-glance awareness that an item has conversation and may be of particular interest.

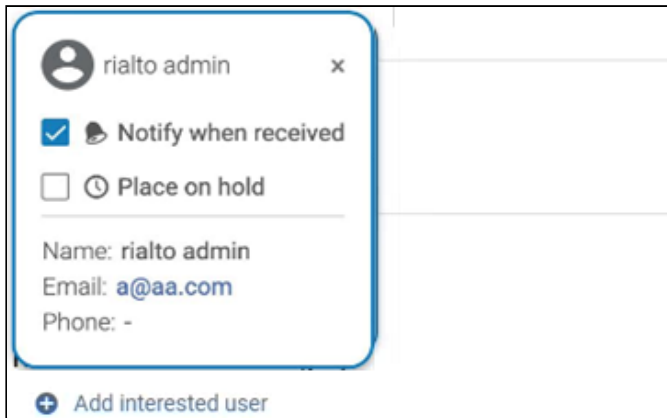


Default Settings for Interested User

December 2021 Rialto

When adding a interested user to a cart item, staff can now save additional clicks as the user will be notified by default. The type of notification is based on the format of the item:

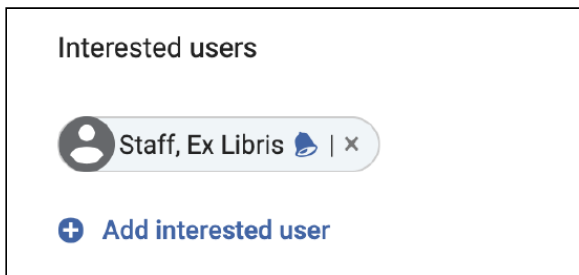
- for electronic items, the "Notify when available" option is applied.
- For physical items, the "Notify when received" is applied.
- For physical items, the "Place on hold" can be applied as well, if needed.



Note

This is possible only when an email address is available for the interested user. When it is not available, the interested user is added without the notification option.

In the collapsed view in the Details pane, the icons for the selected notification types appear only when they are selected. When the notification type is not selected, the icon does not appear.



See [Adding to Shopping Cart and Submitting to Approval](#).

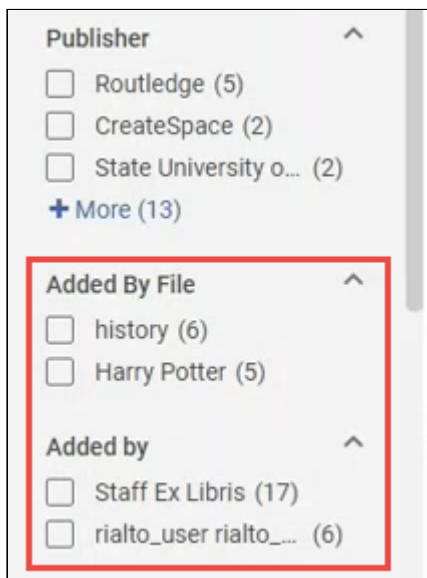
Facet List Additions by User/File Upload

December 2021 Rialto

On the **Lists** page, the following facets were added to help you quickly identify the offers you want to take action on:

- **Added by File** - Allows you to facet by an uploaded file name, to locate offers that were added to the list by file upload (see [Bulk Search from Uploaded File](#)).

- **Added by** - Allows you to facet by list contributor, to locate offers added by a specific person.

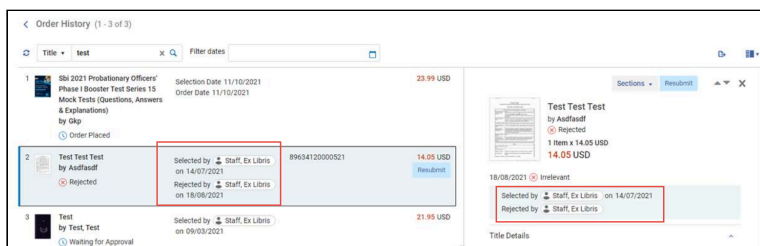


See [Working with Facets](#).

"Order Date" Reflects the PO Line Creation Date

December 2021 Rialto

In the **Order History** page, the "Order Date" now displays the creation date of the PO Line (the date when the order was submitted to ProQuest) instead of the date when the order was first added to the cart. In addition, dates were added after the actions Selected, Approved, Rejected.



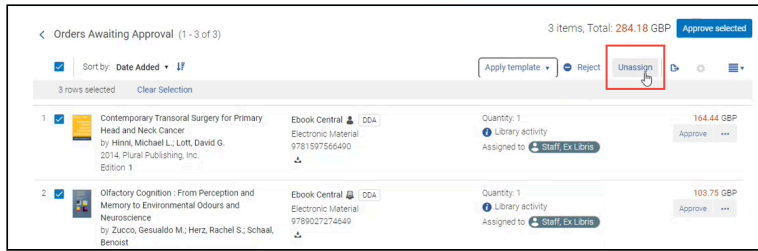
Note that if you did the action, only the date when it was performed is displayed, without the user badge.

Bulk Unassign on the Orders Awaiting Approval Page

December 2021 Rialto

On the **Orders Awaiting Approval** page, for orders that have the **Assigned to Me** badge, staff can now individually or bulk unassign any of their assigned orders using the new "Unassign" action.

This action takes places only on orders assigned to the user. Orders assigned to other users cannot be unassigned.

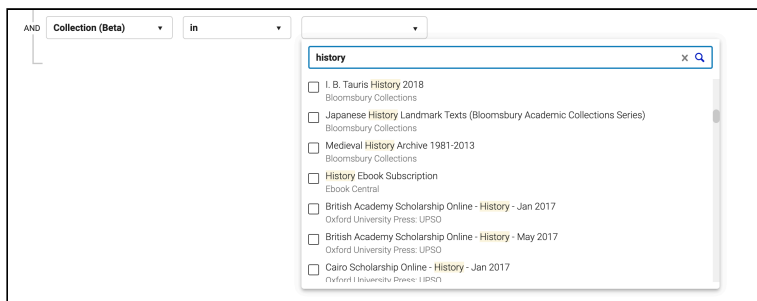


See [Unassigning Orders](#).

Platform name Displayed when searching for Collection

December 2021 Rialto

Now when searching for a collections in the Query Builder, you can see to which platform each collection belongs to:



National Library of Medicine (NLM) Classification in Rialto

December 2021 Rialto

The National Library of Medicine (NLM) classification is now viewable and searchable in Rialto. Now you can select NLM in the Query Builder and in facets across the relevant pages:



The NLM classification now appears in the offer details as well:

Details

EAN/ISBN 9781597566490

ISBN-10 1597566497

LC Classification: RD661 -- .H566 2015eb

Dewey Classification : 616.99491

NLM Classification: WE707

Readership Level : Graduate - Research

Place of publication : San Diego, UNITED STATES

LC Subjects :

Head--Cancer--Surgery.

Neck--Cancer--Surgery.

Electronic books.

(read more) ▾

Area Studies : Medical/Medicine

Platform Title ID: 1887943

See [Working with Facets](#) and [Managing Recommendation Profiles and Feeds](#).