

Electronic Resource Management

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Electronic Resource Management

Overview

Manage Electronic Resources efficiently, leveraging Community Zone services, community collaborations and integration with providers.

Roadmap

2021 H2	2022 H1	2022 H2-2023
<ul style="list-style-type: none"> • Automatic Upload of Electronic Holdings – Wiley • Overlap Analysis Improvements • DARA Recommendation for Standalone Portfolios • Limit Electronic Resource Management Actions According to User Role's Scope 	<ul style="list-style-type: none"> • Overlap Analysis - Expand Tool to include Physical Titles • Electronic Resources - Watcher • Electronic Titles Staff Search - Enhanced UX 	<ul style="list-style-type: none"> • Electronic Activation Task List Improvements • Electronic Resource Collection and Portfolio Search - Enhanced UX

2021 H2

Automatic Upload of Electronic Holdings – Wiley

What's New	Highlights	Impact
Upload Electronic Holdings from Wiley replaces the manual, multi-step workflow for managing Wiley holdings	<ul style="list-style-type: none"> Customer specific electronic holdings for Wiley content will be activated automatically Integration will run weekly 	Reduces manual work involved with activating and maintaining library holdings of Wiley electronic resources

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Overlap Analysis Improvements

What's New	Highlights	Impact
The Overlap Analysis Tool will be improved to include additional overlap comparing options and summary reporting	<ul style="list-style-type: none"> UX improvement for selecting content to be compared Summary reporting of overlap analysis report Additional comparing options 	Better collection development capabilities of libraries' electronic resources

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DARA Recommendation for Standalone Portfolios

What's New	Highlights	Impact
DARA will identify potential local standalone portfolios that can be grouped into a collection	DARA will provide recommendations to review standalone portfolios that could potentially be grouped into a single collection	Inventory management is easier when portfolios are managed within collections

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Limit Electronic Resource Management Actions According to User Role's Scope



[Library Independence](#)

What's New	Highlights	Impact
Staff users will be permitted to perform electronic resource management actions based on the scope of their roles	Various staff user's actions such as edit, update, delete, activate, deactivate	Better control

What's New	Highlights	Impact
	etc., will be enabled/disabled based on the scope definition of the user role (specific library level or institution level (across libraries)).	over staff activity across libraries

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2022 H1

Overlap Analysis - Expand Tool to include Physical Titles

What's New	Highlights	Impact
The Overlap Analysis Tool will be expanded to include print titles	Upload a list of titles to find if titles exists in the inventory either as electronic or print resources	Aid libraries with purchasing decisions

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Electronic Resources Watcher

What's New	Highlights	Impact
Staff operators can mark electronic resources to watch and be informed of any change to resources, without the need to actively monitor changes for these resources	<ul style="list-style-type: none"> Add yourself as a watcher of electronic resources Receive an email with a summary of electronic resource changes 	A time saver for the management of electronic resources

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Electronic Titles Staff Search - Enhanced UX



[Repository search](#)
[_enhanced UX](#)

What's New	Highlights	Impact
The Electronic Titles Staff Search will be updated and redesigned for better usability, performance, productivity and overall user experience	<ul style="list-style-type: none"> A new "side by side" presentation will save users from having to access a designated page in order to review entity details 	Efficient work with electronic resources

What's New	Highlights	Impact
	<ul style="list-style-type: none"> Brief resource editing will allow users to edit specific information of the resource without leaving the search results 	

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2022 H2 -2023

Electronic Activation Task List Improvements

What's New	Highlights	Impact
<p>The electronic activation workflow will be improved to better support institution specific activation workflows.</p>	<ul style="list-style-type: none"> Better control of activation activity and status setup. Ability to add comments and notes to each activity. Ability to view the history of status changes. 	<p>Better management of electronic resource activation according to a library's specific workflow</p>

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Electronic Resource Collection and Portfolio Search - Enhanced UX



[Repository search](#)
[_enhanced UX](#)

What's New	Highlights	Impact
<p>The Electronic Resource Collection and Portfolio search results will be updated and redesigned for better usability, performance, productivity and overall user experience</p>	<ul style="list-style-type: none"> A new "side by side" presentation will save users from having to access a designated page in order to review entity details Brief resource editing will allow users to edit specific information of the resources without leaving the search results 	<p>Efficient work with electronic resources</p>

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