

Metadata Management

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Metadata Management

Overview

Alma’s Metadata Management System provides support for many different types of metadata schemes; workflows for authority control; bulk import, and automated exports.

Roadmap

2021 H2	2022 H1	2022 H2-2023
<ul style="list-style-type: none"> • Refine Advanced Search (NERS 2020) - Indication Rule Form • General Publishing – enhanced related records enrichment • Linked Data – cataloging via a 3rd party editor • Linked Data – support core functionality • Japan - Integration with NACSIS-CAT 	<ul style="list-style-type: none"> • Metadata Editor – enhanced merge, combine and overlay • Authority Control – exclude headings from linking • All Titles Staff Search - Enhanced UX 	<ul style="list-style-type: none"> • Metadata Editor – working with multiple records • Authority Control Task List - enhanced UX • Authority Staff Search - Enhanced UX

2021 H2

Refine Advance Search (NERS 2020 #6795) -

Indication Rule Form

What's New	Highlights	Impact
The repository operator will be able to perform an improved advanced search for titles with high accuracy, using specific metadata fields and subfields. It will allow for the use of criteria beyond the predefined indexes.	Ability to create an indication rule in the Metadata Editor using a form, thus making it simpler to create such rules	The staff user will be able to better focus their work on relevant titles, which will make their workflow more efficient.

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General Publishing – enhanced related records enrichment

What's New	Highlights	Impact
Alma's General Publishing profiles will be enhanced to take into account related record changes, as well as to include information about the records that are published	<ul style="list-style-type: none"> • Include institution related record information – bibliographic and inventory • Include consortia and its members' related record information – bibliographic and inventory • Incremental publishing will also be based on updates to the related records or inventory 	The institution or consortia catalog will have better exposure

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Linked Data – cataloging via 3rd party editor

What's New	Highlights	Impact
The cataloger will be able to create Linked Data records and add them to the catalog	<ul style="list-style-type: none"> • The cataloger will be able to create a Linked Data record using a special Alma Cloud App or Integrated 3rd Party Editor. • This app will integrate a standard Linked Data editor with Alma. • The cataloger will be able to use linked data sources while cataloging such as the Library of Congress, Wikidata and Getty. • It will extend Alma's support for multi-formats. 	The cataloger will be able to perform catalog maintenance tasks more accurately with less effort

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Linked Data – support core functionality

What's New	Highlights	Impact
<p>The cataloger will be able to search and use Linked Data records side by side with existing bibliographic records.</p>	<ul style="list-style-type: none"> • Provide the ability to search Linked Open Data records in conjunction with all other records created in the different formats that exist in the catalog • Provide the ability to manage relationships between records • Provide the ability to use Linked Open Data records in Acquisitions and Fulfillment workflows. • Provide the ability to publish the catalog either in the current format or as Linked Open Data 	<p>The cataloger will be able to use the Linked Open Data record in all parts of Alma</p>

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Japan - Integration with NACSIS-CAT

What's New	Highlights	Impact
<p>Institutions using Alma in Japan will be able to continue to benefit from NACSIS services.</p> <p>Staff will be able to perform day to day cataloging workflows in Alma, reducing the need to switch between the two systems.</p>	<p>Catalogers will be able to:</p> <ul style="list-style-type: none"> • Search and retrieve bibliographic records from the NACSIS catalog • Receive bibliographic record updates from the NACSIS catalog • Contribute records and updates to the NACSIS catalog 	<p>Better support for Japanese libraries</p>

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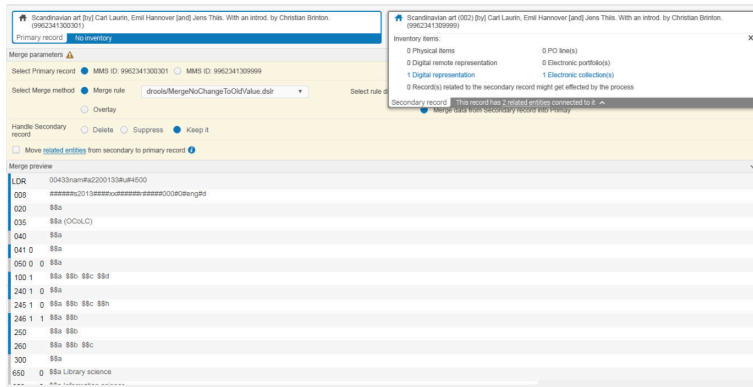
2022 H1

Metadata Editor – enhanced merge, combine and overlay

What's New	Highlights	Impact
<p>A new and improved method for merging and combining records in the Metadata Editor will be introduced, as part of the continuing work on the new Metadata Editor</p>	<ul style="list-style-type: none"> • Provide the ability to use one wizard to perform either merge, overlay or the combining of records in the Metadata Editor • Provide the ability to better control different aspects of these routines - such as direction • Enhanced UX with a clear 	<p>The cataloger will be able to perform catalog maintenance tasks more efficiently</p>

What's New	Highlights	Impact
	indication in preview mode of the suggested changes	

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Authority Control – exclude heading from linking

What's New	Highlights	Impact
Catalogers will be able to control specific bibliographic headings from linking or not linking to authorities	<ul style="list-style-type: none"> The cataloger will be able to exclude a heading either from the authority task list or the metadata editor The cataloger will be able to define excluding rules for heading linking 	The cataloger will be able to perform catalog maintenance tasks more accurately with less effort

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All Titles Staff Search – Enhanced UX



[Repository search](#)
[enhanced UX](#)

What's New	Highlights	Impact
The All Titles Staff Search will be updated and redesigned for better usability, performance, productivity and overall user experience	<ul style="list-style-type: none"> Ability to use multi-value selection facets 	The user will be able to quickly find titles and perform actions as needed

What's New	Highlights	Impact
	<ul style="list-style-type: none"> • Ability to perform cross-page bulk operations • Show more information • Perform actions quickly 	

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2022 H2 - 2023

Metadata Editor – working with multiple records

What's New	Highlights	Impact
Working with multiple records and performing actions on these records in the Metadata Editor will be enhanced	<ul style="list-style-type: none"> • The cataloger will be able to use multiple records to enrich a record and improve its quality • The cataloger will be able to compare multiple records and align their fields as needed 	The cataloger will have a simpler and quicker process for working with multiple records

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Authority Control Task List - enhanced UX



[Repository search](#)
[_enhanced UX](#)

What's New	Highlights	Impact
The Authority Control Task List will be updated and redesigned for better usability, performance, productivity and overall user experience	<ul style="list-style-type: none"> • The cataloger will be able to focus on the relevant group of tasks • The cataloger will be able to perform a bulk operation 	The cataloger will have a simpler and quicker process for authority control

What's New	Highlights	Impact
	<ul style="list-style-type: none"> • The cataloger will improve workflows enabling staying in context • Ability to select multiple values in the facets 	

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Authority Staff Search - Enhanced UX



[Repository search](#)
[_enhanced UX](#)

What's New	Highlights	Impact
<p>The Authority Staff Search will be updated and redesigned for better usability, performance, productivity, and overall user experience</p>	<ul style="list-style-type: none"> • Ability to use multiple value selection facets • Ability to perform cross page bulk operations • Stay in context while performing actions 	<p>The user will be able to quickly find authorities and perform actions as needed</p>

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